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RECORDATION NO. 17786-B  
FILED 1993

MAY 4 1993 8:50 AM

INTERSTATE COMMERCE COMMISSION

17786-B

1 JUN 1993

May 3, 1993

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are one fully executed and acknowledged copy and one certified copy of a Second Addendum to Security Agreement dated as of March 29, 1993 a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement dated as of April 24, 1992, which was filed and recorded on April 30, 1992 under Recordation Number 17786.

The names and addresses of the parties executing the enclosed document are:

Debtor: Montana Rail Link, Inc.  
101 International Way  
Missoula, Montana 59807

Secured Party: Bank of America National Trust  
and Savings Association  
200 West Adams Street  
Chicago, Illinois 60606

*[Handwritten signature]*

*[Handwritten signature]*

Mr. Sidney L. Strickland, Jr.  
May 3, 1993  
Page 2

A description of the railroad equipment covered by the enclosed document is:

One hundred (100) 100-ton boxcars bearing MRL reporting marks and road numbers 11000 through 11099, both inclusive.

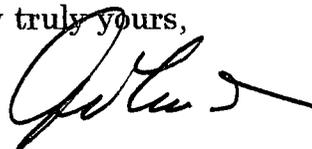
Also enclosed is a check in the amount of \$16.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return a stamped copy of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Second Addendum to Security Agreement dated as of March 29, 1993 covering 100 boxcars, MRL 11000 - 11099.

Very truly yours,



Robert W. Alvord

RWA/bg  
Enclosures

MAY 4 1993 8 00 AM

SECOND ADDENDUM TO SECURITY AGREEMENT  
INTERSTATE COMMERCE COMMISSION

This SECOND ADDENDUM is made as of March 29, 1993 to the Security Agreement dated as of April 24, 1992 (the "Security Agreement") by MONTANA RAIL LINK, INC., a Montana corporation ("Debtor"), in favor of BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION, a national banking association (the "Bank").

WHEREAS, the Security Agreement was recorded at the offices of the Interstate Commerce Commission on April 30, 1992 under recordation number 17786; and

WHEREAS, the Debtor and the Bank desire to add certain additional collateral security to Schedule I to the Security Agreement;

NOW, THEREFORE, in consideration of the premises and other benefits to the Debtor, the receipt and sufficiency of which are hereby acknowledged, the Debtor and the Bank agree that Schedule I to the Security Agreement is hereby amended by adding the attached Second Addendum to Schedule I thereto.

IN WITNESS WHEREOF, the parties hereto have caused this Second Addendum to Security Agreement to be executed and delivered by their duly authorized officers as of the date first above written.

MONTANA RAIL LINK, INC.

By: William H. Bushby

Title PRESIDENT

BANK OF AMERICA NATIONAL TRUST  
AND SAVINGS ASSOCIATION

By: \_\_\_\_\_

Title: \_\_\_\_\_



SECOND ADDENDUM TO SECURITY AGREEMENT

This SECOND ADDENDUM is made as of March 29, 1993 to the Security Agreement dated as of April 24, 1992 (the "Security Agreement") by MONTANA RAIL LINK, INC., a Montana corporation ("Debtor"), in favor of BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION, a national banking association (the "Bank").

WHEREAS, the Security Agreement was recorded at the offices of the Interstate Commerce Commission on April 30, 1992 under recordation number 17786; and

WHEREAS, the Debtor and the Bank desire to add certain additional collateral security to Schedule I to the Security Agreement;

NOW, THEREFORE, in consideration of the premises and other benefits to the Debtor, the receipt and sufficiency of which are hereby acknowledged, the Debtor and the Bank agree that Schedule I to the Security Agreement is hereby amended by adding the attached Second Addendum to Schedule I thereto.

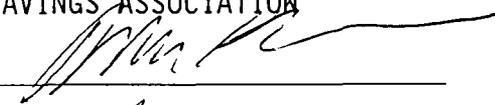
IN WITNESS WHEREOF, the parties hereto have caused this Second Addendum to Security Agreement to be executed and delivered by their duly authorized officers as of the date first above written.

MONTANA RAIL LINK, INC.

By: \_\_\_\_\_

Title \_\_\_\_\_

BANK OF AMERICA NATIONAL TRUST  
AND SAVINGS ASSOCIATION

By:  \_\_\_\_\_

Title:           V. J. + Susan King



SECOND ADDENDUM TO SCHEDULE I TO SECURITY AGREEMENT:

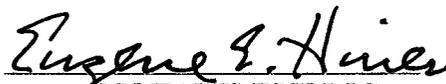
100 100-ton Boxcars . . . . . Numbered MRL 11,000 to MRL 11,099

District of Columbia : SS

I, Robert W. Alvord, being duly sworn do hereby certify that the attached "SECOND ADDENDUM TO SECURITY AGREEMENT" dated as of March 29, 1993 between Montana Rail Link, Inc., and Bank of America National Trust and Savings Association consisting of five pages, is a true and complete copy of the original thereof.

  
ROBERT W. ALVORD

Subscribed and sworn to before me this 9<sup>th</sup> day of May, 1993.

  
NOTARY PUBLIC

My Commission expires: August 14, 1997

