

KLEIN & BAGILEO  
GEORGETOWN PLACE  
SUITE 120  
1101 THIRTIETH STREET, N.W.  
WASHINGTON, D.C. 20007

0100034058

AMY LOESERMAN KLEIN  
JOHN R BAGILEO  
ROBERT P SILVERBERG  
MICHAEL F GOLDMAN  
FRITZ R KAHN  
ROSALIND C COHEN  
BARBARA J STOB  
CLAIRE L SHAPIRO  
MARIA L ALONSO-VAZQUEZ

(202) 944-3300  
TELECOPIER: (202) 944-3306

RECORDATION NO. 17805-C FILED 1425

January 7, 1994

JAN 10 1994 -12 30 PM

INTERSTATE COMMERCE COMMISSION

Hon. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, DC 20423

Attention: Ms. Mildred R. Lee  
Recordation Unit - Room 2303

Dear Secretary Strickland:

Enclosed are the originals and one copy each of the document described below, to be recorded pursuant to section 11303 of Title 49 of the U.S. Code.

The document is Exhibits B and C to the First Amended Assignment of Leases, a secondary document, dated December 21, 1993.

The primary document to which this is connected is recorded under Recordation No. 17805-C.

The names and addresses of the parties to the document are as follows:

The Assignor is Laurinburg and Southern Railroad Company, P. O. Box 1929, Laurinburg, NC 28353.

The Assignee is Greyhound Financial Corporation, Dial Tower, Phoenix, AZ 85077.

A description of the six locomotives covered by the document follows:

GM S/N 58-F-16 SW9 EMD  
1957 NW-2 (LRS 818) S/N 5749  
1945 SW-1 (LRS 824) S/N 5-9744  
1951 SW-1 (LRS 825) B/N K 5011858  
1951 SW-1 (LRS 826) S/N 51-F-213  
1952 SW-1 (LRS 832) S/N 78 B 3-5002

LICENSING BRANCH

JAN 10 12 22 PM '94

RECEIVED  
OFFICE OF THE  
SECRETARY

*Clem...  
M. L. Alonso-Vazquez*

Hon. Sidney L. Strickland  
January 7, 1994  
Page Two

A fee of eighteen dollars (\$18.00) is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the undersigned.

A short summary of the document to appear in the index follows: Exhibits B and C to First Amended Assignment of Leases between Laurinburg and Southern Railroad Company of Laurinburg, NC, Assignor, and Greyhound Financial Corporation of Phoenix, AZ, Assignee, with Recordation No. 17805-C, dated December 21, 1993, and covering six locomotives.

Very truly yours,

LAURINBURG AND SOUTHERN RAILROAD COMPANY

By its attorney,



Fritz R. Kahn

enc.

cc: Richard L. Mack, Esq.  
Randall S. Dalton, Esq.  
Mr. Murphy Evans

Interstate Commerce Commission

Washington, D.C. 20423

1/10/94

OFFICE OF THE SECRETARY

Fritz R. Kahn

Klein & Bagileo

Georgetown Place

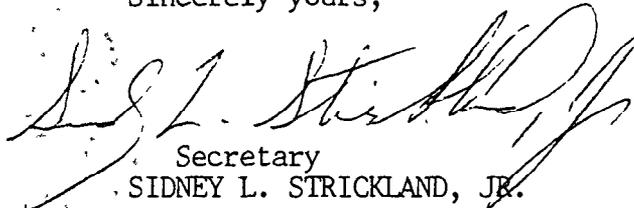
1101 13th Street N.W. Suite 120

Washington, D.C. 20007

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/10/94 at 12:30pm, and assigned recordation number(s). 17805-D.

Sincerely yours,



Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RECORDATION NO. 17805-2 FILED 7425

**EXHIBIT B**

**JAN 10 1994 -12 30 PM**

**EQUIPMENT LEASES**

INTERSTATE COMMERCE COMMISSION

1. Lease arrangement between Laurinburg and Southern Railroad Company, as lessor, and Carolina Eastman Company, a division of Eastman Chemical Corporation, as lessee, for the lease of locomotive GM S/N 58-F-16 SW9 EMD, as evidenced by letter from lessor to lessee dated January 29, 1993.

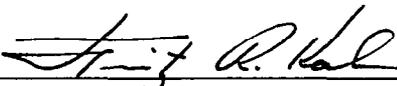
**EXHIBIT C**

**EQUIPMENT LEASES REQUIRING  
CONSENT OF LESSEES TO ASSIGNMENT**

None

VERIFICATION

The foregoing Exhibits B and C are true and correct copies of the originals and are being filed to correct their inadvertent omission from First Amended Assignment of Leases, dated December 21, 1993, recorded under Recordation No. 17805-C.

  
\_\_\_\_\_  
Fritz R. Kahn

Subscribed and sworn to before me this 7th day of January 1994.

  
\_\_\_\_\_  
Notary Public

My Commission Expires April 30, 1994