

C. Quarter Photo - Ed M. L.

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N W
SUITE 200
WASHINGTON, D C
20006-2973
(202) 393-2266
FAX (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

RECORDATION NO. 17808-A FILED 1425
JAN 27 1997 - 300 P.L.

January 27, 1997

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

JAN 27 2 56 PM '97
RECEIVED
SURFACE TRANSPORTATION
BOARD

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release of Security Interest, dated as of January 7, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Commission under Recordation Number 17808.

The name and address of the party to the enclosed document are:

Secured Party: PNC Bank, National Association
Two PNC Plaza
Pittsburgh, PA 15265

A description of the railroad equipment covered by the enclosed document is:
30 AMGX railcars described on Exhibit A attached thereto.



Mr. Vernon A. Williams
January 27, 1997
Page 2

Also enclosed is a check in the amount of \$22.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

1/27/97

Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW, Ste. 200
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of
the Interstate Commerce Act, 49 U.S.C. 11303, on 1/27/97 at 3:00PM, and
assigned recordation number(s) 17808-A and 19321-L.

Sincerely yours,



Vernon A. Williams
Secretary

Enclosure(s)

~~\$ 44.00~~ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature Janice M. Fort

Release of Security Interest

17808-A
JAN 27 1997

PNC Bank, National Association, formally known as Pittsburgh National Bank, as Secured Party, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases, and discharges its security interest in and to the 30 railway cars described on the attached Exhibit A and noted as leased to AMG Resources Corporation by Residco on the attached Attachment I to Security Agreement.

Such security interest was granted pursuant to the Security Agreement, dated May 22, 1992, from AMG Resources Corporation (recordation number 17808, recorded by the Interstate Commerce Commission on June 1, 1992).

Nothing herein shall affect the security interest granted to PNC Bank, National Association in the remaining railway cars listed on Attachment I.

January 7, 1997

PNC Bank, National Association
(formerly known as Pittsburgh National Bank), as Secured Party

By: Mark W. Rutherford
Mark W. Rutherford
Vice President

Commonwealth of Pennsylvania

County of Allegheny

On the 7th day of January, 1997, before me personally came MARK W. RUTHERFORD to me known, who, being by me duly sworn, says that he is a Vice President of PNC Bank, National Association, and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Peggy A. Parrocini
Notary Public

Notarial Seal
Peggy A. Parrocini, Notary Public
Pittsburgh, Allegheny County
My Commission Expires Feb 17, 1997
Member, Pennsylvania Association of Notaries

EXHIBIT A

AMGX 5005
AMGX 5010
AMGX 5015
AMGX 5017
AMGX 5023
AMGX 5031
AMGX 5033
AMGX 5038
AMGX 5039
AMGX 5042
AMGX 5043
AMGX 5045
AMGX 5047
AMGX 5048
AMGX 5050
AMGX 5051
AMGX 5052
AMGX 5054
AMGX 5057
AMGX 5063
AMGX 5066
AMGX 5070
AMGX 5072
AMGX 5076
AMGX 5081
AMGX 5082
AMGX 5088
AMGX 5089
AMGX 5092
AMGX 5094

Attachment I
To
Security Agreement
(Equipment Mortgage)

AMG RAIL CARS IN INTERCHANGE SERVICE 4/29/92

AMGX002001	OFDX004057	L	AMGX606900
AMGX002002	AMGX005063	L	AMGX607200
AMGX002004	AMGX005066	L	AMGX607500
AMGX002005	AMGX005070	L	AMGX607900
AMGX002007	AMGX005072	L	AMGX608400
AMGX002009	AMGX005076	L	AMGX608700
AMGX002012	AMGX005081	L	AMGX609000
AMGX002018*	AMGX005082	L	AMGX609300
AMGX002019	AMGX005088	L	AMGX609900
AMGX002023	AMGX005089	L	AMGX610800
AMGX004031	AMGX005092	L	AMGX610900
AMGX004032	AMGX005094	L	AMGX611400
AMGX004033	AMGX005100	L	AMGX611800
AMGX004035	AMGX005101		AMGX613200
AMGX004036	AMGX005102		AMGX613300
AMGX004037	AMGX005103*		AMGX613600
AMGX004038	AMGX005104*		AMGX614100
AMGX004039	AMGX005105		AMGX808200
AMGX004041*	AMGX005107		AMGX808300*
AMGX004042*	AMGX005108		AMGX808500*
AMGX004043*	AMGX005109*		AMGX808700*
AMGX004044*	AMGX005110*		AMGX808900*
AMGX004046*	AMGX005111*		AMGX809100*
AMGX004048*	AMGX005112		AMGX809300*
AMGX004049	AMGX005113		AMGX809500*
AMGX004052*	AMGX005114		
AMGX004054	AMGX005115		
AMGX004055	AMGX005118*		
AMGX004056	AMGX005119*		
AMGX004057	AMGX005121*		
AMGX004058	AMGX005123		
AMGX004059	AMGX007071*		
AMGX004918	AMGX007072*		
AMGX005005	AMGX007073*		
AMGX005010	AMGX007075*		
AMGX005013	AMGX007076*		
AMGX005017	AMGX600000		
AMGX005021	AMGX601400		
AMGX005027	AMGX601700		
AMGX005028	AMGX601800		
AMGX005029	AMGX602100		
AMGX005030	AMGX602700		
AMGX005031	AMGX603000		
AMGX005032	AMGX603100		
AMGX005033	AMGX603200		
AMGX005037	AMGX603700		
AMGX005042	AMGX604000		
AMGX005043	AMGX604100		
AMGX005045	AMGX604800		
AMGX005047	AMGX605000		
AMGX005048	AMGX605100		
AMGX005050	AMGX605600		
AMGX005051	AMGX606300		
AMGX005052	AMGX606400		
AMGX005054	AMGX606500		

L Cars Leased from Railco
* Articulated Car