

0100537027

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101 BAY STREET
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11950 RANDOM HILLS ROAD
FAIRFAX, VA 22030-7429

30 WEST PATRICK STREET
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22 WEST JEFFERSON STREET
ROCKVILLE, MD 20850-4286

600 WASHINGTON AVENUE
TOWSON, MD 21204-3965

1450 G STREET, N.W.
WASHINGTON, D.C. 20005-2001

JOHN A. STALFORT
410-385-3424

February 23, 1995

REC'D 18494-D

FEB 21 1995 11 AM

via FEDERAL EXPRESS

Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D.C. 20423
Attention: Mrs. Janice Fort

Re: Our File No.: 258-1313

RECORDED
INDEXED
FEB 21 1995

Dear Mrs. Fort:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. §11303 are one original and one notarized copy of the following document:

Release of Assignment of Lessor's Interest in Leases dated as of February 23, 1995 by The First National Bank of Maryland (25 South Charles Street, Baltimore, Maryland 21201) which relates to the Assignment of Lessor's Interest in Leases dated as of January 14, 1994, made by Computer Systems of America, Inc. (22 Batterymarch Street, Boston, Massachusetts 02109-4812) in favor of The First National Bank of Maryland (25 South Charles Street, Baltimore, Maryland 21201) which was recorded with the Interstate Commerce Commission on January 14, 1994, under Recordation No. 18652 and 18494-C.

Also enclosed is a check in the amount of \$21.00 to cover the costs of recordation.

Once this document has been recorded, please return the same to: John A. Stalfort, Esquire, Miles & Stockbridge, A Professional Corporation, 10 Light Street, 9th Floor, Baltimore, Maryland 21202.

Thank you for your prompt attention to this matter. If you have any questions, please call me at (410) 385-3425.

Sincerely,



Michele E. Sperato,
Secretary to John A. Stalfort

ENCLOSURES



Interstate Commerce Commission
Washington, D.C. 20423-0001

2/24/95

Office of the Secretary
Walfort, Esquire
Miles & Stockbridge
10 Light Street
Baltimore, Maryland 21202-1487

Sir:

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of
18494-D
the Interstate Commerce Act, 49 U.S.C. 11303, on 2-24-95 at 10:40AM, and
assigned recordation number(s). 18494-D

Sincerely yours,

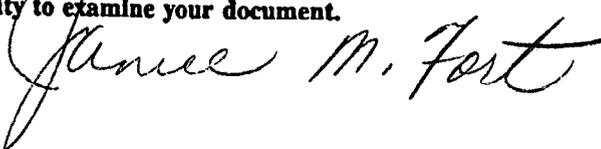

Vernon A. Williams
Secretary

(0100537027)

Enclosure(s)

21.00

\$ _____ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature 

REGISTRATION NO. 18494-D
FILED 1425
FEB 2 1995 10 22 AM
REGISTRATION

STATE OF MARYLAND, COUNTY OF ANNE ARUNDEL, TO WIT:

I HEREBY CERTIFY that the attached Release of Assignment of Lessor's Interest in Leases is a true and complete copy of said Release of Assignment of Lessor's Interest in Leases.

WITNESS my hand and seal this 23rd day of February.



Cathy M. Riley
Notary Public

My Commission Expires: 7/1/98

DESCRIPTION OF LOCOMOTIVES

Ten (10) SD-40 Locomotives

Numbers: VMV 8301, VMV 8308, VMV 8327, VMV 8330, VMV 8333,
VMV 8345, VMV 8355, VMV 8358, VMV 8363, FMV 8366

Ten (10) SD-45 Locomotives

Numbers: VMV 8905, VMV 8907, VMV 8910, VMV 8918, VMV 8924,
VMV 8925, VMV 8929, VMV 8936, VMV 8940, FMV 8941