

0100566012



**Union Tank Car Company**

225 West Washington Street  
Chicago, Illinois 60606  
312/372-9500

RECORDATION NO. 14969-D FILED 1495

MAR 20 1995 - 3 25 PM

INTERSTATE COMMERCE COMMISSION

CERTIFIED MAIL  
RETURN RECEIPT REQUESTED

March 13, 1995

Interstate Commerce Commission  
12th St. & Constitution Ave., N.W.  
Washington, DC 20423

Attn: Ms. Janice M. Fort  
Room 2311

Re: Statement of New Numbers  
Equipment Trust Agreement (Series P-5 U.S.)  
Recordation No. 14969

Dear Ms. Fort:

This refers to the Equipment Trust Agreement dated as of May 15, 1986, between Union Tank Car Company and Bank of America Illinois, formerly known as Continental Bank, N.A., as Trustee (the "Agreement"), which was recorded with your office June 6, 1986, and assigned recordation number 14969.

Section 4.10 of the Agreement provides that in the event the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement it shall file and record with your office a Statement of New Numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed in Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$21 to cover the filing fee is enclosed, together with five (5) executed copies

RECEIVED  
OFFICE OF THE  
SECRETARY  
MAR 20 3 18 PM '95  
LICENSING BRANCH



UNION TANK CAR COMPANY – TREASURERS DEPARTMENT  
 DESCRIPTION OF EQUIPMENT TRUST  
 3/10/95

CERTIFICATE TRUST SERIES: P005

<u>QUANTITY</u>	<u>A.A.R. MECHANICAL DESCRIPTION CODE</u>	<u>CAPACITY IN (GAL./CUFT.)</u>	<u>OLD ROAD NUMBERS</u>	<u>NEW ROAD NUMBERS</u>
2	T564	17,000	LCHX 750125 LCHX 750127	UTLX 920185 UTLX 920187
<u>2</u>	TOTAL			