



Union Tank Car Company

225 West Washington Street
Chicago, Illinois 60606
312/372-9500

RECEIVED
SURFACE TRANSPORTATION
BOARD

MAR 16 2 09 PM '93

March 11, 1998

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Surface Transportation Board
12th St. & Constitution Ave., N.W.
Washington, DC 20423

RECORDATION NO. 14969-E FILED

MAR 16 '98 2-07 PM

Attn: Ms. Janice M. Fort, Room 2311

Re: Statement of New Numbers
Equipment Trust Agreement (Series P-5 U.S.)
Recordation No. 14969 ✓

Dear Ms. Fort:

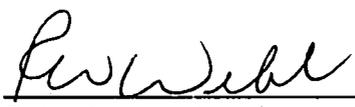
This refers to the Equipment Trust Agreement dated as of May 15, 1986, between Union Tank Car Company and First Trust, N.A., formerly known as First Trust of Illinois, N.A., as successor to Bank of America Illinois, formerly known as Continental Bank, N.A., as Trustee (the "Agreement"), which was recorded with your office June 6, 1986, and assigned recordation number 14969.

Section 4.10 of the Agreement provides that in the event the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement it shall file and record with your office a Statement of New Numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed in Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$24 to cover the filing fee is enclosed, together with five (5) executed copies of this Statement. Please return four (4) of these copies with the recordation date indicated thereon to the attention of the undersigned at the address indicated in this letterhead.

Sincerely,

R. C. Gluth
Executive Vice President

Attest:

Robert W. Webb, Secretary

UNION TANK CAR COMPANY - TREASURER'S DEPARTMENT
DESCRIPTION OF EQUIPMENT TRUST
SCHEDULE A

CERTIFICATE TRUST SERIES: P005

<u>QUANTITY</u>	<u>A.A.R. MECHANICAL DESCRIPTION CODE</u>	<u>CAPACITY IN (GAL./CUFT.)</u>	<u>OLD ROAD NUMBERS</u>	<u>NEW ROAD NUMBERS</u>
1	T105	20,000	UTLX 650237	UTLX 41400
1	T105	20,000	UTLX 650238	UTLX 41401
1	T105	20,000	UTLX 650239	UTLX 41402
1	T105	20,000	UTLX 650241	UTLX 41404
1	T105	20,000	UTLX 650242	UTLX 41405
1	T105	20,000	UTLX 650243	UTLX 41406
1	T105	20,000	UTLX 650244	UTLX 41407
1	T105	20,000	UTLX 650245	UTLX 41408
<u>8</u>	TOTAL CARS			

SURFACE TRANSPORTATION BOARD

WASHINGTON, DC., 20423-0001

OFFICE OF THE SECRETARY

Date: 3/16/98

Jean Fowler
Union Tank Car Company
225 West Washington Street
Chicago, Illinois 60606

Dear : Madam:

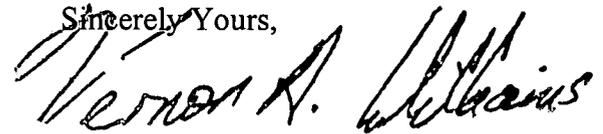
The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C

11301 and 49 CFR 1177.3 (c), on 3/16/98

at ~~2:07~~PM

assigned recordation numbers (s).9111-S and 9111-T. - 14969-E

Sincerely Yours,



Vernon A. Williams
Secretary

Enclosure(s)

48.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee you will receive a notification after the Surface Transportation Board has had an opportunity to examine your document.

Signature-----

