

LAW OFFICES

ROSS & HARDIES

A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

150 NORTH MICHIGAN AVENUE
CHICAGO, ILLINOIS 60601-7567

312-558-1000

TWX NUMBER
910-221-1154

TELECOPIER
312-750-8600

529 FIFTH AVENUE
NEW YORK, NEW YORK 10017-4608
212-949-7075

580 HOWARD AVENUE
SOMERSET, NEW JERSEY 08875-6739
201-563-2700

888 SIXTEENTH STREET, N.W.
WASHINGTON, D.C. 20006-4103
202-296-8600

SUSAN G. LICHTENFELD

November 8, 1991

RECORDATION NO 15197-C FILED 1425

VIA FEDERAL EXPRESS

NOV 12 1991 - 10 40 AM

1-316A004

Mr. Sidney L. Strickland, Jr. INTERSTATE COMMERCE COMMISSION
Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for filing and recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are one original executed copy and three photostatic copies of a Partial Release of Railcar Lien dated September 24, 1991, relating to a Security Agreement and Assignment, dated as of April 1987, from Leasing Consultants to Heritage Bank (the "Security Agreement"), duly recorded and filed with the Interstate Commerce Commission pursuant to 49 U.S.C. 11303 on April 1, 1987, under Recordation Numbers 15197 and 15197A, which Security Agreement is a primary document as defined in the Commission's Rules for Recordation of Documents.

The name and address of the party to the enclosed documents is:

Seller: Heritage Bank
12015 South Western Avenue
Blue Island, Illinois 60406

A description of the railroad equipment covered by the enclosed document is set forth in Appendix A hereto.

Also enclosed is a check in the amount of \$16.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Mr. Sidney L. Strickland, Jr.
November 8, 1991
Page 2

Kindly return the stamped original and two stamped photostatic copies of the enclosed document and the stamped photostatic copy of this letter to Susan G. Lichtenfeld at Ross & Hardies, 150 North Michigan Avenue, Suite 2500, Chicago, Illinois 60601.

Following is a short summary of the enclosed document and primary document to which it relates:

Document to be Recorded

Partial Release of Railcar Lien from Heritage Bank, dated September 24, 1991, releasing lien on the railcars described on Appendix A thereto.

Primary Document to Which it Relates

Security Agreement and Assignment, dated as of April 1987, from Leasing Consultants to Heritage Bank, recorded and filed with the Interstate Commerce Commission pursuant to 49 U.S.C. §11303 on April 1, 1987 under Recordation Numbers 15197 and 15197A.

Very truly yours,


Susan G. Lichtenfeld

SGL:ed
w/encl.

cc: James S. Archibald
Robert W. Kleinman

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*Stamp
return*

312-549-1075

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Document to be Recorded

Partial Release of Railcar Lien from Heritage Bank, dated September 24, 1991, releasing lien on the railcars described on Appendix A thereto.

Primary Document to Which it Relates

Security Agreement and Assignment, dated as of April 1987, from Leasing Consultants to Heritage Bank, recorded and filed with the Interstate Commerce Commission pursuant to 49 U.S.C. §11303 on April 1, 1987 under Recordation Numbers 15197 and 15197A.

Very truly yours,


Susan G. Lichtenfeld

SGL:ed
w/encl.

cc: James S. Archibald
Robert W. Kleinman

APPENDIX A

46 100-ton Gondola Railcars.

<u>Car No.</u>	<u>Car No.</u>	<u>Car No.</u>
DTI 9601	DTI 9673	DTI 9746
DTI 9603	DTI 9676	DTI 9753
DTI 9609	DTI 9677	DTI 9754
DTI 9611	DTI 9679	DTI 9757
DTI 9613	DTI 9686	DTI 9762
DTI 9634	DTI 9694	DTI 9769
DTI 9636	DTI 9700	DTI 9772
DTI 9642	DTI 9703	DTI 9774
DTI 9643	DTI 9712	DTI 9775
DTI 9649	DTI 9716	DTI 9777
DTI 9650	DTI 9722	DTI 9787
DTI 9654	DTI 9723	DTI 9790
DTI 9656	DTI 9731	DTI 9792
DTI 9661	DTI 9732	DTI 9794
DTI 9664	DTI 9736	
DTI 9671	DTI 9743	

Interstate Commerce Commission
Washington, D.C. 20423

11/12/91

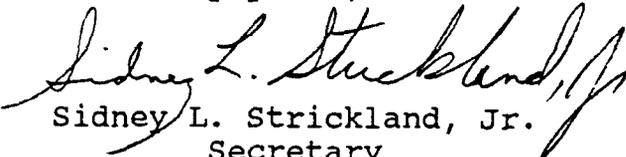
OFFICE OF THE SECRETARY

Susan G. Lichtenfeld
Ross & Hardies
150 North Michigan Avenue
Chicago, Illinois 60601-7567

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/12/91 at 10:40^{am} & 10:45^{am} and assigned recordation number(s). 15197-C & 17588

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

RECORDED IN 15197-C FILED 1425

NOV 12 1991 - 10 40 AM

INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE OF RAILCAR LIEN

KNOW ALL MEN BY THESE PRESENTS THAT:

WHEREAS, LEASING CONSULTANTS, a sole proprietorship ("LEASING"), has heretofore executed and delivered a Security Agreement and Assignment dated as of April 1987 (the "Security Agreement and Assignment") to Heritage Bank, Blue Island, Illinois (the "Bank"), which document was duly recorded and filed with the Interstate Commerce Commission on April 1, 1987 pursuant to 49 U.S.C. 11303 and assigned Recordation Numbers 15197 and 15197A, respectively;

WHEREAS, LEASING has requested the Bank to release from the lien of the Security Agreement certain property hereinafter particularly described and has complied with all conditions of the Security Agreement pursuant to such release.

NOW, THEREFORE, the Bank, for and in consideration of Ten Dollars (\$10.00) and other good and valuable consideration, receipt of which is hereby acknowledged, does hereby RELEASE, REMISE, CONVEY AND QUIT CLAIM unto LEASING, its successors and assigns, all of the right, title, lien, interest, claim or demand whatsoever which the Bank has or may have acquired under, through or by virtue of the Security Agreement in and to the property described in Appendix A hereto.

THIS INSTRUMENT is executed upon the express condition that nothing herein contained shall be construed to release from the lien of the Security Agreement, or to impair said lien upon any property subject thereto, except the property hereinabove specifically described.

IN WITNESS WHEREOF, the Bank has caused this instrument to be duly executed and delivered by its duly authorized officer as of the 24th day of September, 1991.

HERITAGE BANK

BY: *[Signature]*

TITLE: EX.V.P.

STATE OF ILLINOIS)
)
) SS
COUNTY OF COOK)

On this 15th day of October, 1991, before me, the subscriber, Cheryl A. Rutgens, a Notary Public, duly commissioned, qualified and acting, within and for said County and State, appeared in person the within named Ramesh L. Ajwani to me personally known, who stated and acknowledged that he is an Exec. V. P. of Heritage Bank, a national banking association, and duly authorized by authority of the board of directors or the by-laws of said association in his capacity as such officer to execute and acknowledge the foregoing instrument for and in the name and on behalf of said association and further stated and acknowledged that he has so signed, executed and delivered the foregoing instrument as the free and voluntary act and deed of said association, for the consideration, uses and purposes therein mentioned and set forth and desired that the same might be recorded as such.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal this 15th day of October, 1991.

Cheryl A. Rutgens
Notary Public

My commission expires:

4-18-92

"OFFICIAL SEAL"
Cheryl A. Rutgens
Notary Public, State of Illinois
My Commission Expires 4-18-92

APPENDIX A TO
PARTIAL RELEASE
OF RAILCAR LIEN

46 100-ton Gondola Railcars

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DTI 9601	DTI 9673	DTI 9746
DTI 9603	DTI 9676	DTI 9753
DTI 9609	DTI 9677	DTI 9754
DTI 9611	DTI 9679	DTI 9757
DTI 9613	DTI 9686	DTI 9762
DTI 9634	DTI 9694	DTI 9769
DTI 9636	DTI 9700	DTI 9772
DTI 9642	DTI 9703	DTI 9774
DTI 9643	DTI 9712	DTI 9775
DTI 9649	DTI 9716	DTI 9777
DTI 9650	DTI 9722	DTI 9787
DTI 9654	DTI 9723	DTI 9790
DTI 9656	DTI 9731	DTI 9792
DTI 9661	DTI 9732	DTI 9794
DTI 9664	DTI 9736	
DTI 9671	DTI 9743	

RECORDATION NO. 15197-C
FEB 1993

NOV 12 1991 - 10 40 AM

INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE OF RAILCAR LIEN

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WHEREAS, LEASING has requested the Bank to release from the lien of the Security Agreement certain property hereinafter particularly described and has complied with all conditions of the Security Agreement pursuant to such release.

NOW, THEREFORE, the Bank, for and in consideration of Ten Dollars (\$10.00) and other good and valuable consideration, receipt of which is hereby acknowledged, does hereby RELEASE, REMISE, CONVEY AND QUIT CLAIM unto LEASING, its successors and assigns, all of the right, title, lien, interest, claim or demand whatsoever which the Bank has or may have acquired under, through or by virtue of the Security Agreement in and to the property described in Appendix A hereto.

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IN WITNESS WHEREOF, the Bank has caused this instrument to be duly executed and delivered by its duly authorized officer as of the 24th day of September, 1991.

HERITAGE BANK

BY: *[Signature]*

TITLE: EX.V.P.

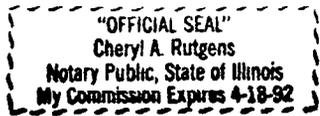
STATE OF ILLINOIS)
)
COUNTY OF COOK) SS

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IN WITNESS WHEREOF, I have hereunto set my hand and official seal this 15th day of October, 1991.

Cheryl A. Rutgens
Notary Public

My commission expires:
4-18-92



APPENDIX A TO
PARTIAL RELEASE
OF RAILCAR LIEN

46 100-ton Gondola Railcars

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