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MOTOR OPERATING UNIT

1-325A073

16

November 19, 1991

15504-444

15504-21219

RECORDATION NO. FILED 1025

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

NOV 21 1991 - 11 05 AM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three fully executed copies of a Release Agreement dated as of November 14, 1991, a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement dated as of February 11, 1988 (Recordation Number 15504, recorded on February 11, 1988); as supplemented by a Security Agreement Supplement dated as of April 29, 1991 (Recordation Number 15504-MMM, recorded on May 2, 1991).

The name and address of the party executing the enclosed document is:

The Bank of California, National Association
P.O. Box 3121
Portland, Oregon 97208

A description of the railroad equipment covered by the enclosed document is:

Ninety-five (95) 50 foot, 100-ton boxcars bearing marks and numbers CRLE 10300 through CRLE 10397, inclusive (excluding 10385, 10386, 10387).

Also enclosed is a check in the amount of \$16 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

CT Kappler

Comptroller
557

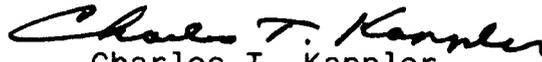
Mr. Sidney L. Strickland, Jr.
November 19, 1991
Page Two

Kindly return two stamped copies of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Release of 95 50-foot, 100-ton boxcars bearing CRLE marks and numbers.

Very truly yours,


Charles T. Kappler

CTK/bg
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

11/21/91

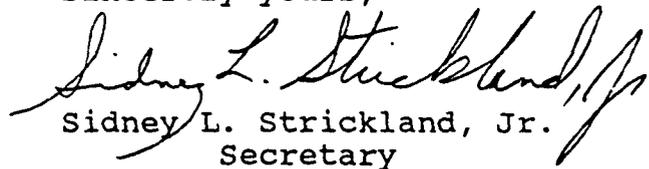
OFFICE OF THE SECRETARY

Charles T. Kappler
Alvord & Alvord
918 16th St. N.W. ✓
Washington, D.C. 20423

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/21/91 at 11:05am, and assigned recordation number(s). 15504-UUU, 15504-VVV & 15504-WWW

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

