

# HELM FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

VIA AIR COURIER

RECORDATION NO

15622-F

FILED 1925

JUN 14 1990 -3 10 PM

June 13, 1990

INTERSTATE COMMERCE COMMISSION

Ms. Mildred Lee  
Recordations Unit  
Interstate Commerce Commission  
12th & Constitution Ave., N.W.  
Washington, D.C. 20423

0-165A043

Dear Ms. Lee:

Enclosed is a Renewal Rider to a Locomotive Lease Agreement dated June 25, 1987.

Please file this supplement as ICC Recordation 15622-F. The filing fee of \$15 is enclosed. Thank you.

Sincerely,

*Karen Staudenmaier*

Karen Staudenmaier  
Fleet Operations Administrator

KS/mm  
Enclosures

JUN 14 3 02 PM '90  
MOTOR OPERATING UNIT

**Interstate Commerce Commission**  
Washington, D.C. 20423

6/28/90

OFFICE OF THE SECRETARY

Karen Staudenmaier  
Helm Financial Corporation  
One Embarcadero Center  
San Francisco, California 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/14/90 at 3:10pm and assigned recordation number(s). 15522-F & 16432-B

Sincerely yours,



Noreta R. McGee  
Secretary

Enclosure(s)

RECORDATION NO 15622-F FILED 1425

JUN 14 1990 -3 10 PM

INTERSTATE COMMERCE COMMISSION

RENEWAL RIDER

BURLINGTON NORTHERN RAILROAD COMPANY ("Lessee") and HELM FINANCIAL CORPORATION ("Lessor"), or their predecessors in interest, have heretofore entered into an agreement dated June 25, 1987, bearing I.C.C. Recordation No. 15622 (hereinafter "Lease") covering thirteen (13) locomotives (hereinafter the "Locomotives").

The parties hereto now mutually agree that the Lease including any supplement or amendment thereto (if any) is hereby adopted by the parties hereto as their lease agreement for the Locomotives more fully described in Annex A attached hereto for a term beginning April 16, 1990, and extending to and including September 15, 1990.

All terms and conditions of the Lease as heretofore or herein supplemented and/or amended (if applicable), shall have the same force and effect and be as binding upon the parties hereto during said term as if the same were repeated herein.

The parties wish to further amend the Lease to reflect the following changes:

The number of Locomotives leased is to be decreased from twelve (12) to eleven (11) and it is now, therefore, agreed by and between the parties as follows:

Annex A attached hereto shall be and hereby is, substituted for all previous schedules to the Lease inclusive of any supplements or amendments thereto and, from and after the date hereof, wherever the term Locomotive(s) is used in the Lease, or any amendment or supplement thereto, such reference shall be deemed to refer to the eleven (11) Locomotives shown on Annex A hereto attached.

Section 3, paragraph 1 shall be deleted and replaced in its entirety as follows:

3. Rental. Effective as of April 16, 1990 the rental for the Locomotives shall be an amount per Locomotive as shown in Annex A until same is returned to Lessor at the expiration of the Lease Term, or earlier termination date if applicable. Lessor shall render a monthly bill against Lessee for said rental and Lessee shall pay same within thirty (30) days of receipt thereof.

Executed in quadruplicate as of this 12<sup>th</sup> day of April, 1990.

HELM FINANCIAL CORPORATION

By: 

Title: President

BURLINGTON NORTHERN RAILROAD  
COMPANY

By: 

Title: System Chief Mech. Officer.

ANNEX A

Locomotive Description: General Motors (Electro Motive Division)  
Diesel Electric Locomotives.

LOCOMOTIVE NUMBER	RENT COMMENCEMENT DATE	LEASE EXPIRY	UNIT TYPE/ HORSEPOWER	DAILY RENTAL RATE	CASUALTY VALUE
MP 2018			GP38-2 2000		
2019			GP38-2 2000		
2021			GP38-2 2000		
2022			GP38-2 2000		
2025			GP38-2 2000		
2037			GP38-2 2000		
2039			GP38-2 2000		
2045			GP38-2 2000		
2052			GP38-2 2000		
ASAB 504			SD9		
ASAB 505			SD9		

STATE OF CALIFORNIA )  
 )  
COUNTY OF SAN FRANCISCO )

On this <sup>21<sup>ST</sup></sup> ~~12<sup>TH</sup>~~ day of ~~APR~~ May, 1990, before me personally appeared Richard C. Kirchner, to me personally known, who, being by me duly sworn, says that he is the President of HELM FINANCIAL CORPORATION, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Karen Staudenmaier  
Notary Public

My Commission Expires: July 23, 1993

[Notarial Seal]



STATE OF KANSAS )  
 )  
COUNTY OF JOHNSON )

On this 12<sup>th</sup> day of APRIL, 1990 before me personally appeared MR. EDWARD L. BAUER, JR., to me personally known, who, being by me duly sworn, says that he is SYSTEM CHO of BURLINGTON NORTHERN, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Jerry D. Kirby  
Notary Public

My Commission Expires: October 5, 1991

[Notarial Seal]

