



Union Tank Car Company

225 West Washington Street
Chicago, Illinois 60606
312/372-9500

0100566011
RECORDATION NO. 13576-C
FILED 1425
MAR 20 1995 3 25 PM

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

LICENSING BRANCH
Mar 20 3 18 PM '95
RECEIVED
OFFICE OF THE
SECRETARY

March 16, 1995

Interstate Commerce Commission
12th St. & Constitution Ave., N.W.
Washington, DC 20423

Attn: Ms. Janice M. Fort
Room 2311

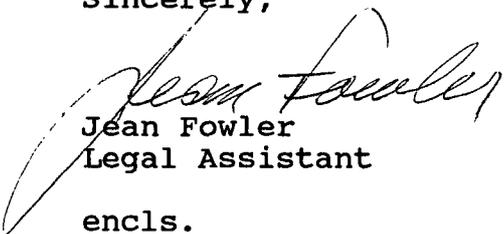
Re: Statement of New Numbers
Equipment Trust Agreement (Series H-1)
Recordation No. 13576

Dear Ms. Fort:

This refers to the Equipment Trust Agreement dated as of February 15, 1982, among American National Bank and Trust Company, as Trustee, HGA Corporation, as Owner, and HG, Inc., as Guarantor (the "Agreement"), which was recorded with your office on March 2, 1982, and assigned recordation number 13576.

We would appreciate your filing the enclosed Statement of New Numbers with the Agreement. Our check in the amount of \$21 to cover the filing fee is enclosed, together with five (5) executed copies of the Statement. Please return four (4) of these copies with the recordation date indicated thereon to the attention of the undersigned at the address indicated in this letterhead.

Sincerely,


Jean Fowler
Legal Assistant

encls.

UNION TANK CAR COMPANY – TREASURERS DEPARTMENT
DESCRIPTION OF EQUIPMENT TRUST

CERTIFICATE TRUST SERIES: H001 (M001 Hyatt)

<u>QUANTITY</u>	<u>A.A.R. MECHANICAL DESCRIPTION CODE</u>	<u>CAPACITY IN (GAL./CUFT.)</u>	<u>OLD ROAD NUMBERS</u>	<u>NEW ROAD NUMBERS</u>
8	TP	20,000	UTLX 27611 – 27618	LCIX 2785 – 2792
<u>8</u>	TOTAL			