

Quantum Chemical Corporation

2-105A002



Michael P. Ferro
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March 27, 1992

Interstate Commerce Commission
Section of Application
12th Street & Constitution Avenue NW
Washington, D.C. 20423

RECORDED NO 13592-1
FILED 1425

APR 14 1992 -9 20 AM

INTERSTATE COMMERCE COMMISSION

RE: Conveyance No. 13592-B
Recorded with the ICC on March 10, 1982

To Whom It May Concern:

Please file the enclosed original NOTICE AND CERTIFICATION with regard to the above-referenced matter and return a stamped copy for our file. Enclosed also please find our check in the amount of \$9.00 for the filing fee and a self-addressed envelope for your use.

Very truly yours,

Cincinnati Legal Office
Michael P. Ferro
Attorney

APR 14 9 15 AM '92
MOTOR OPERATING UNIT

c: W.E. Nelson
Peter Sherwood

MOTOR OPERATING UNIT

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11500 Northlake Drive
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April 3, 1992

Interstate Commerce Commission
12th & Constitution Avenue, NW
Washington, D.C. 20423

Attention: Mildred Lee, Room 2303

RE: Conveyance No. 13592-B
Recorded with the ICC on March 10, 1982

Dear Ms. Lee:

Thank you for your recent telephone call regarding the subject filing. As you requested, please find enclosed an additional copy of the NOTICE AND CERTIFICATION and a check in the amount of \$7.00 for the additional filing fee.

Very truly yours,



Cincinnati Legal Office
Michael P. Ferro
Attorney

c: W.E. Nelson

Interstate Commerce Commission
Washington, D.C. 20423

4/14/92

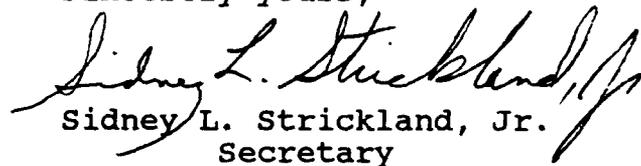
OFFICE OF THE SECRETARY

Michael P. Ferro
Attorney
Quantum Chemical Corporation
11500 North lake Drive
Cincinnati, Ohio 45240

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/14/92 at 9:20am, and assigned recordation number(s). 13592-D

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

NOTICE
AND
CERTIFICATION

RECORDATION NO. 13592-A FILED 1485

APR 14 1992 -9 20 AM

INTERSTATE COMMERCE COMMISSION

To the Interstate Commerce Commission

Re: Lease of Railroad Equipment Dated as of February 1, 1982, between Northern Petrochemical Company, Lessee, and Security Pacific Equipment Leasing, Inc., Lessor - Recorded as Conveyance No. 13592-B on March 10, 1982, with the Interstate Commerce Commission.

KNOWN ALL MEN BY THESE PRESENTS:

Quantum Chemical Corporation, USI Division, hereby provides notice that it is the successor to Northern Petrochemical Company (both in interest and in fact) under that certain Lease of Railroad Equipment dated as of February 1, 1982, between Northern Petrochemical Company, as Lessee, and Security Pacific Equipment Leasing, Inc., as Lessor.

The historical chronology of the connection between Northern Petrochemical Company and Quantum Chemical Corporation, USI Division, is as follows:

1. In April, 1985, Northern Petrochemical Company changed its name to Norchem, Inc.
2. In May, 1986, Norchem, Inc. changed its name to Enron Chemical Company.
3. In November, 1986, the entire stock of Enron Chemical Company was purchased by National Distillers and Chemical Corporation.
4. In January, 1987, the name Enron Chemical Company was changed to USI Chemicals Co., Inc.
5. In March, 1987, USI Chemicals Co., Inc. was statutorily merged with National Distillers and Chemical Corporation.
6. In January, 1988, National Distillers and Chemical Corporation changed its name to Quantum Chemical Corporation.
7. USI Division is an operating division of Quantum Chemical Corporation, to which the assets of Norchem Petrochemical Company and its subsequent names were and are assigned.

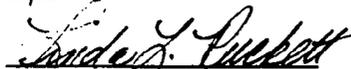
I hereby certify that the foregoing is true and accurate.

Signed



Senior Counsel

Signed and sworn to before me this
27 day of March, 1992.


Notary Public

LINDA L. PUCKETT
Notary Public, State of Ohio
My Commission Expires Dec. 27, 1992