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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

RECORDATION NO. 11626-A FILED 1425  
JUL 7 1994 - 10 10 AM  
INTERSTATE COMMERCE COMMISSION  
OF COUNSEL  
URBAN A. LESTER

June 7, 1994

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, DC 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Termination of Lease, dated as of May 31, 1994, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Lease Agreement, dated as of April 2, 1980, which was filed with the Commission under Recordation Number 11626.

The names and addresses of the parties to the enclosed document are:

Lessor: Texas Commerce Leasing Company  
712 Main Street  
Houston, Texas 77002

Lessee: Illinois Central Railroad Company  
455 N. Cityfront Plaza Drive  
Chicago, Illinois 60611

A description of the railroad equipment covered by the enclosed document is attached to the Termination of Lease as Schedule I.

*Counterparts - [Signature]*

LICENSING DIVISION

JUL 1 10 09 AM '94

**Interstate Commerce Commission**  
**Washington, D.C. 20423**

7/7/94

OFFICE OF THE SECRETARY

Robert W. Alvord  
Alvord And Alvord  
918 Sixteenth Street, NW  
Ste. 200  
Washington, DC. 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/7/94 at 10:10AM, and assigned recordation number(s). 11626-A, 12027-U, 12594-A, 12867-M, 13222-B, 17305-D and 18783-D.

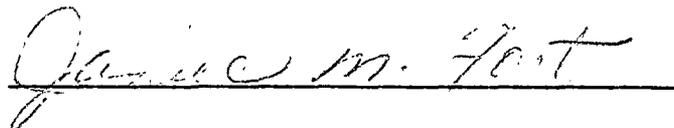
Sincerely yours,

Sidney L. Strickland, Jr.  
Secretary

Enclosure(s)

\$ 126.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one stamped on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine you document.

Signature





ILLINOIS CENTRAL RAILROAD COMPANY

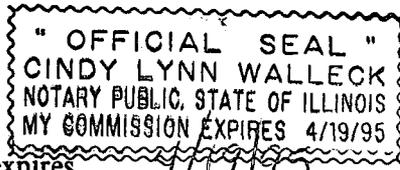
By: *D. A. Koman*  
Title: *Treasurer*

STATE OF ILLINOIS        )  
                                  ) ss:  
COUNTY OF COOK        )

On the 13th day of June, 1994, before me personally appeared the within named Doug A. Koman, to me personally known, who, being by me duly sworn, says that (s)he is Treasurer of Illinois Central Railroad Company, that the foregoing instrument was signed on behalf of the said corporation by authority of its Board of Directors and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of the said corporation.

[Notary Seal]

My Commission expires *7/1/95*



*Cindy Lynn Walleck*  
Notary Public

I L L I N O I S C E N T R A L R A I L R O A D  
R E P O R T O F L E A S E D R A I L R O A D E Q U I P M E N T - B Y L E A S E

D A T E 0 3 / 1 8 / 9 6

| INITIAL | NUMBER | TRUST/<br>LEASE | DESCRIPTION<br>OF<br>EQUIP |
|---------|--------|-----------------|----------------------------|
| ICG     | 8731   | L01060          | GP-11 LOCOMOTIVE           |
| ICG     | 8732   | L01060          | GP-11 LOCOMOTIVE           |
| ICG     | 8733   | L01060          | GP-11 LOCOMOTIVE           |
| ICG     | 8734   | L01060          | GP-11 LOCOMOTIVE           |
| ICG     | 8735   | L01060          | GP-11 LOCOMOTIVE           |
| ICG     | 8736   | L01060          | GP-11 LOCOMOTIVE           |
| ICG     | 8737   | L01060          | GP-11 LOCOMOTIVE           |
| ICG     | 8738   | L01060          | GP-11 LOCOMOTIVE           |