



NORFOLK SOUTHERN

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

11754-C
RECORDED
INDEXED

2-143A038

MAY 23 1992 2:23 PM

J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number

INTERSTATE COMMERCE COMMISSION

(804) 629-2818

May 20, 1992

MAY 22 2 23 PM '92
MOTOR OPERATING UNIT

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of May 19, 1992. The primary document to which this is connected is recorded under Recordation No. 11754.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Citibank, N.A.
5 Hanover Square
New York, New York 10043

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
1	CUF Insulated Boxcars	XPI	SOU 585800

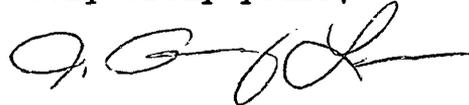
A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of May 19, 1992, with respect to Equipment Trust Agreement with Recordation No. 11754, dated April 15, 1980, covering one boxcar, numbered SOU 585800, changed to NS 441202.

Very truly yours,

A handwritten signature in black ink, appearing to read 'J. Gary Lane', written in a cursive style.

J. Gary Lane

jgl
encl.

11754-C

No. 2 of 1980

MAY 23 1992 7: 22 PM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) BOXCAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 585800, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF APRIL 15, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

Old Road Number
Assigned

New Road Number
Assigned

SOU 585800

NS 441202

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 19th day of May, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

BY: B. Demand
Vice President

ATTEST:

Dezora M. Martin
Assistant Corporate Secretary

