



One James Center  
Richmond, Virginia 23219  
Telephone: (804) 782-1593

LOUIS G. RECHER  
Assistant General Counsel

April 5, 1995

Vernon A. Williams, Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

RECORDATION NO. 11581-A FILED 1995

APR 10 1995 - 12 05 PM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Williams:

On behalf of CSX Transportation, Inc. ("CSXT"), enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four (4) counterparts of a Release and Satisfaction and Bill of Sale, dated as of March 9, 1995, executed by CoreStates Bank, N.A., successor by merger to First Pennsylvania Bank N.A., as Trustee under a certain Equipment Trust Agreement, dated as of February 1, 1980, between First Pennsylvania Bank N.A. and The Chesapeake and Ohio Railway Company, predecessor to CSXT. The Equipment Trust Agreement was filed with the Interstate Commerce Commission on March 14, 1980, and assigned Recordation No. 11581.

This document was erroneously sent to the Interstate Commerce Commission under cover of my letter dated February 14, 1995, for filing under the wrong Recordation No. (11664). At our request, your offices kindly withdrew the recording from your system and returned the inaccurate filing. This filing is the replacement, for which the ICC already has our check in the amount of \$21.00.

The names and addresses of the parties are as follows:

Trustee: CoreStates Bank N.A.  
Corporate Trust FC 1-9-6-69  
P. O. Box 13834  
Philadelphia, Pennsylvania 19101-3834

CSXT: CSX Transportation, Inc.  
500 Water Street  
Jacksonville, Florida 32202

Once this filing has been made, please return to the undersigned time-stamped copies of the Release not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

A handwritten signature in cursive script, appearing to read "Louis H. Reed". The signature is written in dark ink and has a fluid, connected style.

LGR/dlf

Copy - John C. Eccleston



Interstate Commerce Commission  
Washington, D.C. 20423-0001

4/10/95

Office Of The Secretary

LpLouis G. Recher  
Assistant General Counsel  
CSX Corp.  
One James Center  
Richmond, VA. 23219

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of  
the Interstate Commerce Act, 49 U.S.C. 11303, on 4/10/95 at 12:05PM, and  
assigned recordation number(s).

11581-A and 11664-A.

Sincerely yours,

Vernon A. Williams  
Secretary

Enclosure(s)

(0100589045)

\$ ~~42.00~~ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

