



NORFOLK SOUTHERN

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

RECORDATION NO. 11926-R
OCT 7 1994 3 25 PM
INTERSTATE COMMERCE COMMISSION

J. Gary Lane
General Solicitor

Writer's Direct Dial Number

(804) 629-2818

October 5, 1994

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of September 16, 1994. The primary document to which this is connected is recorded under Recordation No. 11926.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Chemical Bank (as successor by merger to Manufacturers Hanover Trust Company)
450 W. 33rd Street
New York, New York 10001

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

| <u>Number of Units</u> | <u>General Description</u> | <u>AAR Symbol</u> | <u>Railroad's Road Numbers (old numbers)</u> |
|------------------------|----------------------------|-------------------|--|
| 1 | 70-ton Box Car | XM | SOU 532358 |

A fee of \$21.00 is enclosed. Please return three (3) of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of September 16, 1994, with respect to Equipment Trust Agreement with Recordation No. 11926, dated July 1, 1980, covering one (1) box car numbered SOU 532358, changed to NS 412528.

Very truly yours,



J. Gary Lane

Enclosures

cc: Chemical Bank
450 W. 33rd Street
New York, New York 10001

11926-R

OCT 7 1994 3:57 PM

No. 3 of 1980

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) BOX CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 532358, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF JULY 1, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road Number
Assigned

New Road Number
Assigned

SOU 532358

NS 412528

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 16th day of September, 1994.

NORFOLK SOUTHERN RAILWAY COMPANY

By: William R. [Signature]
Vice President

ATTEST:

Dezora M. Martin
Assistant Corporate Secretary

