

Norfolk Southern Corporation  
 Law Department  
 Three Commercial Place  
 Norfolk, Virginia 23510-2191

J. Gary Lane  
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Writer's Direct Dial Number  
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June 20, 1992

11966-E  
 RECORDATION NO. 11966  
 JUN 24 1992 - 10 05 AM  
 INTERSTATE COMMERCE COMMISSION  
 MOTOR OPERATING UNIT  
 JUN 24 9 54 AM '92

Mr. Sidney Strickland  
 Secretary  
 Interstate Commerce Commission  
 12th and Constitution Avenue, N.W.  
 Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (3) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of June 15, 1992. The primary document to which this is connected is recorded under Recordation No. 11966.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

**TRUSTEE/LESSOR:** CoreStates Bank, N.A.  
 (successor to First Pennsylvania Bank)  
 510 Walnut Street  
 Philadelphia, Pennsylvania 19106

**LESSEE/GUARANTOR:** Norfolk and Western Railway Company  
 Three Commercial Place  
 Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

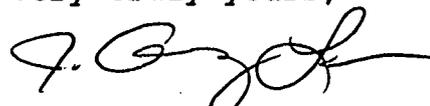
<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
3	Covered Hopper Car	LO	NW 178913 178996 178709

A fee of \$16.00 is enclosed. Please return two of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of June 15, 1992, with respect to Equipment Trust Agreement with Recordation No. 11966, dated July 1, 1980, covering three covered hopper cars, numbered NW 178913, 178996 and 178709, changed to NS 255508, 255509 and 255510.

Very truly yours,

A handwritten signature in black ink, appearing to read "J. Gary Lane", written in a cursive style.

J. Gary Lane

jgl  
encl.

11966-E  
NOV 1991

STATEMENT OF NEW NUMBERS

JUN 24 1992 10 05 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO THREE (1) COVERED HOPPER CARS BEARING THE NORFOLK AND WESTERN RAILWAY COMPANY ROAD NUMBERS NW 178913, 178996 AND 178709, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF JULY 1, 1980, BETWEEN NORFOLK AND WESTERN RAILWAY COMPANY AND CORESTATES BANK, N.A. (SUCCESSOR TO FIRST PENNSYLVANIA BANK N.A.), AS TRUSTEE

Old Road Number  
Assigned

New Road Number  
Assigned

NW 178913  
NW 178996  
NW 178709

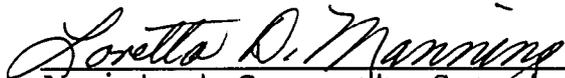
NS 255508  
NS 255509  
NS 255510

IN WITNESS WHEREOF, Norfolk and Western Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 15th day of June, 1992.

NORFOLK AND WESTERN RAILWAY COMPANY

By:   
Vice President

ATTEST:

  
Assistant Corporate Secretary

