



Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

RECORDATION NO. 11966-R FILED 1425
OCT 7 1994 -3 22 PM
INTERSTATE COMMERCE COMMISSION

J. Gary Lane
General Solicitor

—
Writer's Direct Dial Number

(804) 629-2818

October 5, 1994

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of September 16, 1994. The primary document to which this is connected is recorded under Recordation No. 11966.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: CoreStates Bank, N.A.
(successor to First Pennsylvania Bank)
510 Walnut Street
Philadelphia, Pennsylvania 19106

LESSEE/GUARANTOR: Norfolk and Western Railway Company
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

| <u>Number of Units</u> | <u>General Description</u> | <u>AAR Symbol</u> | <u>Railroad's Road Numbers (old numbers)</u> |
|--------------------------------|--------------------------------|-----------------------|---|
| 14 | Covered Hopper Cars | LO | NW 178731 178980 178952 178992 178720 178773 178856 178826 178889 178971 178896 178617 178707 178903 |

A fee of \$21.00 is enclosed. Please return three (3) of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of September 16, 1994, with respect to Equipment Trust Agreement with Recordation No. 11966, dated July 1, 1980, covering fourteen (14) covered hopper cars, numbered NW 178731, 178980, 178952, 178992, 178720, 178773, 178856, 178826, 178889, 178971, 178896, 178617, 178707, and 178903, changed to NS 255576, 255578, 255579, 255581, 255582, 255583, 255585, 255586, 255587, 255590, 255591, 255592, 255595, and 255596, respectively.

Very truly yours,



J. Gary Lane

Enclosures

cc: CoreStates Bank, N.A.
510 Walnut Street
Philadelphia, Pennsylvania 19106

RECORDED

11966-R

OCT 7 1994 9 11 PM

INTERSTATE ... NW No. 12

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO FOURTEEN (14) COVERED HOPPER CARS BEARING THE NORFOLK AND WESTERN RAILWAY COMPANY ROAD NUMBERS NW 178731, 178980, 178952, 178992, 178720, 178773, 178856, 178826, 178889, 178971, 178896, 178617, 178707, AND 178903, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF JULY 1, 1980, BETWEEN NORFOLK AND WESTERN RAILWAY COMPANY AND CORESTATES BANK, N.A. (SUCCESSOR TO FIRST PENNSYLVANIA BANK N.A.), AS TRUSTEE

| <u>Old Road Number</u> <u>Assigned</u> | <u>New Road Number</u> <u>Assigned</u> |
|---|---|
| NW 178731 | NS 255576 |
| NW 178980 | NS 255578 |
| NW 178952 | NS 255579 |
| NW 178992 | NS 255581 |
| NW 178720 | NS 255582 |
| NW 178773 | NS 255583 |
| NW 178856 | NS 255585 |
| NW 178826 | NS 255586 |
| NW 178889 | NS 255587 |
| NW 178971 | NS 255590 |
| NW 178896 | NS 255591 |
| NW 178617 | NS 255592 |
| NW 178707 | NS 255595 |
| NW 178903 | NS 255596 |

IN WITNESS WHEREOF, Norfolk and Western Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 16th day of September, 1994.

NORFOLK AND WESTERN RAILWAY COMPANY

By: William J. Ross
Vice President

ATTEST:

Dezora M. Martin
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA))
CITY OF NORFOLK)) ss:

On this 16th day of September, 1994, before me personally appeared William J. Romig, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk and Western Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.


Notary Public

My Commission expires: MAY 29, 1995