



Norfolk Southern Corporation  
 Law Department  
 Three Commercial Place  
 Norfolk, Virginia 23510-2191

J. Gary Lane  
 General Solicitor

RECEIVED  
 OFFICE OF THE  
 SECRETARY  
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September 19, 1995; RECORDATION NO. 12131-6 FILED 1425

Mr. Vernon A. Williams  
 Secretary  
 Interstate Commerce Commission  
 12th and Constitution Avenue, N.W.  
 Washington, D. C. 20423

OCT 4 - 1995 - 2 45 PM  
 INTERSTATE COMMERCE COMMISSION

Dear Mr. Williams:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission three (3) counterparts, properly executed and acknowledged, of the document described below.

This document is a Release and Satisfaction and Bill of Sale, a secondary document, dated as of September 7, 1995. The primary document to which this is connected is recorded under Recordation No. 12131.

The names and addresses of the parties to the secondary document are as follows:

LESSOR/TRUSTEE: Chemical Bank  
 450 West 33rd Street  
 New York, NY 10001

LESSEE/GUARANTOR: Norfolk Southern Railway Company  
 (formerly Southern Railway Company)  
 Three Commercial Place  
 Norfolk, VA 23510

The equipment originally covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (both inclusive)</u>
316	70-ton Pulpwood Cars	LP	141749-142064
150	Woodchip Gondola Cars	GTS	139725-139874

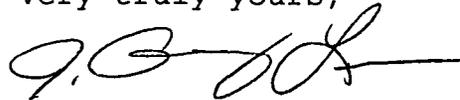
150	Woodchip Hopper Cars	HTS	134500-134649
2	GP-50 Diesel-Electric Locomotives	B-B	7003-7004

A fee of \$21.00 is enclosed. Please return two of the original counterparts, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Release and Satisfaction and Bill of Sale dated September 7, 1995, to terminate Equipment Trust Agreement with Recordation No. 12131, dated August 15, 1980, and originally covering 316 pulpwood cars numbered 141749-142064, 150 woodchip gondola cars numbered 139725-139874, 150 woodchip hopper cars numbered 134500-134649, and 2 diesel-electric locomotives numbered 7003-7004, all inclusive.

Very truly yours,



J. Gary Lane

jgl  
encl.



Interstate Commerce Commission  
Washington, D.C. 20423-0001

10/4/95

Office Of The Secretary

J. Gary Lane  
General Solicitor  
Norfolk Southern Corporation  
Three Commercial Place  
Norfolk, VA., 23510-2191

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/4/95 at 2:45PM, and assigned recordation number(s). 12131-G.

Sincerely yours,

Vernon A. Williams  
Secretary

Enclosure(s)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

*Janice M. Fort*

12131-G

SOUTHERN RAILWAY EQUIPMENT TRUST  
No. 4 of 1980

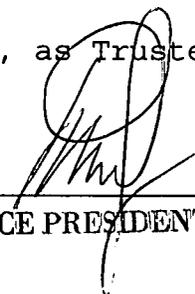
RELEASE AND SATISFACTION AND BILL OF SALE

KNOW ALL MEN BY THESE PRESENTS, that Chemical Bank (the "Trustee"), Trustee under an Equipment Trust Agreement dated as of August 15, 1980, as supplemented (the "Agreement"), between the Trustee and Norfolk Southern Railway Company (formerly named Southern Railway Company) (the "Railroad"), providing for the formation of Southern Railway Equipment Trust No. 4 of 1980 (the "Equipment Trust"), hereby certifies that all of the principal of the Trust Certificates and the dividends due thereon or dividend warrants attached thereto, if any, issued under the Equipment Trust have been fully paid and that all of the obligations of the Railroad under the Agreement have been fully complied with and performed.

WHEREFORE, in consideration of \$1.00 and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Trustee hereby declares the Agreement to be satisfied and canceled, consents that the same be discharged of record, hereby sells, assigns, conveys, transfers, sets over, releases and quitclaims unto the Railroad, its successors and assigns, as its and their absolute property, all of the Trustee's right, title and interest in and to the Trust Equipment (as therein defined) subject to the Agreement and releases the Railroad, its successors and assigns, from any and all obligations of the Agreement.

IN WITNESS WHEREOF, the Trustee has caused its name to be signed hereto and its corporate seal to be affixed and attested by its duly authorized officers, this 7<sup>th</sup> day of September, 1995.

CHEMICAL BANK, as Trustee

By:   
Title: VICE PRESIDENT

ATTEST:

  
Trust Officer

