

0100580032

CRAVATH, SWAINE & MOORE

WORLDWIDE PLAZA
825 EIGHTH AVENUE
NEW YORK, NY 10019-7475

TELEPHONE: (212) 474-1000
FACSIMILE: (212) 474-3700

33 KING WILLIAM STREET SUITE 2809, ASIA PACIFIC FINANCE TOWER
LONDON EC4R 9DU ENGLAND CITIBANK PLAZA
TELEPHONE: 44-171-866-1421 3 GARDEN ROAD, CENTRAL
FACSIMILE: 44-171-860-1150 HONG KONG
TELEPHONE: 852-2509-7200
FACSIMILE: 852-2509-7272

WRITER'S DIRECT DIAL NUMBER

ALLEN F. MAULSBY
JOHN R. HUPPER
SAMUEL C. BUTLER
JOHN F. HUNT
GEORGE J. GILLESPIE, II
THOMAS D. BARR
MELVIN L. BEDRICK
GEORGE T. LOWY
ROBERT ROSENMAN
ALAN J. HRUSKA
JOHN E. YOUNG
JAMES M. EDWARDS
DAVID G. ORMSBY
RICHARD J. HIEGEL
FREDERICK A.O. SCHWARZ, JR.
CHRISTINE BESHAR
ROBERT S. RIFKIND
DAVID BOIES
DAVID O. BROWNWOOD

PAUL M. DODYK
RICHARD M. ALLEN
THOMAS R. BROME
ROBERT D. JOFFE
HERBERT L. CAMP
ALLEN FINKELSON
RONALD S. ROLFE
PAUL C. SAUNDERS
MARTIN L. SENZEL
DOUGLAS D. BROADWATER
ALAN C. STEPHENSON
MAX R. SHULMAN
STUART W. GOLD
JOHN W. WHITE
JOHN E. BEERBOWER
EVAN R. CHESLER
PATRICIA GEOGHEGAN
D. COLLIER KIRKHAM
MICHAEL L. SCHLER

DANIEL P. CUNNINGHAM
KRIS F. HEINZELMAN
B. ROBBINS KIESSLING
ROGER D. TURNER
PHILIP A. GELSTON
RORY O. MILLSON
NEIL P. WESTREICH
FRANCIS P. BARRON
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WILLIAM P. ROGERS, JR.
JAMES D. COOPER
STEPHEN L. GORDON
ROBERT A. KINDLER
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W. CLAYTON JOHNSON
STEPHEN S. MADSEN
C. ALLEN PARKER
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RECEIVED
OFFICE OF THE
SECRETARY
MARCH 31 8 55 AM '95
LICENSING BRANCH
March 30 1995

RECORDATION NO. 12235-F
FILED 1425

MAR 31 1995 9:00 AM

Dear Mr. Williams:

In accordance with 49 U.S.C. 11303 and the Commission's rules, we submit herewith for recording with the Commission original counterparts, properly executed and acknowledged, of the document described below. I request that the counterparts not needed by the Commission be returned to the undersigned.

This document is a Memorandum of Succession of Trustee, a secondary document, relating to:

The Lease of Railroad Equipment dated as of July 15, 1980, between The Canadian Wheat Board (lessee) and Exchange National Bank of Chicago (lessor).

The Lease of Railroad Equipment was recorded with the Interstate Commerce Commission on September 30, 1980, and assigned recordation number 12235-B. The Lease of Railroad Equipment was amended by the Supplemental Participation Agreement and Amendment dated August 15, 1982, and recorded with the Interstate Commerce Commission on October 6, 1982, and assigned recordation number 12235-C.

The name and address of the parties to the succession are as follows:

Successor Trustee: First Security Bank of Utah, N.A.
79 South Main Street
Salt Lake City, Utah 84111

Original Trustee: Exchange National Bank of Chicago
130 South LaSalle Street
Chicago, Illinois 60690

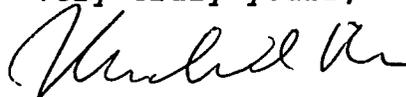
The recordation fee of \$21.00 is enclosed. After recordation, please return the extra counterparts of the document, stamped with the Commission's recordation data, to Michael Rice, Cravath, Swaine & Moore, 825 Eighth Avenue, New York, New York 10019.

A short summary of the document for use in the index follows:

Memorandum of Succession of Trustee, showing the succession of First Security Bank of Utah, National Association from Exchange National Bank of Chicago as trustee under the Trust Agreement and as lessor under the Lease of Railroad Equipment dated as of July 15, 1980, between The Canadian Wheat Board and Exchange National Bank of Chicago.

Please acknowledge receipt on the enclosed copy of this letter.

Very truly yours,



Michael Rice

Mr. Vernon A. Williams,
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

120A



Interstate Commerce Commission
Washington, D.C. 20423-0001

3/31/95

• Office Of The Secretary

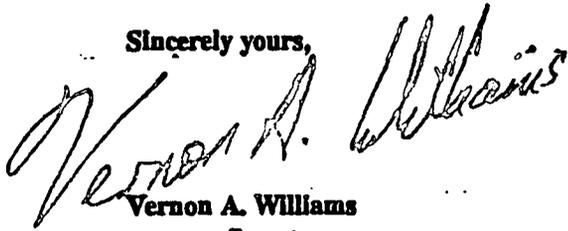
Michael Rice,
Cravath, Swaine & Moore
Worldwide Plaza
825 Eighth Avenue
New York, New York 10019-7475

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/31/95 at 9:00AM, and assigned recordation number(s). 12235-F and 12235-G.

Sincerely yours,

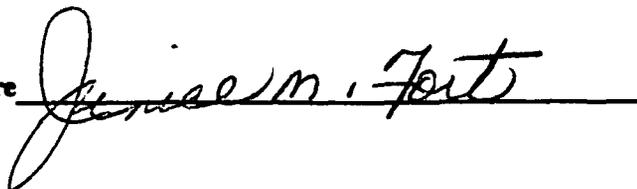

Vernon A. Williams
Secretary

Enclosure(s)

(0100580092)
(0100580033)

\$ 42.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



RECORDATION NO. 12235-F FILED 1995

MAR 31 1995 10 00 AM

INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF SUCCESSION OF TRUSTEE dated as of December 15, 1994, by First Security Bank of Utah, National Association.

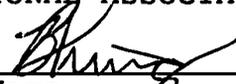
Exchange National Bank of Chicago, acting as trustee under the Trust Agreement dated as of July 15, 1980, with Bankers Trust Company, entered into the Lease of Railroad Equipment dated as of July 15, 1980, with The Canadian Wheat Board.

The Lease of Railroad Equipment was recorded with the Interstate Commerce Commission on September 30, 1980, and assigned recordation number 12235-B.

The Lease of Railroad Equipment was amended by the Supplemental Participation Agreement and Amendment dated as of August 15, 1982, and said Supplemental Participation Agreement and Amendment was recorded with the Interstate Commerce Commission on October 6, 1982, and assigned recordation number 12235-C.

On September 1, 1992, First Security Bank of Utah, National Association, succeeded Exchange National Bank of Chicago in its capacity as trustee under the Trust Agreement. First Security Bank of Utah, National Association, wishes to show for the public record such succession, as trustee, and as lessor under the Lease of Railroad Equipment.

FIRST SECURITY BANK OF UTAH,
NATIONAL ASSOCIATION,

By: 

Name:

Title:

Brett R. King,
Trust Officer

STATE OF UTAH,)
) ss.:
COUNTY OF SALT LAKE,)

On this day of December, 1994, before me personally appeared **Brett R. King**, to me personally known, who, by me being duly sworn, says that he is a Trust Officer of First Security Bank of Utah, National Association, and that the foregoing instrument was signed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Brent Beutler

Notary Public

My commission expires

