

\$15  
16164-C

# THE BANK OF NEW YORK

NEW YORK'S FIRST BANK - FOUNDED 1784 BY ALEXANDER HAMILTON

0-075A010

ONE WALL STREET, NEW YORK, N. Y. 10286

NEIL STEWART  
VICE PRESIDENT

March 14, 1990

Ms. Noretta McGee  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Room 2303  
Washington, D.C. 20423

16164-C  
RECORDATION NO. FILED 1425

MAR 16 1990 - 12 30 PM  
INTERSTATE COMMERCE COMMISSION

05 11 1990

Re: Partial Release

Dear Ms. McGee:

Please record a release solely of the collateral described on attached Exhibit A subject to the security interest granted to The Bank of New York (formerly, Irving Trust Company) ("Bank of New York") pursuant to the Secured Credit Agreement dated as of December 28, 1988 by and between The Oxford Group, Inc., an Illinois corporation, and The Bank of New York (recordation number 16164; recorded on January 13, 1989) ("Secured Credit Agreement"). The Bank of New York's security interest in and to the collateral under the Secured Credit Agreement other than that described on attached Exhibit A remains intact and is unaffected by this partial release.

Once this partial release is recorded, please send a stamped copy of this release to Debora J. Choate, Esq., McLachlan and Rissman, 6 West Hubbard Street, Suite 500, Chicago, Illinois 60610.

Your assistance is most appreciated.

Sincerely,

*Neil Stewart*

The Bank of New York  
(formerly, Irving Trust Company)

*Charles R. ...*

ACKNOWLEDGMENT

State of New York)

County of n.y.)

SS.

On this 14 day of March, 1990, before me, personally appeared Neil Stewart, known to me to be the person described in and who executed the foregoing instrument and he acknowledged that he executed the same as his free act and deed.

Angelica Suarez  
Notary Public

**ANGELICA SUAREZ**  
Notary Public, State of New York  
No. 31-4861813  
Qualified in New York County  
Commission Expires Jan. 5, 1992

(SEAL)

My commission expires: January 5, 1992

EXHIBIT A

SDL 39'S

WC 586  
WC 587  
WC 588  
WC 589  
WC 590

SW 1500'S

WC 1550	FORMERLY 2487
WC 1551	FORMERLY 2505
WC 1553	FORMERLY 2578
WC 1554	FORMERLY 2594
WC 1555	FORMERLY 2640
WC 1556	FORMERLY 2652
WC 1557	FORMERLY 2665

