OSTER
Researching Services
12897 Colonial Dr. • Mt. Airy, Md. 21771
301-253-6040

16168 TT

SEP 20 1993 9 50 AM
INTERSTATE COMMERCE COMMISSION

3-263A001

September 20, 1993

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Partial Termination of Security Agreement dated as of August 13, 1993.

Please file this document under ICC Recordation #16168. The filing fee of $16 is enclosed.

Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

RECEIVED
OFFICE OF THE
SECRETARY
SEP 20 9 42 AM '93
LICENSING BRANCH

Counterpart Mary Ann Oster

Interstate Commerce Commission

Washington, D.C. 20423

9/20/93

OFFICE OF THE SECRETARY

Mary Ann Oster
Research Consultant
Oster Researching Services
12897 Colonial Dr.
Mt. Airy MD. 21771

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/20/93 at 9:50am, and assigned recordation number(s). 16168-TT

Sincerely yours,

Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

16168-TT

SEP 20 1993 - 10:50 AM

INTERSTATE COMMERCE COMMISSION

PARTIAL TERMINATION OF SECURITY AGREEMENT

THIS PARTIAL TERMINATION OF SECURITY AGREEMENT, dated as of August 13, 1993 by The First National Bank of Boston, a national banking association (the **"Agent"**), for the benefit of Helm Financial Corporation, a California corporation (**"Helm"**).

1. **Recitals.** Helm owned fifty-two (52) open top hopper railcars bearing American Association of Railroad Designation Numbers as listed on Exhibit A attached hereto (the **"Units"**). Helm has granted a blanket security interest in all of its assets now owned or hereafter acquired (the **"Collateral"**), to the Agent upon the terms and conditions provided in that certain Security Agreement, dated as of ~~December 11, 1992~~ MAO between Helm and the Agent, as amended (the **"Security Agreement"**), and filed at the Interstate Commerce Commission ("ICC") under Recordation No. ~~18038~~ MAO 16168 filed on ~~December 11, 1992~~ January 12, 1989 MAO at 10:00 AM.

January 17, 1989

Helm has sold the Units to a third party as permitted by Section 5(c) of the Security Agreement and desires to clear any lien or security interest of the Agent. Pursuant to the terms of the Security Agreement, the Agent and Helm desire to terminate the Agent's security interest in the Units.

2. **Termination of Security Interest.** The Agent security interest in the Units shall be and is hereby terminated upon the filing of this Partial Termination which the ICC and all of the Agent's right, title and interest in and to the Units shall and has become null and void.

This Release shall have no effect on the Agent security interest in and lien on any Collateral other than the Units and said security interest in and lien on such other Collateral is hereby reaffirmed.

IN WITNESS WHEREOF, the Agent, pursuant to due authority, has executed this Partial Termination of Security Agreement as of the date first above written.

THE FIRST NATIONAL BANK OF BOSTON

By: Barbara W Nelson

Title: Vice President

Date: 9/14/93

TERMINAT\bob052HT.WCL mek/08/13/93

COMMONWEALTH OF MASSACHUSETTS)
) §
COUNTY OF SUFFOLK)

On this 14th day of September, 1993 before me, personally appeared BARBARA Wilson to me personally know, who being by me duly sworn, says that he is a Vice President and Authorized Signer of **THE FIRST NATIONAL BANK OF BOSTON**, that said instrument was signed on behalf of said association by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Florence Grose
Notary Public

My Commission Expires:

FLORENCE GROSE
Notary Public
My Commission Expires November 12, 1999

EXHIBIT A

DESCRIPTION OF EQUIPMENT

Equipment Description:

Fifty-two (52) open top hopper railcars

Old Unit Number:		New Unit Number:	
DH	237	BM	1237
	240		1240
	241		1241
	243		1243
	248		1248
	251		1251
	256		1256
	261		1261
	262		1262
	264		1264
	266		1266
	268		*
	271		1271
	272		1272
	273		1273
	276		1276
	280		*
	281		1281
	284		1284
	293		*
	294		1294
	295		1295
	297		1297
	299		1299
	303		1303
	304		1304
	305		1305
	306		1306
	307		1307
	310		1310
	313		*
	314		1314
	317		1317
	319		1319
	320		1320
	322		1322
	327		1327
	329		1329
	330		1330
	331		1331
	332		1332

EXHIBIT A - continued

DESCRIPTION OF EQUIPMENT

Old Unit Number:		New Unit Number:	
DH	334	BM	1334
	337		1337
	340		1340
	342		1342
	344		1344
	348		1348
	349		1349
	351		1351
	353		1353
	356		1356
	362		1362

* - Unit was not renumbered to BM mark