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16170-L
FILED 16170-L

JUL 26 1991 - 10 50 AM

INTERSTATE COMMERCE COMMISSION

1-207A013

July 26, 1991

B15

16170-L

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two fully executed copies of a Partial Release dated as of July 25, 1991, a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement-Trust Deed dated as of December 20, 1988 and the Security Agreement Supplement No. 5 dated December 14, 1989, thereto, which were filed and recorded on January 19, 1989 and December 14, 1989 under Recordation Numbers 16170 and 16170-G, respectively.

The name and address of the party executing the enclosed document are:

Fleet National Bank, as Security Trustee
125 DuPont Drive
Providence, Rhode Island 02907

A description of the railroad equipment covered by the enclosed document is set forth in Schedule A, thereto.

Also enclosed is a check in the amount of \$15 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return a stamped copy of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Suite 200, Washington, D.C. 20006.

Counterparts - C.T. Kappler

JUL 26 1991

Mr. Sidney L. Strickland, Jr.
July 26, 1991
Page Two

A short summary of the enclosed secondary document to appear
in the Commission's Index is:

Partial Release dated July 25, 1991 covering
454 railcars under Security Agreement
Supplement No. 5 dated December 14, 1989.

Very truly yours,


Charles T. Kappler

CTK/bg
Enclosures

Interstate Commerce Commission

Washington, D.C. 20423

7/26/91

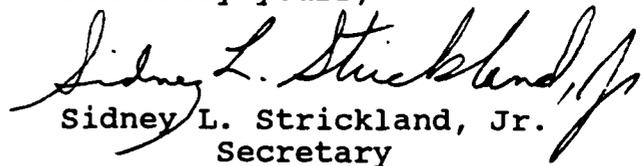
OFFICE OF THE SECRETARY

Charles T. Kappler
Alvord And Alvord
200 World Center Building
918 Sixteenth Street, N. W.
Washington, D. C. 20006-2973

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/26/91 at 10:50AM , and assigned recordation number(s). 16170-L.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

RECORDATION NO. 16170-L FILED 1425

JUL 26 1991 - 10 50 AM

INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE

Reference is made to that certain Security Agreement-Trust Deed dated as of December 20, 1988 (the "Security Agreement") by and between, ACF Industries, Incorporated, a New Jersey corporation, (the "Debtor") and Fleet National Bank, a national banking association, as security trustee (the "Secured Party") and to the Security Agreement Supplement No.5 dated December 14, 1989 (the "Supplement"), which documents were duly recorded and filed with the Interstate Commerce Commission pursuant to the provisions of 49 U.S.C. Section 11303.

ACF Industries, Incorporated has requested the Secured Party to release certain property subject to the Security Agreement and the Supplement which is described in the Schedule attached hereto. Fleet National Bank, as security trustee, does hereby release such property. Fleet National Bank releases no other property or rights under the Security Agreement, the Supplements or any other supplements to the Security Agreement.

In witness whereof, the security trustee has caused this instrument to be duly executed and delivered by its duly authorized officer as of this 25th day of July, 1991.

Fleet National Bank,
as security trustee

by: David Killy
title: AVP

DESCRIPTION OF EQUIPMENT

<u>CARS INITIALED AND NUMBERED</u>	<u>AAR DESIG.</u>	<u>TOTAL CARS</u>
ACFX 66393 - 66400	C214	108
" 66404		
" 66407		
" 66411 - 66412		
" 66416		
" 66419 - 66435		
" 66437 - 66449		
" 66451 - 66458		
" 66460		
" 66462 - 66466		
" 66471		
" 66474 - 66480		
" 66482 - 66483		
" 66501		
" 66506		
" 66511 - 66525		
" 66527 - 66532		
" 66534		
" 66536 - 66541		
" 66543 - 66544		
" 66547 - 66548		
" 66585 - 66588		
" 66593		
" 66603 - 66604		
" 66830 - 67059	C214	260
" 67082 - 67084		
" 67086 - 67088		
" 67092 - 67103		
" 67105 - 67115		
" 67122		
" 67351 - 67380	C214	30
" 45003	C614	3
" 45018		
" 51987		
" 45009	C614	1
" 45054 - 45055	C614	2
" 73234	T054	1
" 73127 - 73134	T105	8
" 73235	T107	41
" 73238 - 73239		
" 73241 - 73242		
" 73245		
" 73295 - 73329		
Total		454

SCHEDULE A

(To Security Agreement Supplement)

NOTE #5

