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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

RECORDATION NO. 16170-0  
FILED 1993

JAN 8 1993 - 12:40 PM

INTERSTATE COMMERCE COMMISSION  
OF COUNSEL  
LESTER

January 7, 1993

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

16170-0

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two fully executed copies of a Partial Release dated as of January 6, 1993, a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement-Trust Deed dated as of December 20, 1988 and the Security Agreement Supplement No. 8 dated July 12, 1990, thereto, which were filed and recorded on January 19, 1989 and July 12, 1990 under Recordation Numbers 16170 and 16170-J, respectively.

The name and address of the party executing the enclosed document are:

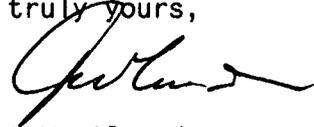
Fleet National Bank, as Security Trustee  
111 Westminster Street  
Providence, Rhode Island 02903-2305

A description of the railroad equipment covered by the enclosed document is set forth in Schedule A, thereto.

Also enclosed is a check in the amount of \$16 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return a stamped copy of the enclosed document to Robert W. Alvord, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Suite 200, Washington, D.C. 20006.

Very truly yours,



Robert W. Alvord

RWA/bg  
Enclosures

Counterparts - [Signature]

86 JAN 10 1993



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# Recordation Files

COVER SHEET START

DOT - STB Project

**OSTER**  
**Researching Services**

12897 Colonial Dr. • Mt. Airy, Md. 21771  
301-253-6040

0100173010

RECORDATION NO. 16171-D FILED 1425

APR 11 1994 -9 40 AM

INTERSTATE COMMERCE COMMISSION

April 11, 1994

Ms. Mildred Lee  
Recordations Unit  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Release of Security Interest dated as of 4/7/94 which is a complete termination of a Security Agreement dated 12/22/88.

Please file this agreement as a supplement to ICC Recordation #16171. The filing fee of \$18 is enclosed.

Thank you for your assistance.

Sincerely,

*Mary A. Oster*

Mary Ann Oster  
Research Consultant

Enclosures

LICENSING BRANCH

Apr 11 9 32 AM '94

RECEIVED  
OFFICE OF THE  
SECRETARY

*Counterparts Mary A. Oster*



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# Recordation Files

COVER SHEET END

# DOT - STB Project

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RELEASE OF SECURITY INTEREST INTERSTATE COMMERCE COMMISSION

This Release of Security Interest (this "Release") is dated as of this 7th day of April, 1994 by NBD Bank, N.A. (formerly National Bank of Detroit), a national banking association (the "Agent") as agent for NBD Bank, N.A., The Northern Trust Company and The Bank of Nova Scotia (collectively, the "Banks").

RECITALS

A. The Agent and Helm Locomotive Leasing ("Helm") are parties to a Security Agreement dated as of December 22, 1988 ("Security Agreement") wherein Helm granted to the Agent, for the benefit of the Banks, a security interest in the collateral described therein to secure the obligations of Helm to the Agent and the Banks under a Credit Agreement dated as of December 22, 1988 (the "Credit Agreement").

B. The Security Agreement was recorded with the United States Interstate Commerce Commission pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 United States Code 11303, on January 24, 1989 bearing recordation number 16171.

C. Helm has fulfilled all of its obligations to the Agent and the Banks under the Credit Agreement, including without limitation, repayment of all indebtedness thereunder and, accordingly, the Agent, for and behalf of the Banks, is obligated to release the security interest granted by Helm pursuant to the Security Agreement.

AGREEMENT

Based upon the foregoing recitals, the Agent, for and on behalf of the Banks, hereby releases, terminates and discharges all of its and the Banks' right, title and interest in, to and under the Security Agreement and the collateral covered thereby.

IN WITNESS WHEREOF, the Agent has caused this Release of Security Interest to be executed and delivered as of the day and year first above written.

NBD BANK, N.A. (formerly National  
Bank of Detroit), as agent for the  
Banks

By: Carl A. RasmussenIts: Vice President

