

BINGHAM, DANA & GOULD

#15

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Rec. No. 16240-M

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July 1, 1991

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INTERSTATE COMMERCE COMMISSION  
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Interstate Commerce Commission  
Secretary of the Commission  
Room 2303  
12th Street & Constitution Avenue, N.W.  
Washington, D.C. 20423

Attn: Ms. Mildred Lee

Ladies and Gentlemen:

Enclosed for filing with the Commission pursuant to Section 11303(a) of Title 49 of the U.S. Code is one original executed and notarized copy of the document described below, and an extra certified copy of such document.

This document is a Release of the liens under a Security Agreement dated as of March 17, 1989, between Upper Merion and Plymouth Leasing Co., a Delaware corporation, as the debtor, and The First National Bank of Boston, as agent, as the secured party, covering the debtor's rolling stock and all other properties and rights of the debtor. It is a secondary document and releases a Security Agreement, a primary document, between Upper Merion and Plymouth Leasing Co., as debtor, and The First National Bank of Boston, as agent, as secured party.

The names and addresses of the parties to the Security Agreement and the Release are as follows. The debtor is Upper Merion and Plymouth Leasing Co., whose chief executive office is located at John Hancock Center, 875 North Michigan Avenue, Suite 1400, Chicago, Illinois 60611. The secured party is The First National Bank of Boston, whose head office is located at 100 Federal Street, Boston, Massachusetts 02110.

*C. J. Kayden*  
*C. J. Kayden*

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This Release releases all of the collateral covered by the Security Agreement which was filed with the Commission on March 20, 1989 as document No. 16240.

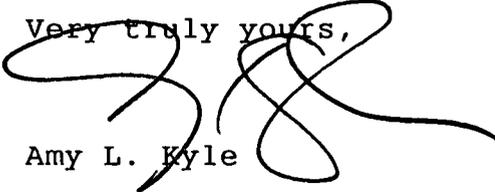
A short summary of the document to appear in the index is as follows:

"Release dated as of July 1, 1991 releasing the lien under a Security Agreement dated as of March 17, 1989 and recorded as document No. 16240 between Upper Merion and Plymouth Leasing Co., as the debtor and The First National Bank of Boston, as agent, as the secured party, releasing all of the collateral covered by the Security Agreement."

Also enclosed is a check in the amount of fifteen dollars payable to the Interstate Commerce Commission, to cover the recording fee prescribed by the Commission in its rules and regulations.

Would you please acknowledge receipt of the enclosed document at your earliest convenience by returning to the undersigned, in the enclosed self-addressed, stamped envelope, the copy of the Amendment to the Security Agreement, along with the duplicate of this letter of transmittal.

Very truly yours,

  
Amy L. Kyle

ALK/pr:9377X  
Enclosure



**SCHEDULE 4(c)**  
**SECURITY AGREEMENT dated March 17, 1989**  
**between UPPER MERION AND PLYMOUTH LEASING CO. and**  
**THE FIRST NATIONAL BANK OF BOSTON**

All Collateral of the Company is physically located at its chief executive office at 875 North Michigan Avenue, Chicago, Illinois 60611 except for:

1. Rolling Stock described on Schedule 4(b)
2. The Company's bank account, No. 78-26036,  
at Continental Bank, N.A.