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RECORDATION NO. 16262-C FILED 1425

APR 18 1994 -9 45 AM

INTERSTATE COMMERCE COMMISSION

April 18, 1994

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Termination of Lease dated as of 4/14/94
which releases a lease dated 2/2/89 between Helm Financial
Corporation and Union Pacific Railroad.

Please file this supplemental agreement under ICC Recordation
#16262. The filing fee of \$18 is enclosed.

Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

C. Oosterhout Mary Ann Oster

LICENSING BRANCH

APR 18 9 40 AM '94

RECEIVED
OFFICE OF THE
SECRETARY

APR 18 1994 -9 45 AM

TERMINATION OF LEASE

INTERSTATE COMMERCE COMMISSION

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT, dated as of April 14, 1994 by HELM FINANCIAL CORPORATION, a corporation organized under the laws of the State of California ("Helm").

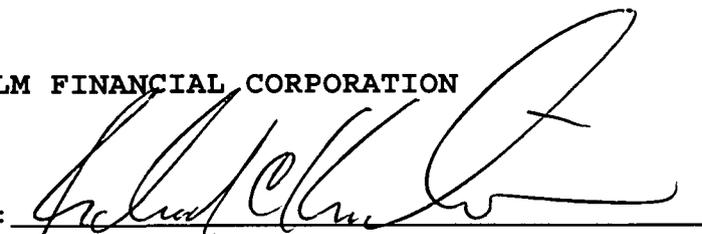
1. Recitals: Helm and UNION PACIFIC RAILROAD COMPANY ("UP") were parties to the Lease of Railroad Equipment dated as of February 2, 1989 (the "Lease") with respect to the twenty-four (24) SD40-2 locomotives described in Annex A to the Lease (the "Locomotives"). The Memorandum of Lease dated as of February 2, 1989 between Helm and UP is on file at the Interstate Commerce Commission ("ICC") under Recordation Number 16262-A filed on March 31, 1989.

The Lease was terminated on March 31, 1994. The purpose of this Termination of Lease is to provide a formal termination document for filing with the ICC.

2. Termination: The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Helm, pursuant to due authority, has executed this Termination of Lease as of the date first written above.

HELM FINANCIAL CORPORATION

By: 
Title: President
Date: 04/15/94

STATE OF CALIFORNIA

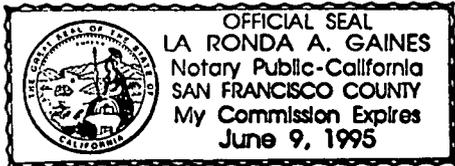
COUNTY OF SAN FRANCISCO

On April 15, 1994, before me, La Ronda A. Gaines
personally appeared Richard C. Kirchner, President of **HELM**
FINANCIAL CORPORATION,

X personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity (ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

Witness my hand and official seal.



La Ronda A. Gaines
SIGNATURE OF THE NOTARY