

REED SMITH SHAW & McCLAY

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VIA FEDERAL EXPRESS

February 17, 1994

Ms. Mildred Lee
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Room 2303
Washington, D.C. 20423

RECORDATION NO. 161428 FILED 1428
FEB 18 1994 -3 05 PM
INTERSTATE COMMERCE COMMISSION
WASHINGTON, DC
PHILADELPHIA, PA
HARRISBURG, PA
McLEAN, VA
PRINCETON, NJ

RE: Release of Security interest in favor of
Mellon Bank, N.A., as Agent in railroad tank cars

Dear Ms. Lee:

Enclosed is an original and one certified true copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the United States Code.

This document is a Release, a secondary document, dated as of February 10, 1994. The primary document to which this is connected is recorded under Recordation No. 16142.

The names and addresses of the parties to the documents are as follows:

Debtor -- Koppers Industries, Inc.
Koppers Building
Pittsburgh, PA 15219
Attention: John C. Youts

Secured Party -- Mellon Bank, N.A., as Agent
One Mellon Bank Center
Pittsburgh, PA 15258

A description of the equipment covered by the document follows:

LICENSING BRANCH

FEB 18 2 59 PM '94

RECEIVED
OFFICE OF THE
SECRETARY

ACF Industries

<u>Number</u>	<u>Type of Equipment</u>	<u>A.A.R. Mechanical Designation</u>	<u>Identifying Marks</u>	<u>Serial Number (both inclusive in the case of each series)</u>
1	tank car	111-A-100-W-1	ACFX	12062
1	tank car	111-A-100-W-1	ACFX	12065
1	tank car	111-A-100-W-1	ACFX	12511
1	tank car	111-A-100-W-1	ACFX	12515
1	tank car	111-A-100-W-1	ACFX	12924
32	tank cars	111-A-100-W-1	ACFX	79661-79692
2	tank cars	111-A-100-W-1	ACFX	81224-81225
1	tank car	111-A-100-W-1	ACFX	81229
1	tank car	111-A-100-W-1	ACFX	81231
1	tank car	111-A-100-W-1	ACFX	82514
1	tank car	111-A-100-W-1	ACFX	82521
1	tank car	111-A-100-W-1	ACFX	82526
1	tank car	111-A-100-W-1	ACFX	82528
1	tank car		ACFX	82756
7	tank cars	111-A-60-W-1	ACFX	87743-87749
1	tank car		ACFX	87800
5	tank cars		ACFX	88668-88672
5	tank cars		ACFX	88674-88678
2	tank cars		ACFX	88680-88681
1	tank car		ACFX	88683
2	tank cars		ACFX	88686-88687
3	tank cars		ACFX	88689-88691
2	tank cars		ACFX	88786-88787
6	tank cars		ACFX	88789-88794
9	tank cars		ACFX	88941-88949
3	tank cars		ACFX	89029-89031
1	tank car		ACFX	89033
1	tank car		ACFX	89035

GENERAL AMERICAN TANK CAR CORPORATION

<u>Number</u>	<u>Type of Equipment</u>	<u>A.A.R. Mechanical Designation</u>	<u>Identifying Marks</u>	<u>Serial Number (both inclusive in the case of each series)</u>
5	tank cars	111-A-60-W-1	GATX	11745-11749
5	tank cars	111-A-60-W-1	GATX	12451-12455
3	tank cars	111-A-60-W-1	GATX	13706-13708
5	tank cars	111-A-60-W-1	GATX	13710-13714
1	tank car	111-A-60-W-1	GATX	25097
1	tank car	111-A-60-W-1	GATX	35846
1	tank car	111-A-100-W-1	GATX	35847
1	tank car	111-A-100-W-1	GATX	38601
1	tank car	111-A-100-W-1	GATX	38612
3	tank cars		GATX	39800-39802
1	tank car		GATX	39805
4	tank cars		GATX	39834-39837
1	tank car		GATX	39841
1	tank car		GATX	39844
1	tank car		GATX	56351
2	tank cars		GATX	56368-56369
1	tank car		GATX	56375
1	tank car		GATX	56389
1	tank car	111-A-60-W-1	GATX	93193
2	tank cars	111-A-60-W-1	GATX	93198-93199
1	tank car	111-A-60-W-1	GATX	93213
1	tank car	111-A-60-W-1	GATX	93222
1	tank car		GATX	93732
1	tank car	111-A-60-W-1	GATX	94541
1	tank car		GATX	99249
1	tank car		GATX	99263
1	tank car		GATX	99267

GE RAIL CAR SERVICES

<u>Number</u>	<u>Type of Equipment</u>	<u>A.A.R. Mechanical Designation</u>	<u>Identifying Marks</u>	<u>Serial Number (both inclusive in the case of each series)</u>
1	tank car	111-A-100-W-1	NATX	25327
1	tank car	111-A-100-W-1	NATX	25512
1	tank car	111-A-100-W-1	NATX	25551
3	tank cars	111-A-100-W-I	NATX	25553-25555
3	tank cars	111-A-100-W-1	NATX	25558-25560
1	tank car	111-A-100-W-I	NATX	25565
9	tank cars		NATX	76027-76035
1	tank car		NATX	76038
1	tank car		NATX	76075
1	tank car		NATX	76218
1	tank car		NATX	76239
1	tank car		NATX	76292
1	tank car		NATX	76295
1	tank car		NATX	76352
1	tank car		NATX	76361
1	tank car		NATX	76364
1	tank car		NATX	76371
1	tank car		NATX	76380
1	tank car		NATX	76384
2	tank cars		NATX	76423-76424
1	tank car		NATX	76426
1	tank car		NATX	76587
1	tank car	111-A-100-W-1	NATX	76674

TRANSMITTANK CAR CORPORATION

<u>Number</u>	<u>Type of Equipment</u>	<u>A.A.R. Mechanical Designation</u>	<u>Identifying Marks</u>	<u>Serial Number (both inclusive in the case of each series)</u>
2	tank cars	111-A-100-W-1	TANX	23900-23901

REED SMITH SHAW & McCLAY

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Union Tank Car Co. (Owner) and Mile High Railcar Service (Sublessor)

<u>Number</u>	<u>Type of Equipment</u>	<u>A.A.R. Mechanical Designation</u>	<u>Identifying Marks</u>	<u>Serial Number (both inclusive in the case of each series)</u>
1	tank car	111-A-100-W-3	UTLX	75164
1	tank car	111-A-100-W-3	UTLX	75167
1	tank car	111-A-100-W-3	UTLX	75173
1	tank car	111-A-100-W-3	UTLX	77407
1	tank car	111-A-100-W-3	UTLX	77418
1	tank car	111-A-100-W-3	UTLX	77423
1	tank car	111-A-100-W-3	UTLX	77427
2	tank cars	111-A-100-W-3	UTLX	77436
1	tank car	111-A-100-W-3	UTLX	77448
1	tank car	111-A-100-W-3	UTLX	77474-77475
1	tank car	111-A-100-W-3	UTLX	77480
1	tank car	111-A-100-W-3	UTLX	77486
1	tank car	111-A-100-W-3	UTLX	77510
1	tank car	111-A-100-W-3	UTLX	78451
1	tank car	111-A-100-W-3	UTLX	78462
1	tank car	111-A-100-W-3	UTLX	78471
2	tank cars	111-A-100-W-3	UTLX	78473
1	tank car	111-A-100-W-3	UTLX	78476
1	tank car	111-A-100-W-3	UTLX	78483-78484
1	tank car	111-A-100-W-3	UTLX	78492
1	tank car	111-A-100-W-3	UTLX	78495
1	tank car	111-A-100-W-3	UTLX	78498
1	tank car	111-A-100-W-3	UTLX	78845
1	tank car	111-A-100-W-3	UTLX	78863
1	tank car	111-A-100-W-3	UTLX	78865
1	tank car	unknown	UTLX	79256
1	tank car	111-A-100-W-3	UTLX	79385
1	tank car	111-A-100-W-3	UTLX	79954
1	tank car	111-A-100-W-3	UTLX	79956
1	tank car	111-A-100-W-3	UTLX	79964
1	tank car	111-A-100-W-3	UTLX	79966
1	tank car	111-A-100-W-3	UTLX	79969
1	tank car	111-A-100-W-3	UTLX	79978-79979
1	tank car	111-A-100-W-3	UTLX	79981
1	tank car	111-A-100-W-3	UTLX	79987
1	tank car	111-A-100-W-3	UTLX	79992
1	tank car	111-A-100-W-3	UTLX	79999

R.L. Boothman Remainder Trust (Manufacturers Leasing Company)

<u>Number</u>	<u>Type of Equipment</u>	<u>A.A.R. Mechanical Designation</u>	<u>Identifying Marks</u>	<u>Serial Number (both inclusive in the case of each series)</u>
10	tank cars	103-W	KEBX	1-10
1	tank car	103-W	KEBX	100
8	tank cars	103-W	KEBX	102-109
6	tank cars	103-W	KEBX	200-205
3	tank cars	103-W	KEBX	207-209
10	tank cars	111-A-100-W-3	KEBX	300-309

PLM INVESTMENT MANAGEMENT

<u>Number</u>	<u>Type of Equipment</u>	<u>A.A.R. Mechanical Designation</u>	<u>Identifying Marks</u>	<u>Serial Number (both inclusive in the case of each series)</u>
1	tank car		PLMX	15005

PULLMAN LEASING CO.

<u>Number</u>	<u>Type of Equipment</u>	<u>A.A.R. Mechanical Designation</u>	<u>Identifying Marks</u>	<u>Serial Number (both inclusive in the case of each series)</u>
1	tank car	111-A-100-W-3	PLCX	224087
1	tank car	111-A-100-W-3	PLCX	224093
1	tank car	111-A-100-W-1	PLCX	224100
2	tank cars	111-A-100-W-3	PLCX	224103-224104
1	tank car	111-A-100-W-3	PLCX	224113
1	tank car	111-A-100-W-3	PTLX	223401
1	tank car	111-A-100-W-3	PTLX	223403
2	tank cars	111-A-100-W-3	PTLX	223405-223406
2	tank cars	111-A-100-W-3	PTLX	223415-223416
1	tank car	111-A-100-W-3	PTLX	223419
1	tank car	111-A-100-W-3	PTLX	223421-223422
1	tank car	111-A-100-W-3	PTLX	223424
1	tank car	111-A-100-W-3	PTLX	223435

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1	tank car		PTLX	223559
1	tank car		PTLX	223583
5	tank cars		PTLX	223585-223589
4	tank cars		PTLX	223591-223594
6	tank cars	111-A-100-W-1	TLDX	223000-223005
1	tank car	111-A-100-W-1	TLDX	223007
1	tank car	111-A-100-W-1	TLDX	223034
6	tank cars	111-A-100-W-1	TLDX	223036-223041
6	tank cars	111-A-100-W-1	TLDX	223044-223049
1	tank car	111-A-100-W-1	TLDX	223051-223052
1	tank car	111-A-100-W-1	TLDX	223057
2	tank cars		TLDX	223106-223107
4	tank car		TLDX	223110-223113
4	tank car		TLDX	223121-223124
1	tank car		TLDX	223126
1	tank car		TLDX	223129
2	tank cars		TLDX	223134-223135
1	tank car		TLDX	223140
1	tank car		TLDX	223142
1	tank car		TLDX	223145
2	tank cars	111-A-100-W-3	TLDX	223158-223159
1	tank car	111-A-100-W-3	TLDX	223163
1	tank car	111-A-100-W-3	TLDX	223165-223166
1	tank car	111-A-100-W-3	TLDX	223179
1	tank car		TLDX	223181

<u>Number</u>	<u>Type of Equipment</u>	<u>A.A.R. Mechanical Designation</u>	<u>Identifying Marks</u>	<u>Serial Number (both inclusive in the case of each series)</u>
1	tank car	111-A-100-W-3	TLDX	223182
1	tank car		TLDX	223183
1	tank car	111-A-100-W-3	TLDX	223184
6	tank cars	111-A-100-W-3	TLDX	223187-223192

A fee of \$18.00 is enclosed. Please return the original and any extra copies not needed by the commission for recordation to Maxine S. Kisilinsky, Esq., Reed Smith Shaw & McClay, 435 Sixth Avenue, Pittsburgh, PA 15219.

A short summary of the document to appear in the index follows:

Release relating to Security Agreement with Recordation No. 16142, dated as of February 10, 1994.

REED SMITH SHAW & McCLAY
Ms. Mildred Lee

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February 17, 1994

Included in the property covered by the aforesaid Release are interests in leases for railroad tank cars intended for use related to interstate commerce held by Koppers Industries, Inc. at the date of the Security Agreement or thereafter acquired by it or its successors as lessee of the lines of railway covered by the Security Agreement.

If you have any questions or comments please do not hesitate to call me at 1-800-288-7776.

Very truly yours,

REED SMITH SHAW & McCLAY

By


Maxine S. Kisilinsky

Interstate Commerce Commission
Washington, D.C. 20423

2/25/94

OFFICE OF THE SECRETARY

Maxine S. Kizilinsky Esq.
Reed Smith Shaw & McClay
435 Sixth Avenue
Pittsburgh, PA. 15219

Dear sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on 2/18/94 at 3:05pm, and assigned
recording number(s): 16142-A W-33 & 16141-A

Sincerely yours,

Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RECORDATION NO. 16142 FILED 1425

FEB 18 1994-3 05 PM

INTERSTATE COMMERCE COMMISSION

RELEASE

Mellon Bank, N.A., as Agent (the "Agent") under the Credit Agreement, dated as of December 28, 1988, by and among Koppers Industries, Inc. (the "Borrower"), Koppers Holdings Corporation, the Banks from time to time party thereto and the Agent, hereby terminates the Pledge and Security Agreement, dated as of December 28, 1988, by and between the Borrower and the Agent, and releases the pledge and security interest granted therein and all liens held pursuant thereto.

MELLON BANK, N.A.

By C J Richardson

Title VP

Dated: February 10, 1994

PA ACKNOWLEDGMENT - BY MELLON BANK

COMMONWEALTH OF PENNSYLVANIA)
)
COUNTY OF ALLEGHENY) SS:

On this, the 10th day of February, 1999, before me,
a Notary Public, the undersigned officer, personally appeared
CL. JOSEPH A. McANDREW, who acknowledged himself/herself to be
VICE President of MELLON BANK, N.A., a national banking
association, and that he/she as such officer, being authorized to
do so, executed the foregoing instrument for the purposes therein
contained by signing the name of said national banking association
by himself/herself as such officer.

IN WITNESS WHEREOF, I hereunto set my hand and official
seal.

Carol A. Soites
Notary Public

[Notarial Seal]

My commission expires: 3-23-96

Notarial Seal
Carol A. Soites, Notary Public
Pittsburgh, Allegheny County
My Commission Expires March 23, 1996
Member, Pennsylvania Association of Notaries