

HELM FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

VIA AIR COURIER

September 26, 1991

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

RECORDATION NO. 16349-B FILED 1/25
OCT 2 1991 - 1 40 PM
INTERSTATE COMMERCE COMMISSION

Dear Ms. Lee:

On behalf of Helm Financial Corporation, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a document, entitled Release of Railcar Lien, executed as of June 14, 1991 which should be included as part of the filing recorded on May 24, 1989. Recordation No. 16349 as the next available recordation number being 16349-A.

The executing party to the enclosed Termination is:

Helm Financial Corporation
One Embarcadero Center, Suite 3500
San Francisco, CA 94111

The Termination terminates the Assignment and Security Agreement of the (75) Gondolas listed in Exhibit A to the Assignment and Security Agreement dated as of May 18, 1989 between U.S. Railcar Inc. and Deutsche Credit filed under I.C.C. Recordation No. 16349.

The equipment covered is listed in the Lease.

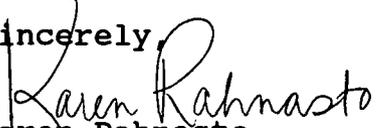
A short summary of the document to appear in the ICC Index is as follows:

"Release of Railcar Lien."

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Interstate Commerce Commission

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Enclosed is a check in the amount of fifteen dollars (\$15.00) in payment of the filing fee. Once the filing has been made, please return to bearer the stamped counterparts of the Termination not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this transmittal letter.

Sincerely,

Karen Rahnasto
Fleet Operations Administrator

Enclosures

RECORDED 16349-B
OCT 2 1991 -1 40 PM
INTERSTATE COMMERCE COMMISSION

RELEASE OF RAILCAR LIEN

KNOW ALL MEN BY THESE PRESENTS THAT:

WHEREAS, U.S. RAILCAR, INC., an Illinois corporation, ("USR"), has heretofore executed and delivered its Assignment and Security Agreement dated as of May 18, 1989 (the "Security Agreement") to DEUTSCHE CREDIT CORPORATION ("DC"); and

WHEREAS, the Security Agreement was duly recorded and filed with the Interstate Commerce Commission pursuant to 49 U.S.C. Section 11303 on May 24, 1989, under Recordation Number 16349 and

WHEREAS, USR has requested DC to release its lien and has complied with all conditions of the Security Agreement precedent to such release.

NOW, THEREFORE, DC, for and in consideration of Ten Dollars (\$10.00) and other good and valuable consideration, receipt whereof is hereby acknowledged, does hereby RELEASE, REMISE, CONVEY AND QUIT CLAIM unto USR, its successors and assigns, all of the right, title, lien, interest, claim or demand whatsoever which DC has or may have acquired under, through or by virtue of the Security Agreement in and to the property described in Schedule 1 hereto.

IN WITNESS WHEREOF, DC has caused this instrument to be duly executed and delivered by its duly authorized officers as of this 19th day of June, 1991.

DEUTSCHE CREDIT CORPORATION

By: [Signature]
Title: SVP, CEO & TREASURER

By: [Signature]
Title: Asst. V.P. SFB

SCHEDULE 1

75 Gondolas

PLE 15001	PLE 15081	PLE 15152
PLE 15008	PLE 15082	PLE 15155
PLE 15011	PLE 15085	PLE 15157
PLE 15012	PLE 15088	PLE 15161
PLE 15020	PLE 15090	PLE 15166
PLE 15021	PLE 15091	PLE 15170
PLE 15024	PLE 15096	PLE 15173
PLE 15026	PLE 15099	PLE 15185
PLE 15028	PLE 15100	PLE 15190
PLE 15036	PLE 15102	PLE 15192
PLE 15040	PLE 15103	PLE 15196
PLE 15044	PLE 15108	PLE 15197
PLE 15046	PLE 15112	PLE 15198
PLE 15052	PLE 15113	PLE 15202
PLE 15053	PLE 15114	PLE 15209
PLE 15058	PLE 15115	PLE 15210
PLE 15061	PLE 15134	PLE 15216
PLE 15064	PLE 15136	PLE 15221
PLE 15065	PLE 15138	PLE 15224
PLE 15066	PLE 15142	PLE 15227
PLE 15067	PLE 15144	PLE 15232
PLE 15068	PLE 15147	PLE 15238
PLE 15073	PLE 15148	PLE 15239
PLE 15074	PLE 15149	PLE 15242
PLE 15080	PLE 15151	PLE 15248

STATE OF ILLINOIS)
)
COUNTY OF LAKE) SS

On this 14th day of June, 1991, before me, the subscriber, Tracie Attagui, a Notary Public, duly commissioned, qualified and acting, within and for said County and State, appeared in person the within named James S. Poor and M. Presti to me personally known, who stated and acknowledged that they are the SVP CEO + Treasurer and Asst. Vice President of Deutsche Credit Corporation a Delaware Corporation respectively, and were duly authorized by authority of the board of directors of the by-laws of said corporation in their capacity as such officer(s) to execute and acknowledge the foregoing instrument for and in the name and on behalf of said corporation and further stated and acknowledged that they have executed and delivered the foregoing instrument as the free and voluntary act and deed of said corporation, for the consideration, uses and purposes therein mentioned and set forth and desired that the same might be recorded as such.

IN WITNESS WHEREOF: I have hereunto set my hand and official seat this 14th day of June, 1991.

Tracie L. Attagui

My commission expires: 9-18-94

