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RECORDATION NO. 16382-B FILED 1422
MAR 23 1992 3 10 PM
INTERSTATE COMMERCE COMMISSION

March 17, 1992

Honorable Noretta R. McGee
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Ms. McGee:

On behalf of Chemical Bank New Jersey, N.A., I submit for filing and recording the enclosed Revised Equipment Mortgage Schedule A to be attached to a document entitled Assignment of Mortgage Leases, dated June 13, 1989, and previously recorded with the ICC on June 15, 1989 at 12:20 p.m. under Recordation No. 16382.

The parties to the previously recorded Assignment of Equipment Leases are:

Eastern Railway Supplies, Inc. - Mortgagor
1005 Indian Church Road
West Seneca, New York 14224.

Chemical Bank New Jersey, N.A. - Mortgagee
Metro Park IV
379 Thronall Street
Edison, New Jersey 08837.

The enclosed Revised Mortgage Leases Schedule A to be attached to the above-referenced Assignment of Mortgage Leases supersedes the Schedule A attached to the prior recorded document. Said document among other things, acts as a security document to secure the repayment by the Mortgagor to the Mortgagee of a loan wherein there is pledges as collateral all now existing or hereinafter arising leases, and the like, of all railroad mounted cranes now owned or hereafter acquired by the Mortgagor.

Enclosed is a check in the amount of fifteen dollars (\$15.00) in payment of the filing fee.

MAR 23 3 02 PM '92
MOTOR OPERATING UNIT

BLOCK & COLUCCI, P.C.

Honorable Noreta R. McGee
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Once this filing amendment has been made, please return to me the stamped counterparts of the Revised Equipment Mortgage Schedule A to the Assignment of Equipment Mortgage not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

BLOCK & COLUCCI, P.C.

By: 
Carolyn Messana-Morrow

CMM/lkk
Enclosures

cc: Michael M. Kolinsky, CPA, P.C.

CERTIFICATION

The undersigned, an attorney-at-law, certifies that this copy of the foregoing furnished by her, has been compared by her with the original and that said copy is a true and complete copy thereof.



CAROLYN MESSANA-MORROW, ESQ.

STATE OF NEW YORK)
COUNTY OF ERIE) ss.:

On this 17th day of March, 1992, before me personally came CAROLYN MESSANA-MORROW, ESQ., to me known and known to me to be the individual described in and who executed the foregoing instrument and she acknowledges to me that she executed the same.



Notary Public

ALICE M. STURMAN
Notary Public, State of New York
Qualified in Erie County
My Commission Expires 6/1/93

EASTERN RAILWAY SUPPLIES, INC.

P.O. BOX 225 • 1005 INDIAN CHURCH ROAD • WEST SENECA, NEW YORK 14224
(716) 675-2040 • TOLL FREE: (800) 828-7865 • FAX: 1-716-675-4840

REVISED EQUIPMENT SCHEDULE "A"

| RAIL CRANE MODEL, SERIAL NO. herein designated as <u>ICC Identification No.</u> | <u>LESSEE</u> |
|--|-------------------------------|
| American Hoist & Derrick 825-DE, S/N J-2613 | Delaware & Hudson Railway |
| American Hoist & Derrick 825-DE, S/N J-2657 | Available |
| American Hoist & Derrick 825-DE, S/N J-3545 | Available |
| American Hoist & Derrick 825-DE, S/N J-3546 | Available |
| American Hoist & Derrick 825-DE, S/N L-3729 | Available |
| American Hoist & Derrick 825-DE, S/N L-3738 | Available |
| American Hoist & Derrick 825-DE, S/N L-3808 | Available |
| American Hoist & Derrick 830-DE, S/N L-2619 | Metro North Commuter Railroad |
| American Hoist & Derrick 830-DE, S/N J-3027 | Available |

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EQUIPMENT - SCHEDULE "A"

-2-

| | |
|---|--------------------------|
| American Hoist & Derrick 840-DE, S/N J-3456 | Available |
| American Hoist & Derrick 840-DE, S/N L-3890 | Citizens Gas & Coke Co. |
| American Hoist & Derrick 850-80-DE, S/N 3445 | Available |
| American Hoist & Derrick 410-GMD, S/N 2445 | Available |
| American Hoist & Derrick 840-DE, S/N J-3004 | Available |
| American Hoist & Derrick 850-80-DE, S/N 3650 | Available |
| American Hoist & Derrick 840-DE, S/N 3102 | Demonstrator - Available |