

Counterparts - Betty G. Jones

RECORDATION NO. 14327-B FILED

SEP 4 '98 10-55 AM

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

September 4, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are seven (7) copies of a Statement of New Reporting Marks, dated September 1, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreements, Equipment Leases and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 14327.

The name and address of the party to the enclosed document are:

Borrower/Lessee: Consolidated Rail Corporation
2001 Market Street
Philadelphia, Pennsylvania 19101

A description of the locomotives with original reporting marks and numbers and new reporting marks and number is set forth on Schedule B attached to the Statement.

SEP 4 10 51 AM '98

SURFACE TRANSPORTATION BOARD

Mr. Vernon A. Williams
September 4, 1998
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", written in a cursive style.

Robert W. Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW., Ste. 200
Washington, DC., 20006-2973

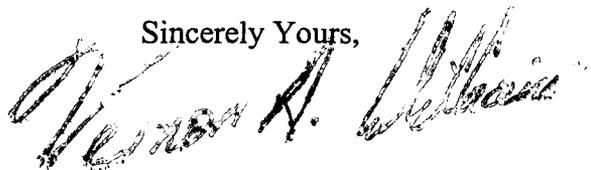
DATE: 9/4/98

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301
and 49 CFR 1177.3(c), on 9/4/98 at 10:55AM ✓, and

assigned recordation number(s). 11303-E, 14098-D, 14187-A, 14241-G, 14327-B, 14639-G,
14867-C, 14891-G, 14993-F, 15596-G, 16288-B, 16500-C,
16553-C, 16946-E, 16947-E, 17348-F, 17349-F, 17350-F,
18132-F, 18133-F, 18134-A, 18357-J, 18449-A, 18870-B,
19487-F, 19488-F, 19489-C, 19623-D, 19708-A, 20034-F,
20035-F and 20036-C.

Sincerely Yours,



Vernon A. Williams

Enclosure(s)(32)

832.00

\$_____ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



RECORDATION NO. 14327-B FILED

SEP 4 '98 10-55 AM

STATEMENT OF NEW REPORTING MARKS dated as of September 1, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment as indicated on the attached Schedule B. All the marks are assigned to Conrail or an affiliate of Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Lessor in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McHadden

SCHEDULE A

Item 1, Lease:

dated as of April 15, 1984

Item 2, Lessor:

General Electric Credit Corporation, 120 Long Ridge Road,
3rd Floor, Stamford, CT 06927

Item 3, date of recordation of lease:

May 30, 1984

Item 4, recordation number of lease:

14327

Schedule B

**Original Reporting
Marks and Identifying
Numbers**

**New Reporting
Marks and Identifying
Numbers**

**Original Reporting
Marks and Identifying
Numbers**

**New Reporting
Marks and Identifying
Numbers**

CR 6550
CR 6552
CR 6554
CR 6555
CR 6556
CR 6557
CR 6559
CR 6561
CR 6562
CR 6563
CR 6566
CR 6567
CR 6569
CR 6570
CR 6573
CR 6580
CR 6582
CR 6584

PRR 8083
PRR 8084
PRR 8085
PRR 8086
PRR 8087
PRR 8088
PRR 8089
PRR 8090
PRR 8091
PRR 8092
PRR 8093
PRR 8094
PRR 8095
PRR 8096
PRR 8097
PRR 8098
PRR 8099
PRR 8100

CR 6585
CR 6589
CR 6590
CR 6591
CR 6592
CR 6593
CR 6595
CR 6596
CR 6597
CR 6598
CR 6599
CR 6611
CR 6613
CR 6614
CR 6615
CR 6616
CR 6619

PRR 8101
PRR 8102
PRR 8103
PRR 8104
PRR 8105
PRR 8106
PRR 8107
PRR 8108
PRR 8109
PRR 8110
PRR 8111
PRR 8543
PRR 8544
PRR 8545
PRR 8546
PRR 8547
PRR 8548

Schedule B

**Original Reporting
Marks and Identifying
Numbers**

**New Reporting
Marks and Identifying
Numbers**

**Original Reporting
Marks and Identifying
Numbers**

**New Reporting
Marks and Identifying
Numbers**

CR 6551
CR 6553
CR 6558
CR 6560
CR 6564
CR 6565
CR 6568
CR 6571
CR 6572
CR 6574
CR 6575
CR 6576
CR 6577

NYC 7095
NYC 7096
NYC 7097
NYC 7098
NYC 7099
NYC 7100
NYC 7101
NYC 7102
NYC 7103
NYC 7104
NYC 7105
NYC 7106
NYC 7107

CR 6578
CR 6579
CR 6581
CR 6583
CR 6586
CR 6587
CR 6588
CR 6594
CR 6610
CR 6612
CR 6617
CR 6618

NYC 7108
NYC 7109
NYC 7110
NYC 7111
NYC 7112
NYC 7113
NYC 7114
NYC 7115
NYC 7476
NYC 7477
NYC 7478
NYC 7479

