

RECORDATION 11045-A
FEB 22 1996 4:22 PM

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

February 22, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Termination and Release of Lien and Security Interest, dated November 15, 1994, a secondary document as defined in the Commission's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Commission under Recordation Number 11045.

The names and addresses of the parties to the enclosed document are:

Secured Party: Harris Trust and Savings Bank
311 W. Monroe Street
Chicago, Illinois 60606

A description of the railroad equipment covered by the enclosed document is:

eight (8) SD locomotives bearing unit numbers IC 2002 - IC 2009

Counterpart - Qtd.

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Also enclosed is a check in the amount of \$21.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", written in a cursive style.

Robert W. Alvord

RWA/bg
Enclosures

RECORDATION 11045-A
FEB 27 1995 2:22 PM

TERMINATION AND RELEASE OF LIEN AND SECURITY INTEREST

The undersigned, Harris Trust and Savings Bank, as Trustee (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its lien and security interest in and to the eight SD-20 locomotives bearing Unit Numbers IC 2002 through and including IC 2009, as may be evidenced by that certain Security Agreement-Trust Deed dated the 20th day of July, 1979 between Continental Illinois National Bank & Trust Company of Chicago and the Bank (the "Security Agreement"). The Security Agreement was recorded with the Interstate Commerce Commission on November 13, 1979 and bears ICC Recordation Number 11045.

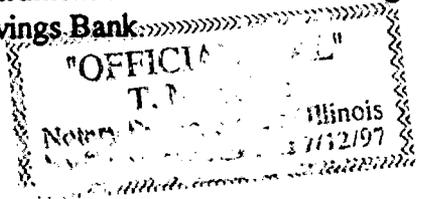
Dated as of November 15, 1994

Harris Trust and Savings Bank

By: J. Bartolini
Its: Vice President

State of Illinois)
) SS:
County of Cook)

On this 16th day of November, 1994, before me, personally appeared J. BARTOLINI, a VICE PRESIDENT (title) of Harris Trust and Savings Bank known to me to be the person described in and who executed the foregoing instrument and he/she acknowledged that he/she executed the same on behalf of Harris Trust and Savings Bank.



(NOTARY SEAL)

J. Muzquiz
Notary Public
J. MUZQUIZ

My commission expires 7-12-97.