

RECORDATION NO. 9882-4 FILED

JAN 28 '99 10-30 AM

ALVORD AND ALVORD  
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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

*File*

January 28, 1999

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release of Security Interest, dated January 20, 1999, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Conditional Sale Agreement and Assignment of Lease and Agreement which were previously filed with the Commission under Recordation Numbers 9882-A and 9882-C.

The name and address of the party to the enclosed document are:

Secured Party : Metropolitan Life Insurance Company  
*1 Madison Avenue*  
*New York, N.Y. 10010*

A description of the railroad equipment covered by the enclosed document is:

All railroad equipment covered by the document previously filed herein.

*Counterparts*

Vernon A. Williams  
January 28, 1999  
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Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg  
Enclosures

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20423-0001

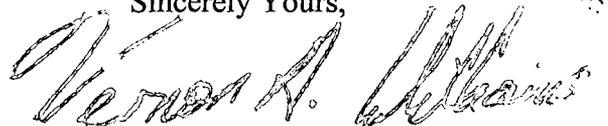
OFFICE OF THE SECRETARY

Robert W. Alvord  
Alvord And Alvord  
918 Sixteenth St., NW., Ste. 200  
Washington, DC., 20006-2973

Dear Sir:

The enclosed documents (s) was recorded pursuant to the provisions of 49 U.S.C.  
11301 and CFR 1177.3 (c), on 1/28/99 at 10:30 AM, and  
assigned recordation numbers (s): 9882-L.

Sincerely Yours,



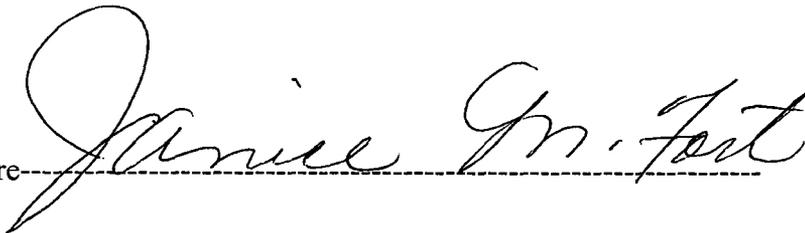
Vernon A. Williams

Enclosure(s)

26.00

\$\_\_\_\_\_ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



RECORDATION NO. 9882-L FILED

JAN 28 '99

10-30 AM

**RELEASE OF SECURITY INTEREST**

**THIS RELEASE OF SECURITY INTEREST** is entered into by Metropolitan Life Insurance Company, as Secured Party. The undersigned Secured Party hereby releases, discharges and quitclaims without any warranty or guaranty of any kind all of the undersigned's right, title and interest in and to all of the covered hopper railcars and that certain Lease of Railroad Equipment dated as of October 15, 1978 (together with all amendments and supplements thereto) filed on December 4, 1978 as document number 9882-B with the Surface Transportation Board ("STB") (formerly, the Interstate Commerce Commission), listed and identified in the:

Conditional Sale Agreement dated as of October 15, 1978 (the "Conditional Sale Agreement") among State Street Bank and Trust Company, a Massachusetts banking corporation and successor in interest to The Connecticut Bank and Trust Company ("Owner-Trustee"), solely in its capacity as trustee under a Trust Agreement, dated as of October 15, 1978, ACF Industries, Incorporated and Pullman Incorporated, as filed with STB on ~~July 1, 1997~~, under Recordation No. 9882-~~A~~; and  
Dec. 4, 1978

Assignment of Lease and Agreement dated as of October 15, 1978 between Owner-Trustee and Secured Party, as filed with the STB on ~~July 1, 1997~~, under Recordation No. 9882-C.  
Dec. 4, 1978

**METROPOLITAN LIFE INSURANCE COMPANY**

By: Richard Clarke

Name: Richard Clarke

Title: Associate General Counsel

Dated: January 20, 1999

**ACKNOWLEDGEMENT OF NOTARY PUBLIC**

STATE OF NEW YORK )

COUNTY OF NEW YORK )

SS

On January 20, 1999, before me, Audrey Fishbein, personally appeared Richard Clarke, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instruments and acknowledged that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Audrey Fishbein  
NOTARY PUBLIC

**AUDREY FISHBEIN**  
Notary Public, State of New York  
No. 24-4958221  
Qualified in Kings County  
Certificate Filed in New York County  
Commission Expires September 11, 1999

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