



RECORDATION NO. 9938-A FILED 1425

MAR 14 1994 2 55 PM

OFFICE OF THE  
ASSISTANT ATTORNEY GENERAL  
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MAR 14 2 50 PM '94  
LOUIS G. RECHER  
Assistant General Counsel

INTERSTATE COMMERCE COMMISSION

March 11, 1994

LICENSING BRANCH

0100141035

Sidney L. Strickland, Jr., Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc. ("CSXT"), enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four (4) counterparts of a Release and Satisfaction and Bill of Sale, dated as of March 1, 1994, executed by Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement, dated as of November 1, 1978, between Bethlehem Steel Corporation and Seaboard Coast Line Railroad Company and Louisville and Nashville Railroad Company for "Clinchfield Railroad Company", predecessor to CSXT. The Conditional Sale Agreement was filed with the Interstate Commerce Commission on December 26, 1978, and assigned Recordation No. 9938.

The names and addresses of the parties are as follows:

- Agent: Mercantile-Safe Deposit and Trust Company  
2 Hopkins Plaza, G Level  
Baltimore, Maryland 21201
- CSXT: CSX Transportation, Inc.  
500 Water Street  
Jacksonville, Florida 32202

Enclosed is a check in the amount of \$18.00 in payment of the filing fee.

Once this filing has been made, please return to the undersigned time-stamped copies of the Agreement not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

LGR/dlf

Copy - John C. Eccleston

**Interstate Commerce Commission**  
Washington, D.C. 20423

3/23/94

OFFICE OF THE SECRETARY

**Louis G Recher**  
**Assistant General Counsel**  
**CSX Corp.**  
**One James Center**  
**Richmond, VA. 23219**

Dear  
Sir:

The enclosed document(s) was recorded pursuant to the provisions  
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,  
on 3/14/94 at 2:55pm, and assigned  
recording number(s). 14305-B, 9938-A

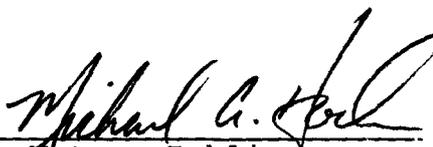
Sincerely yours,

Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)



On this 1<sup>st</sup> day of March, 1994, before me personally appeared James A. Adams, to me personally known, who, being by me duly sworn, says he is an Assistant Vice President of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public  
My Commission Expires 9/25

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