

HOPKINS & SUTTER

(A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS)

2800 Livernois, Suite 220, Troy, MI 48303-1220
Telephone 248.740.6600 Fax 248.740.6613

WITH OFFICES IN
CHICAGO • WASHINGTON

RECORDATION NO. 9942-N FILED

AUG 7 '97

1-11 PM

Mary P. Sclawy
Direct line: 248.740.6602

Secretary
Surface Transportation Board
Room 704
1925 K Street, NW
Washington, DC 20423-0001

July 23, 1997

Dear Secretary:

Enclosed for recordation pursuant to statute and 49 CFR 1177 are two counterparts of a Release, dated as of June 15, 1997, and executed by First Trust National Association, successor in interest to Continental Illinois National Bank and Trust Company of Chicago, secured party under a Security Agreement-Trust Deed, dated as of November 20, 1978, as amended by a Security Agreement-Trust Deed Supplement, dated as of June 13, 1980 (the "Security Agreement") with The Connecticut Bank and Trust Company (predecessor in interest to State Street Bank and Trust Company of Connecticut, N.A.), the Owner-Trustee.

The equipment being released from the Security Agreement consists of 80 100-ton covered hopper cars, bearing reporting marks GTW 138550 to 138629, both inclusive.

The Security Agreement was recorded with the Interstate Commerce Commission on February 20, 1981, and assigned recordation number 9942-J.

The parties to the agreement from which the equipment is being released are:

Owner-Trustee: The Connecticut Bank and Trust Company, predecessor in interest to State Street Bank & Trust Company of Connecticut, N.A.

Secured Party: Continental Illinois National Bank and Trust Company of Chicago, predecessor in interest to First Trust National Association.

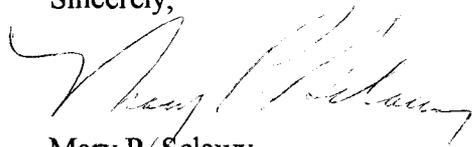
AUG 7 1 11 PM '97

RECORDED
SURFACE TRANSPORTATION BOARD

Enclosed is our check in the amount of \$24.

Please accept one counterpart of this document for filing, stamp the remaining counterpart with your recordation number and return it and the fee receipt to the undersigned.

Sincerely,



Mary P. Sclawy

C: John Lamont

SURFACE TRANSPORTATION BOARD
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

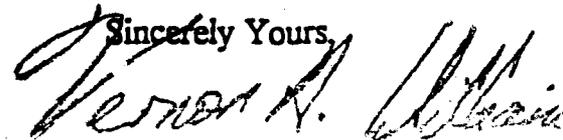
Mary P. Sclawy
Hopkins & Satter
2800 Livernois, Ste. 220
Troy, Michigan 48303-1220

DATE: 8/7/97

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301 and 49 CFR 1177.3 (c), on 8/7/97 at 1:11PM, and assigned recordation number(s). 9737-I and 9942-N

Sincerely Yours,



Vernon A. Williams
Secretary

Enclosure(s)

\$ 48.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

In the matter of a Release dated
as of June 15, 1997

On this 20 day of June, 1997, before me personally appeared H. H. HALL, JR., to me personally known, who, being by me duly sworn, says that he / ~~she~~ is Vice President of First Trust National Association, that the foregoing instrument was signed on behalf of said national association by authority of its Board of Directors, and he / she acknowledged that the execution of the foregoing instrument was the free act and deed of said national association.


Notary Public

My commission expires: 6/28/97

