



NORFOLK SOUTHERN

RECORDATION NO 10058-14 FILED 1425

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

JUL 14 1992 10 10 AM

INTERSTATE COMMERCE COMMISSION J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number

(804) 629-2818

July 9, 1992

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

2-196A007

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of July 6, 1992. The primary document to which this is connected is recorded under Recordation No. 10058.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Morgan Guaranty Trust Company
of New York
60 Wall Street
New York, New York 10260

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
5	70-ton Box Cars	XM	SOU 202, 204, 209, 210, 203

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of July 6, 1992, with respect to Equipment Trust Agreement with Recordation No. 10058, dated February 1, 1979, covering five box cars, numbered SOU 202, 204, 209, 210 and 203, changed to NS 440223, 440224, 440225, 440226 and 440245, respectively.

Very truly yours,

A handwritten signature in black ink, appearing to read "J. Gary Lane", written in a cursive style.

J. Gary Lane

jgl
encl.

REGISTRATION NO 10058-11 FILED 1425

JUL 14 1992 - 10 10 AM

INTERSTATE COMMERCE COMMISSION

No. 1 of 1979

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO FIVE (5) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 202, 204, 209, 210 AND 203, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF FEBRUARY 1, 1979, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MORGAN GUARANTY TRUST COMPANY OF NEW YORK, AS TRUSTEE

<u>Old Road Number Assigned</u>	<u>New Road Number Assigned</u>
SOU 202	NS 440223
SOU 204	NS 440224
SOU 209	NS 440225
SOU 210	NS 440226
SOU 203	NS 440245

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 6th day of July, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY
By: *Henry C. Gray*
Vice President

ATTEST:
Dezora M. Martin
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA))
CITY OF NORFOLK)) SS:

On this *6th* day of *July*, 1992, before me personally appeared *Henry C. Stalf*, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanie B. Davis
Notary Public

My Commission expires: **MAY 29, 1995**