



Norfolk Southern Corporation  
 Law Department  
 Three Commercial Place  
 Norfolk, Virginia 23510-2191

J. Gary Lane  
 General Solicitor

Writer's Direct Dial Number  
 (804) 629-2818

January 5, 1994

RECORDATION NO. 10058 FILED 1425 *N*

JAN 10 1994 -3 10 PM

INTERSTATE COMMERCE COMMISSION

Mr. Sidney Strickland  
 Secretary  
 Interstate Commerce Commission  
 12th and Constitution Avenue, N.W.  
 Washington, D.C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of January 4, 1994. The primary document to which this is connected is recorded under Recordation No. 10058.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Morgan Guaranty Trust Company  
 of New York  
 60 Wall Street  
 New York, New York 10260

LESSEE/GUARANTOR: Norfolk Southern Railway Company  
 (formerly Southern Railway Company)  
 Three Commercial Place  
 Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

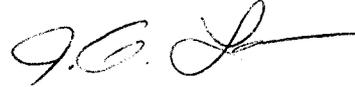
<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
3	hopper cars	HT	SOU 351541 351495 351515

A fee of \$18.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of January 4, 1994, with respect to Equipment Trust Agreement with Recordation No. 10058, dated February 1, 1979, covering three (3) hopper cars, numbered SOU 351541, 351495, and 351515, changed to NS 351541, NS 351495, and 351515.

Very truly yours,



J. Gary Lane

JGL/fms  
Enclosures

cc: Morgan Guaranty Trust Company  
of New York  
60 Wall Street  
New York, New York 10260

RECORDATION NO. 10058-N FILED 1425

No. 1 of 1979

JAN 10 1994 -3 10 PM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO THREE (3) HOPPER CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 351541, 351495, AND 351515, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF FEBRUARY 1, 1979, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MORGAN GUARANTY TRUST COMPANY OF NEW YORK, AS TRUSTEE

Old Road Number Assigned

New Road Number Assigned

SOU 351541  
SOU 351495  
SOU 351515

NS 351541  
NS 351495  
NS 351515

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 4th day of January, 1994.

NORFOLK SOUTHERN RAILWAY COMPANY

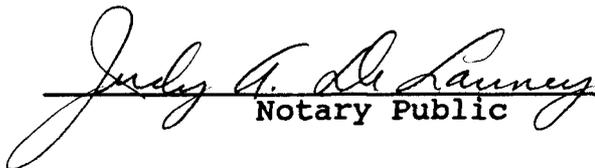
By: W. K. R.  
Vice President

ATTEST:

Sandra L. Lewis  
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA) )  
CITY OF NORFOLK ) ) ss:

On this 4th day of January, 1994, before me personally appeared William J. Romig, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

My Commission expires: September 30, 1997