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20006-2973

OF COUNSEL
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RECORDATION NO. *10694-G*

FILED

JUL 21 '97

2-55 PM

July 21, 1997

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three copies of a Lease Termination Notice and Release, dated as of July 16, 1997, a secondary document related thereto, as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lease of Equipment dated as of April 1, 1979 between Seaboard Coast Line Railroad Company and Bamerilease, Inc. which was duly filed with the Commission under Recordation Number 10694-B.

The names and addresses of the parties to the enclosed document are:

Lessee: CSX Transportation, Inc.
(successor by merger to Seaboard Coast
Line Railroad Company)
500 Water Street
Jacksonville, Florida 32202

Charles T. Potts - Chad M. Kim

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RECEIVED
SURFACE TRANSPORTATION
BOARD

Mr. Vernon A. Williams
July 21, 1997
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A description of the railroad equipment covered by the enclosed documents is:

- Seven (27)
Twenty ~~six (26)~~ diesel-electric locomotives bearing SCL reporting marks and road numbers 8040 – 8066, inclusive, and seven (7) diesel-electric locomotives bearing SCL reporting marks and road numbers 7025 – 7031, inclusive.

Also enclosed is a check in the amount of \$24.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed documents to the undersigned.

Very truly yours,

Robert W. Alvord EM

Robert W. Alvord

RWA/bjg
Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

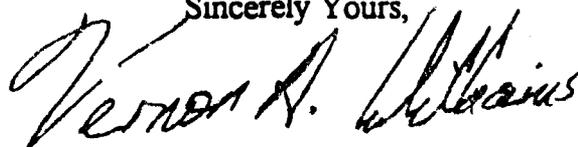
Robert W. Alvord
Alvord and Alvord
918 Sixteenth Street, NW., Ste. 290
Washington, DC., 20006-2973

DATE: 7/21/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301 and 49 CFR 1177.3 (c), on 7/21/97 at 2:55PM, and assigned recordation number(s). 10694-G.

Sincerely Yours,

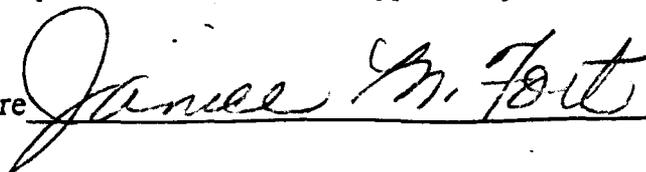


Vernon A. Williams
Secretary

Enclosure(s)

\$ 24.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



JUL 21 '97 2-55 PM

LEASE TERMINATION NOTICE AND RELEASE dated as of July 16, 1997, by CSX TRANSPORTATION, INC.

WHEREAS the undersigned, under its then name, Seaboard Coast Line Railroad Company, and BameriLease, Inc., have entered into a Lease of Equipment dated as of April 1, 1979, covering 27 EMD 3000 H.P. Model SD40-2, diesel-electric locomotives bearing road numbers SCL 8040 through SCL 8066; and 7 GE 3000 H.P. Model C30-7 diesel-electric locomotives bearing road numbers SCL 7025 through SCL 7031;

WHEREAS said Lease of Equipment has been recorded with the Interstate Commerce Commission and assigned recordation number 10694-B;

WHEREAS the term of said Lease of Railroad Equipment expired on October 1, 1994, and has not been renewed, and the undersigned wishes to provide notice thereof for the public record.

NOW, THEREFORE, the undersigned does hereby acknowledge the expiration of said Lease of Equipment on October 1, 1994, and does hereby, as of such date, release and discharge all of its right and interest in the railroad equipment identified above, including any options with respect thereto under said Lease of Equipment; provided, however, that the undersigned remains liable for its obligations under said Lease of Equipment, to the extent the same have not been fulfilled.

IN WITNESS WHEREOF, the undersigned has caused this notice and release to be duly executed by one to its officers thereunto duly authorized.

CSX TRANSPORTATION, INC.

By: [Signature]
Title: ASSISTANT TREASURER

STATE OF Florida)
COUNTY OF Duval)

ss.

On this 16TH day of July, 1997, before me personally appeared John C. Eccleston, to me personally known who, being by me duly sworn, says that he is Assistant Treasurer of CSX Transportation, Inc., that the foregoing instrument was signed on behalf of said company by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

Howard Michael Lee

Notary Public

My commission expires:
August 2, 1999

