

15.00

LAW OFFICES OF
ROBERT G. SHEPHERD, JR.
SUITE 1200
1133 15TH STREET, N.W.
WASHINGTON, D.C. 20005
(202) 457-7944

ROBERT G. SHEPHERD, JR.
LOUIS E. GITOMER

FAX:
(202) 728-1196

February 11, 1991

RECORDATION NO. 7058-D FILED 1223

FEB 12 1991 - 9 55 AM

INTERSTATE COMMERCE COMMISSION

1-043A002

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Secretary Strickland:

I have enclosed the original and one copy of the document described below, to be recorded pursuant to 49 U.S.C. 11303.

The document is a Release of Security Interest, a secondary document dated July 24, 1990. The primary document to which this is connected is recorded under Recordation No. 7058. We request that this release be recorded under Recordation No. 7058-D.

The names and addresses of the parties to the release are as follows:

GATX Capital Corporation, successor to
GATX Leasing Corporation
Four Embarcadero Center
San Francisco, CA 94111

Mercantile Safe-Deposit and Trust Company
Two Hopkins Plaza
Baltimore, MD 21201

FEB 12 9 47 AM '91
MOTOR CARRIER UNIT

A description of the equipment covered by the release follows:

(1) 41 100-ton Steel Cylindrical Tank Ore Hoppers, with the following road numbers: CN 346500-346505, and 346507-346541 inclusive; and (2) 73 62' 6" 100-ton Flatcars, with the following road numbers: CN 667100-667167, 667169, 667170, 667174, 667175, and 667177, inclusive.

A fee of \$15.00 is enclosed. Please return the original to:

Louis E. Gitomer
Suite 1200
1133 15th Street, N.W.
Washington, D.C. 20005

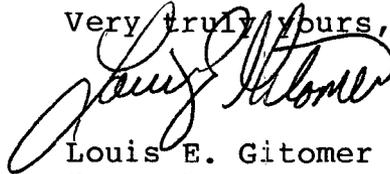
C. O. [Signature]

Honorable Sidney L. Strickland
February 11, 1991
Page Two

A short summary of the document to appear in the index follows:

Release of Security Instrument dated July 24, 1990, by Mercantile Safe-Deposit and Trust Company, Two Hopkins Plaza, Baltimore, MD 21201, covering: (1) 41 100-ton Steel Cylindrical Tank Ore Hoppers, with the following road numbers: CN 346500-346505, 346507-346541 inclusive; and (2) 73 62' 6" 100-ton Flatcars, with the following road numbers: CN 667100-667167, 667169, 667170, 667174, 667175, and 667177, inclusive.

Very truly yours,



Louis E. Gitomer
Counsel for,
GATX Capital Corporation

LEG/bdr

7058-A
RECORDATION NO. 7058-~~A~~ FILED 1991

RELEASE OF SECURITY INTEREST

FEB 12 1991 - 9:55 AM

INTERSTATE COMMERCE COMMISSION

WHEREAS, the undersigned Mercantile Safe-Deposit and Trust Company, as Agent (the "Agent") is the holder of a Security Interest in certain Railroad Equipment pursuant to a Lease of Equipment No. 3 dated as of April 15, 1973 between Canadian National Railway (the "Lessee") and First Security Bank of Utah, N.A. (the "Lessor"), as Trustee under an Equipment Trust Agreement No. 3 dated as of April 15, 1973 and Assignment of Lease and Agreement No. 3 dated as of April 15, 1973 between Lessor and Agent; and

WHEREAS, Manufacturing Agreement No. 3 & 4 dated as of April 15, 1973 with Canadian National Railway Company and National Steel Car Corporation, Limited (the "Agreements"), the Lessor and Lessee and Agreements and Assignments thereto, dated as of April 15, 1973 (the "Assignments") were assigned to Agent to secure payment of certain Certificates of Interest issued by Agent; and

WHEREAS, pursuant to the Agreements and Assignments thereto and the Lease and Assignment thereof, and except as so limited therein, all rights, title, interest, power, privileges and remedies of Canadian National Railway Company and National Steel Car Corporation, Limited and the Lessor were assigned to the Agent; and

WHEREAS, all obligations under the Agreements and Assignments and Lease and Assignment have been satisfied by final payments of the Certificates of Interest issued by the Agent; now

WHEREFORE, for good and valuable consideration the undersigned acknowledges payment in full and does further hereby release its Security Interest and all its rights, title and interest in and to the rail equipment described in Exhibit A attached hereto.

The Equipment Trust Agreement No. 3 was recorded with the Interstate Commerce Commission on June 12, 1973 and assigned ICC recordation number 7058. The Lease of Equipment No. 3 was filed with the Interstate Commerce Commission on June 12, 1973 and assigned ICC recordation number 7058-A. The Assignment of Lease and Agreement No. 3 with assignment thereto was recorded with the Interstate Commerce Commission on June 12, 1973 was assigned ICC recordation number 7058-B. The Supplement dated as of July 1, 1975 was recorded on August 11, 1975 with the Interstate Commerce Commission and was assigned recordation number 7058-C.

The party below has caused this instrument to be executed in its name by its duly authorized representative on the 24th day of July, 1990.

Mercantile Safe-Deposit and Trust Company, as Agent

By: 

Its VICE PRESIDENT

EXHIBIT A TO RELEASE OF SECURITY INTEREST

Description of Rail Equipment

| <u>Quantity</u> | <u>Type</u> | <u>Serial Numbers</u> |
|-----------------|---|--|
| 41 | 100-ton Steel Cylindrical Tank Ore Hoppers | CN 346500 to 346505 CN 346507 to 346541 |
| 73 | 62'6" 100-ton Flatcars | CN 667100 to 667167 CN 667169 to 667170 CN 667174 to 667175 CN 667177 |

Interstate Commerce Commission
Washington, D.C. 20423

2/12/91

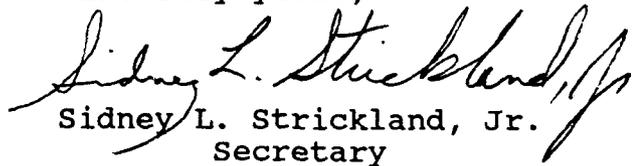
OFFICE OF THE SECRETARY

Louis S. Gitomer
Suite 1200
1133 15th Street N.W.
Washington, D.C. 20005

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/12/91 at 9:55am, and assigned recordation number(s) 7058-D, 7064-D, 7096-G, 7097-D & 7172-E

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary