

15.00

LAW OFFICES OF
ROBERT G. SHEPHERD, JR.
SUITE 1200
1133 15TH STREET, N.W.
WASHINGTON, D.C. 20005
(202) 457-7944

ROBERT G. SHEPHERD, JR.
LOUIS E. GITOMER

FAX:
(202) 728-1196

7064-D
RECORDED NO. FILED 122

February 11, 1991

FEB 12 1991 - 9 55 AM

INTERSTATE COMMERCE COMMISSION
1-043A003

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Secretary Strickland:

I have enclosed the original and one copy of the document described below, to be recorded pursuant to 49 U.S.C. 11303.

The document is a Release of Security Interest, a secondary document dated July 24, 1990. The primary document to which this is connected is recorded under Recordation No. 7064. We request that this release be recorded under Recordation No. 7064-D.

The names and addresses of the parties to the release are as follows:

GATX Capital Corporation, successor to
GATX Leasing Corporation
Four Embarcadero Center
San Francisco, CA 94111

Mercantile Safe-Deposit and Trust Company
Two Hopkins Plaza
Baltimore, MD 21201

FEB 12 9 17 AM '91
HONORABLE SECRETARY

A description of the equipment covered by the release follows:

326 52' 8" 70-ton Bulkhead Flatcars, with the following road numbers: DWC 605000-605013, 605200-605206, 605208-605212, 605214-605229, 605231-605249, 605251-605267, 605269-605272, 605274, 605275, 605277-605283, 605285-605292, 605294-605298, 605300-605308, 605310-605345, 605347-605372, 605374-605391, 605393-605442, 605444-605454, 605456-605463, 605465-605483, 605485, 605488-605521, 605525, 605528-605530, 605532, 605533, 605535, 605537, 605538, and 605541, inclusive.

A fee of \$15.00 is enclosed. Please return the original to:

Louis E. Gitomer
Suite 1200
1133 15th Street, N.W.
Washington, D.C. 20005

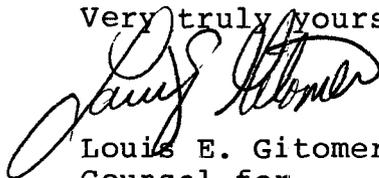
(Handwritten signature)

Honorable Sidney L. Strickland
February 11, 1991
Page Two

A short summary of the document to appear in the index follows:

Release of Security Instrument dated July 24, 1990, by Mercantile Safe-Deposit and Trust Company, Two Hopkins Plaza, Baltimore, MD 21201, covering: 326 52' 8" 70-ton Bulkhead Flatcars, with the following road numbers: DWC 605000-605013, 605200-605206, 605208-605212, 605214-605229, 605231-605249, 605251-605267, 605269-605272, 605274, 605275, 605277-605283, 605285-605292, 605294-605298, 605300-605308, 605310-605345, 605347-605372, 605374-605391, 605393-605442, 605444-605454, 605456-605463, 605465-605483, 605485, 605488-605521, 605525, 605528-605530, 605532, 605533, 605535, 605537, 605538, and 605541, inclusive.

Very truly yours,



Louis E. Gitomer
Counsel for,
GATX Capital Corporation

LEG/bdr

RECORDATION NO. 7064-A
FILED 1425

FEB 12 1991 - 9 55 AM

INTERSTATE COMMERCE COMMISSION

RELEASE OF SECURITY INTEREST

WHEREAS, the undersigned Mercantile Safe-Deposit and Trust Company, as Agent (the "Agent") is the holder of a Security Interest in certain Railroad Equipment pursuant to a Lease of Equipment No. 1 dated as of April 15, 1973 between Canadian National Railway (the "Lessee") and First Security Bank of Utah, N.A. (the "Lessor"), as Trustee under an Equipment Trust Agreement No. 1 dated as of April 15, 1973 and Assignment of Lease and Agreement No. 1 dated as of April 15, 1973 between Lessor and Agent; and

WHEREAS, Manufacturing Agreement No. 1 dated as of April 15, 1973 with Hawker Siddley Canada Ltd. (the "Agreement"), the Lessor and Lessee and Agreements and Assignments thereto, dated as of April 15, 1973 (the "Assignments") were assigned to Agent to secure payment of certain Certificates of Interest issued by Agent; and

WHEREAS, pursuant to the Agreements and Assignments thereto and the Lease and Assignment thereof, and except as so limited therein, all rights, title, interest, power, privileges and remedies of Hawker-Siddley Company Limited and the Lessor were assigned to the Agent; and

WHEREAS, all obligations under the Agreements and Assignments and Lease and Assignment have been satisfied by final payments of the Certificates of Interest issued by the Agent; now

WHEREFORE, for good and valuable consideration the undersigned acknowledges payment in full and does further hereby release its Security Interest and all its rights, title and interest in and to the rail equipment described in Exhibit A attached hereto.

The Equipment Trust Agreement No. 1 was recorded with the Interstate Commerce Commission on June 14, 1973 and assigned ICC recordation number 7064. The Lease of Equipment No. 1 was filed with the Interstate Commerce Commission on June 14, 1973 and assigned ICC recordation number 7064-A. The Assignment of Lease and Agreement No. 1 with assignment thereto was recorded with the Interstate Commerce Commission on June 14, 1973 was assigned ICC recordation number 7064-B. The Supplement dated as of July 1, 1975 was recorded on August 11, 1975 with the Interstate Commerce Commission and was assigned recordation number 7064-C.

The party below has caused this instrument to be executed in its name by its duly authorized representative on the 24th day of July, 19 90.

Mercantile Safe-Deposit and Trust Company, as Agent

By: [Signature]
VICE PRESIDENT
Its _____

EXHIBIT A TO RELEASE OF SECURITY INTEREST

Description of Rail Equipment

<u>Quantity</u>	<u>Type</u>	<u>Serial Numbers</u>
326	52'8" 70-Ton Bulkhead Flatcars	DWC 605000 to 605013 DWC 605200 to 605206 DWC 605208 to 605212 DWC 605214 to 605229 DWC 605231 to 605249 DWC 605251 to 605267 DWC 605269 to 605272 DWC 605274 to 605275 DWC 605277 to 605283 DWC 605285 to 605292 DWC 605294 to 605298 DWC 605300 to 605308 DWC 605310 to 605345 DWC 605347 to 605372 DWC 605374 to 605391 DWC 605393 to 605442 DWC 605444 to 605454 DWC 605456 to 605463 DWC 605465 to 605483 DWC 605485 DWC 605488 to 605521 DWC 605525 DWC 605528 to 605530 DWC 605532 to 605533 DWC 605535, 605537 DWC 605538, 605541