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DOCUMENTS FOR
RECORDATION

March 21, 1991

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D.C. 20423

1-080A001
RECORDED TO 7095-F
MAR 21 1991 - 9 20 AM
INTERSTATE COMMERCE COMMISSION

Dear Secretary Strickland:

Enclosed for recordation with the Interstate Commerce Commission pursuant to Section 11303 of Title 49 of the U.S. Code, and regulations promulgated thereunder, are four original counterparts of a Release, a secondary document, dated March 1, 1991, with respect to liens, claims and other encumbrances on equipment granted pursuant to a Lease of Railroad Equipment, a primary document, dated as of June 22, 1973, filed with the Commission on July 5, 1973 and assigned Recordation Number 7095; Amendment to Lease of Railroad Equipment dated September 28, 1973 (Recordation Number 7095-A, recorded on October 3, 1973); Conditional Sale Agreement dated as of September 1, 1973 (Recordation Number 7095-B, recorded on November 2, 1973); Agreement and Assignment dated as of September 1, 1973 (Recordation Number 7095-C, recorded on November 2, 1973); Partial Assignment dated as of September 1, 1973 (Recordation Number 7095-D, recorded on November 2, 1973).

The names and addresses of the parties to the Release are as follows:

Secured Party: Philadelphia National Bank
Broad and Chestnut Streets
Philadelphia, PA 19101

Debtor: Consolidated Rail Corporation
Six Penn Center Plaza
Philadelphia, PA 19103-2959

Christy Davis
Amiel Williams

March 21, 1991
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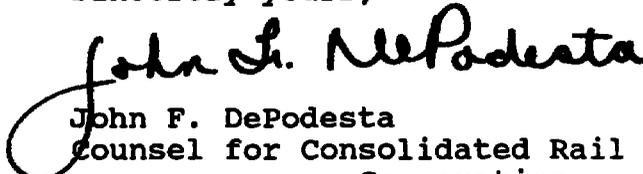
The equipment affected by the Release consists of various railroad cars specifically described in Schedule A attached to the Release.

A short summary of the document to appear in the index follows:

A Release, dated March 1, 1991, to a Lease of Railroad Equipment, dated as of June 22, 1973, with Recordation Number 7095; Amendment to Lease of Railroad Equipment dated September 28, 1973 (Recordation Number 7095-A, recorded on October 3, 1973); Conditional Sale Agreement dated as of September 1, 1973 (Recordation Number 7095-B, recorded on November 2, 1973); Agreement and Assignment dated as of September 1, 1973 (Recordation Number 7095-C, recorded on November 2, 1973); Partial Assignment dated as of September 1, 1973 (Recordation Number 7095-D, recorded on November 2, 1973), covering various railroad cars specifically described in Schedule A attached to the Release.

A fee of \$15.00 is enclosed. Please stamp and return the three copies not needed by the Commission for recordation to the undersigned.

Sincerely yours,


John F. DePodesta
Counsel for Consolidated Rail
Corporation

7095 E
RECORDED TO FILED IN

MAR 21 1991 -9 20 AM

INTERSTATE COMMERCE COMMISSION

RELEASE

This Release dated as of March 1 1991, is made by Philadelphia National Bank as Successor to the First Pennsylvania Banking and Trust Company.

1. Reference is made to the equipment listed on Schedule A attached hereto (the "Equipment") which is subject to a Lease of Railroad Equipment dated June 22, 1973 between North American Car Corporation, Lessor, and George P. Baker, Richard C. Bond and Jervis Langdon, Jr., Trustees of the Property of Penn Central Transportation, Debtor (Recordation Number 7095, recorded on July 5, 1973); Amendment to Lease of Railroad Equipment dated September 28, 1973 (Recordation Number 7095-A, recorded on October 3, 1973); Conditional Sale Agreement dated as of September 1, 1973 between Pullman Incorporated (Pullman-Standard Division) and North American Car Corporation (Recordation Number 7095-B, recorded on November 2, 1973); Agreement and Assignment dated as of September 1, 1973 between Pullman Incorporated and the First Pennsylvania Banking and Trust Company (Recordation Number 7095-C, recorded on November 2, 1973); Partial Assignment dated as of September 1, 1973 between North American Car Corporation and the First Pennsylvania Banking and Trust Company (Recordation Number 7095-D, recorded on November 2, 1973), hereinafter collectively the "Agreements", all of which were duly filed in accordance with 49 U.S.C. 11303 (formerly Section 20C of the Interstate Commerce Act).

2. Philadelphia National Bank, as Successor to the First Pennsylvania Banking and Trust Company, hereby releases any and all liens, claims and other encumbrances on the Equipment as granted pursuant to said Agreements.

IN WITNESS WHEREOF, Philadelphia National Bank has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

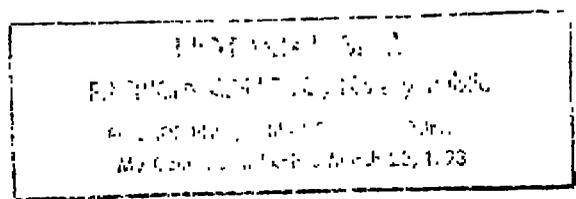
By: Susan M. Atkinson
Title: Vice President

State of: Pearse
County of: Chula

On this 1 day of March, 1991 before me personally appeared Susan M. Atkinson, to me personally known, who, being duly sworn, says that [she/~~he~~] is a Vice President of The Chula National Club, that said instrument was signed on March 1, 1991 on behalf of said Corporation by authority of its Board of Directors, and [she/~~he~~] acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Sworn to and subscribed before me this 1 day of March 1991

Patricia L. ...
Notary Public



SCHEDULE A
Equipment List

<u>Type and Specifications</u>	<u>Quantity</u>	<u>Identification Numbers</u>
60'9" 100-ton Boxcars	202	281400 - 281601
60'9" 100-ton Boxcars	34	281602 - 281635
60'9" 100-ton Boxcars	41	220225 - 220265
100-ton 4750 CF Covered Hoppers	300	890501 - 890800