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7096-11  
RECORDATION NO. FEB 12 1991

February 11, 1991 FEB 12 1991 - 9 55 AM

INTERSTATE COMMERCE COMMISSION

Honorable Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

1-043A004

Dear Secretary Strickland:

I have enclosed the original and one copy of the document described below, to be recorded pursuant to 49 U.S.C. 11303.

The document is a Release of Security Interest, a secondary document dated July 24, 1990. The primary document to which this is connected is recorded under Recordation No. 7096. We request that this release be recorded under Recordation No. 7096-G.

The names and addresses of the parties to the release are as follows:

GATX Capital Corporation, successor to  
GATX Leasing Corporation  
Four Embarcadero Center  
San Francisco, CA 94111

Mercantile Safe-Deposit and Trust Company  
Two Hopkins Plaza  
Baltimore, MD 21201

FEB 12 9 47 AM '91  
NOTICE OF FILING UNIT

A description of the equipment covered by the release follows:

- (1) 264 52' 8" 70-ton Bulkhead Flatcars, with the following road numbers: DWC 605014-605078, 605080-605181, 605183-605199, 605207, 605213, 605230, 605268, 605273, 605276, 605293, 605299, 605309, 605373, 605443, 605464, 605484, 605487, 605522-605524, 605526, 605527, 605531, 605534, 605536, 605539, 605540, 605542-605555, 605557-605565, and 605567-605599 inclusive; and
- (2) 50 3300 Cu. Ft. Pressure Flow Covered Hoppers, with the following road numbers: CNIS 374524-374555 and 374557-374574, inclusive.

*Handwritten signature/initials*

Honorable Sidney L. Strickland  
February 11, 1991  
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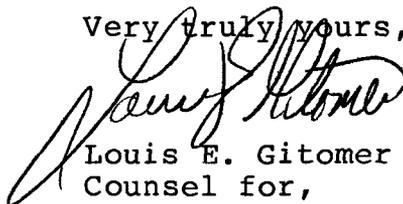
A fee of \$15.00 is enclosed. Please return the original to:

Louis E. Gitomer  
Suite 1200  
1133 15th Street, N.W.  
Washington, D.C. 20005

A short summary of the document to appear in the index follows:

Release of Security Instrument dated July 24, 1990, by Mercantile Safe-Deposit and Trust Company, Two Hopkins Plaza, Baltimore, MD 21201, covering: (1) 264 52' 8" 70-ton Bulkhead Flatcars, with the following numbers: DWC 605014-605078, 605080-605181, 605183-605199, 605207, 605213, 605230, 605268, 605273, 605276, 605293, 605299, 605309, 605373, 605443, 605464, 605484, 605487, 605522-605524, 605526, 605527, 605531, 605534, 605536, 605539, 605540, 605542-605555, 605557-605565, and 605567-605599 inclusive; and (2) 50 3300 Cu. Ft. Pressure Flow Covered Hoppers, with the following road numbers: CNIS 374524-374555 and 374557-374574, inclusive.

Very truly yours,



Louis E. Gitomer  
Counsel for,  
GATX Capital Corporation

LEG/bdr

REGISTRATION NO. 7096-18  
FILED 1425

FEB 12 1991 - 5 55 AM

RELEASE OF SECURITY INTEREST

INTERSTATE COMMERCE COMMISSION

WHEREAS, the undersigned Mercantile Safe-Deposit and Trust Company, as Agent (the "Agent") is the holder of a Security Interest in certain Railroad Equipment pursuant to a Lease of Equipment No. 2 dated as of April 15, 1973 between Canadian National Railway (the "Lessee") and First Security Bank of Utah, N.A. (the "Lessor"), as Trustee under an Equipment Trust Agreement No. 2 dated as of April 15, 1973 and Assignment of Lease and Agreement No. 2 dated as of April 15, 1973 between Lessor and Agent; and

WHEREAS, Manufacturing Agreement No. 1, 2 and 5 dated as of April 15, 1973 with Hawker-Siddley Company Limited, Canadian National Railway Company and Procor Limited (the "Agreements"), the Lessor and Lessee and Agreements and Assignments thereto, dated as of April 15, 1973 (the "Assignments") were assigned to Agent to secure payment of certain Certificates of Interest issued by Agent; and

WHEREAS, pursuant to the Agreements and Assignments thereto and the Lease and Assignment thereof, and except as so limited therein, all rights, title, interest, power, privileges and remedies of Hawker-Siddley Company Limited, National Railway Company and Procor Limited and the Lessor were assigned to the Agent; and

WHEREAS, all obligations under the Agreements and Assignments and Lease and Assignment have been satisfied by final payments of the Certificates of Interest issued by the Agent; now

WHEREFORE, for good and valuable consideration the undersigned acknowledges payment in full and does further hereby release its Security Interest and all its rights, title and interest in and to the rail equipment described in Exhibit A attached hereto.

The Equipment Trust Agreement No. 2 was recorded with the Interstate Commerce Commission on July 9, 1973 and assigned ICC recordation number 7096. The Lease of Equipment No. 2 was filed with the Interstate Commerce Commission on July 9, 1973 and assigned ICC recordation number 7096-A. The Assignment of Lease and Agreement No. 2 with assignment thereto was recorded with the Interstate Commerce Commission on July 9, 1973 was assigned ICC recordation number 7096-B. The Supplement dated as of July 1, 1975 was recorded on August 15, 1975 with the Interstate Commerce Commission and was assigned recordation number 7096-E.

The party below has caused this instrument to be executed in its name by its duly authorized representative on the 24th day of July, 19 90.

Mercantile Safe-Deposit and Trust Company, as Agent

By:   
VICE PRESIDENT  
Its \_\_\_\_\_



EXHIBIT A TO RELEASE OF SECURITY INTEREST

Description of Rail Equipment

<u>Quantity</u>	<u>Type</u>	<u>Serial Numbers</u>
264	52'8" 70-Ton Bulkhead Flatcars	DWC 605014 to 605078 DWC 605080 to 605181 DWC 605183 to 605199 DWC 605207, 605213 DWC 605230, 605268 DWC 605273, 605276 DWC 605293, 605299 DWC 605309, 605373 DWC 605443, 605464 DWC 605484 DWC 605487 DWC 605522 to 605524 DWC 605526 to 605527 DWC 605531, 605534 DWC 605536 DWC 605539, 605540 DWC 605542 to 605555 DWC 605557 to 605565 DWC 605567 to 605599
50	3300 Cu. Ft. Pressure Flow Covered Hoppers	CNIS 374524 to 374555 CNIS 374557 to 374574