



Union Tank Car Company

225 West Washington Street
Chicago, Illinois 60606
312/372-9500

7656 J+H
FILED 7656

NOV 26 1993 - 10 30 AM

INTERSTATE COMMERCE COMMISSION

VIA COURIER

November 24, 1993

Interstate Commerce Commission
12th St. & Constitution Ave., N.W.
Washington, DC 20423

Attn: Ms. Mildred R. Lee
Room 2303

Re: Equipment Trust Agreement (Series C-1)
Recordation No. 7656

Dear Ms. Lee:

Enclosed are the original and two certified copies of the Fourth Supplemental Equipment Trust Agreement dated as of July 31, 1993, between Union Tank Car Company and The First National Bank of Chicago, as Trustee. Also enclosed are the original and two certified copies of a Bill of Sale from the Trustee to Union Tank Car Company.

Please file both of these documents as supplements to the filing referred to above. Enclosed is our check in the amount of \$36 for the filing fee. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,

Jean Fowler
Jean Fowler
Legal Assistant

/jff
Enclosures

BILL OF SALE

THE FIRST NATIONAL BANK OF CHICAGO
as Trustee under Deed of Trust and Mortgage
Dated as of September 15, 1974
(Series C-1)
to
UNION TANK CAR COMPANY

RECORDED 7652-A FILED
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INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS, that The First National Bank of Chicago, as Trustee under that certain Deed of Trust and Mortgage ("Agreement") dated as of September 15, 1974, by and between Trustee and Union Tank Car Company ("Company"), in consideration of the conveyance to Trustee of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and other compliance by Company with the terms of the Agreement, and particularly Section 5.02 thereof with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, does hereby sell, assign, transfer, set over and deliver unto Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by Company to Trustee pursuant to the Agreement, which units of Equipment are fully described in Schedule B hereto, hereby warranting that such Equipment is free and clear from all liens and encumbrances of Trustee.

TO HAVE AND TO HOLD the said Equipment unto Company and its successors and assigns forever.

THIS BILL OF SALE releases the Equipment described in Schedule B hereto from the lien of the Agreement, which was recorded with the Interstate Commerce Commission.

IN WITNESS WHEREOF, Trustee has caused this instrument to be duly executed by a proper corporate officer hereunto duly authorized, and its corporate seal to be hereunto affixed and attested, as of July 31, 1993.

THE FIRST NATIONAL BANK OF CHICAGO

By: Jamie Ott Romano

(CORPORATE SEAL)

Attest:

P. Moran Trlake
Its

PROGRAM ACTB1027

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT
SCHEDULE B - DESCRIPTION OF RETIRED EQUIPMENT
TERMINATED EQUIPMENT

07/31/93

CERTIFICATE TRUST SERIES: P100 (C-1)

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
2	BULK	100	UNPX173083, UNPX173095
68	GONT	100	UNPX100325-UNPX100326, UNPX100332, UNPX100335- UNPX100337, UNPX100339-UNPX100340, UNPX100349, UNPX100351, UNPX100353, UNPX100355-UNPX100356, UNPX100360, UNPX100365-UNPX100367, UNPX100369, UNPX100371-UNPX100375, UNPX100380-UNPX100383, UNPX100386, UNPX100388-UNPX100394, UNPX100397- UNPX100399, UNPX100404, UNPX100406, UNPX100410, UNPX100412, UNPX100414-UNPX100418, UNPX100420, UNPX100422-UNPX100424, UNPX100426, UNPX100432- UNPX100433, UNPX100436, UNPX100438-UNPX100439, UNPX100529, UNPX100549, UNPX100575, UNPX100612, UNPX100614, UNPX100619, UNPX100625, UNPX100638- UNPX100639, UNPX100643, UNPX100659
2	TM	20,000	UTLX46347, UTLX46450
2	TM	29,200	UTLX40769, UTLX46487
1	TMI	21,400	UTLX28886

75	TOTAL		