0100393004

THE MARMON GROUP, INC.
225 West Washington Street, Chicago, Illinois 60606-3418, Tel. (312) 372-9500, Fax (312) 845-5305

CERTIFIED MAIL -
RETURN RECEIPT REQUESTED

RECORDATION NO. 7656-K +L FILED 1425

OCT 6 0 1994 - 4 00 PM

INTERSTATE COMMERCE COMMISSION

October 3, 1994

Interstate Commerce Commission
12th St. & Constitution Ave., N.W.
Washington, DC 20423

Attn: Ms. Mildred R. Lee
Room 2303

Re: Equipment Trust Agreement (Series C-1)
Recordation No. 7656
Termination of Trust Agreement

Dear Ms. Lee:

Enclosed are one original and two certified copies of the Termination of Trust Agreement dated as of September 15, 1994, between Union Tank Car Company and The First National Bank of Chicago, as Trustee. Also enclosed are one original and two certified copies of a Release of Mortgage from the Trustee to Union Tank Car Company.

Please file both of these documents as supplements to the filing referred to above. Enclosed is our check in the amount of $36 for the filing fee. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,

Jean Fowler

Jean Fowler
Legal Assistant

jf/
encls.

UTC4066A

RECEIVED
OFFICE OF THE
SECRETARY
OCT 6 3 55 PM '94
LICENSING BRANCH

RECORDATION NO. 7656-L FILED 1425

OCT 6 1994 - 4 00 PM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS)
)
COUNTY OF COOK)

CERTIFICATE

The undersigned, Jean Fowler, a Notary Public in and for said County and State, hereby states that she has compared the attached copy of the Release of Mortgage dated as of September 15, 1994, with the original document thereof, and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

In Witness Whereof, the undersigned has set her hand and seal this 3rd day of October, 1994.

Jean Fowler
Notary Public

4066a

"OFFICIAL SEAL"
JEAN FOWLER
Notary Public, State of Illinois
My Commission Expires June 6, 1998

7656-L

RELEASE OF MORTGAGE

THE FIRST NATIONAL BANK OF CHICAGO, as Trustee under Deed of Trust and Mortgage dated as of September 15, 1974 (Series C-1), to UNION TANK CAR COMPANY, a Delaware corporation.

Know all men by these presents, that The First National Bank of Chicago ("Trustee"), as Trustee under that certain Deed of Trust and Mortgage ("Trust Agreement") dated as of September 15, 1974, by Union Tank Car Company ("Company") in favor of Trustee, and pursuant to Section 5.06 of the Trust Agreement, and upon payment by Company of all amounts due under the Trust Agreement, does hereby release, assign, transfer, set over and deliver unto Company, as of September 15, 1994, all of its right, title and interest in and to all of those units of Equipment (as defined in the Trust Agreement) which have previously been assigned to Trustee pursuant to the Trust Agreement and have not been transferred back to Company under the terms of the Trust Agreement, including all that Equipment listed on Schedule A hereto. Trustee does hereby warrant that all such Equipment is free and clear from all liens and encumbrances of Trustee.

The obligations of the Company under the terms of the Trust Agreement having been satisfied, Now Therefore: Trustee hereby releases the Company from any further obligation or liability under the Trust Agreement and releases all Equipment presently covered by the lien of the Agreement, which lien was recorded with the Interstate Commerce Commission, from such lien, including without limitation all that Equipment listed on Schedule A hereto.

In Witness Whereof, Trustee has caused this instrument to be duly executed by a proper corporate officer hereunto duly authorized, and its corporate seal to be hereunto affixed and attested, on this 21st day of September, 1994.

THE FIRST NATIONAL BANK OF CHICAGO

By: [signature]
Title:
Assistant Vice President

(CORPORATE SEAL)

Attest:

[signature]
Its: Trust Officer

UTC3771C

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

On September 21st, 1994, before me personally appeared JANICE OFI ROTUNNO and Jeffrey L. Kinney, to me known, who, being by me duly sworn, did depose and say that they are, respectively, Assistant Vice President and Trust Officer of The First National Bank of Chicago, the corporation described in and which executed the foregoing instrument; that they know the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that they signed their names thereto by like order.

"OFFICIAL SEAL"
Nancy Lopez
Notary Public, State of Illinois
My Commission Expires 5/21/97

Nancy Lopez
Notary Public

(SEAL)

CERTIFICATE TRUST SERIES: P100

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
8	BULK	70	BCIT818540,BCIT818546,BCIT818556,BCIT818563, BCIT818648,BCIT818655,BCIT818661,BCIT818687
159	BULK	100	FFIX173000-FFIX173019,UNPX173021-UNPX173025, UNPX173027-UNPX173037,UNPX173039-UNPX173045, UNPX173047-UNPX173055,UNPX173057-UNPX173059, UNPX173061-UNPX173062,UNPX173068-UNPX173071, UNPX173073-UNPX173076,UNPX173078-UNPX173080, UNPX173084-UNPX173094,UNPX173096-UNPX173098, UNPX173100-UNPX173104,UNPX173106-UNPX173118, UNPX173120-UNPX173176,UNPX173178-UNPX173179
5	COVE	2,900	UNPX120504-UNPX120506,UNPX120512,UNPX120519
142	COVE	4,700	UNPX44810-UNPX44811,UNPX44814-UNPX44816, UNPX44818-UNPX44823,UNPX44825-UNPX44827, UNPX44835-UNPX44857,UNPX44859-UNPX44864, UNPX44866-UNPX44884,UNPX121000-UNPX121009, UNPX121011,UNPX121013-UNPX121014,UNPX121016- UNPX121018,UNPX121021-UNPX121023,UNPX121025, UNPX121027,UNPX121029-UNPX121031,UNPX121104, UNPX121108,UNPX121111-UNPX121112,UNPX121116- UNPX121117,UNPX121119-UNPX121120,UNPX121122- UNPX121124,UNPX121126,UNPX121137-UNPX121138, UNPX121142-UNPX121144,UNPX121146,UNPX121152- UNPX121158,UNPX121166,UNPX121169,UNPX121172- UNPX121174,UNPX121176,UNPX121182-UNPX121184, UNPX121188-UNPX121189,UNPX121196,UNPX121199, UNPX121201,UNPX121203-UNPX121204,UNPX121207- UNPX121209,UNPX121211,UNPX121213,UNPX121216, UNPX121218,UNPX121221-UNPX121224,UNPX121227, UNPX121229,UNPX121232,UNPX121234
23	C214	5,701	UTCX57585-UTCX57588,UTCX57601-UTCX57617, UTCX57619-UTCX57620
127	GONT	100	UNPX100328,UNPX100330,UNPX100333-UNPX100334, UNPX100338,UNPX100341-UNPX100342,UNPX100344- UNPX100346,UNPX100348,UNPX100350,UNPX100354, UNPX100357-UNPX100359,UNPX100361-UNPX100362, UNPX100368,UNPX100377-UNPX100378,UNPX100395- UNPX100396,UNPX100400,UNPX100402-UNPX100403, UNPX100405,UNPX100408-UNPX100409,UNPX100413, UNPX100419,UNPX100421,UNPX100425,UNPX100428- UNPX100430,UNPX100434-UNPX100435,UNPX100437, UNPX100501-UNPX100502,UNPX100504-UNPX100505, UNPX100507,UNPX100509-UNPX100511,UNPX100513-

CERTIFICATE TRUST SERIES: P100

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
			UNPX100515,UNPX100517,UNPX100520,UNPX100522-UNPX100524,UNPX100531-UNPX100532,UNPX100536-UNPX100539,UNPX100541-UNPX100545,UNPX100547,UNPX100550-UNPX100551,UNPX100553-UNPX100554,UNPX100557-UNPX100560,UNPX100562-UNPX100564,UNPX100568-UNPX100569,UNPX100571,UNPX100600-UNPX100601,UNPX100603-UNPX100607,UNPX100609-UNPX100611,UNPX100613,UNPX100617-UNPX100618,UNPX100620,UNPX100622-UNPX100623,UNPX100626-UNPX100636,UNPX100640-UNPX100642,UNPX100644-UNPX100647,UNPX100649-UNPX100655,UNPX100657-UNPX100658,UNPX100660,UNPX100662-UNPX100663
7	TA	12,000	TCDX11099-TCDX11105
12	TA	13,000	TCDX13270-TCDX13274,UTLX11130,UTLX11135,UTLX11144,UTLX11148,UTLX11150-UTLX11152
2	TA	21,000	UTLX85872,UTLX85874
6	TL	20,000	UTLX11079-UTLX11084
19	TM	13,800	UTLX14240-UTLX14254,UTLX14256-UTLX14259
195	TM	20,000	UTLX46049-UTLX46063,UTLX46065-UTLX46073,UTLX46079,UTLX46081,UTLX46084,UTLX46086,UTLX46093-UTLX46096,UTLX46108,UTLX46112-UTLX46114,UTLX46117,UTLX46120,UTLX46124,UTLX46126,UTLX46135,UTLX46141,UTLX46148,UTLX46158,UTLX46163,UTLX46165,UTLX46167,UTLX46184-UTLX46197,UTLX46199-UTLX46221,UTLX46261,UTLX46309-UTLX46346,UTLX46348-UTLX46351,UTLX46353-UTLX46369,UTLX46430-UTLX46433,UTLX46435-UTLX46437,UTLX46439-UTLX46442,UTLX46444-UTLX46449,UTLX46467-UTLX46471,UTLX47983-UTLX47989,UTLX58062-UTLX58068,UTLX73284-UTLX73291,UTLX73294-UTLX73299,UTLX73692
21	TM	22,800	UTLX73727-UTLX73747
4	TM	23,500	UTLX68847-UTLX68849,UTLX68851
1	TM	24,000	UTLX4411
48	TM	29,200	UTLX40762-UTLX40768,UTLX40770-UTLX40786,UTLX40788,UTLX46475,UTLX46477-UTLX46486,UTLX46488-UTLX46499

CERTIFICATE TRUST SERIES: P100

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
3	TMI	6,500	UTLX70132,UTLX70138,UTLX70141
2	TMI	12,200	UTLX42450-UTLX42451
1	TMI	15,500	UTLX79819
24	TMI	20,000	UTLX73266-UTLX73276,UTLX73278-UTLX73283, UTLX73693-UTLX73696,UTLX73782-UTLX73784
3	TMI	21,400	UTLX28885,UTLX28888-UTLX28889
101	TMI	22,800	UTLX73500,UTLX73698-UTLX73726,UTLX73748, UTLX73751-UTLX73757,UTLX77686,UTLX77716, UTLX77727-UTLX77728,UTLX77735,UTLX77737, UTLX77752,UTLX77754,UTLX77758,UTLX77764, UTLX77769-UTLX77770,UTLX77774,UTLX77780, UTLX77786,UTLX77803-UTLX77804,UTLX77824, UTLX77832,UTLX77841,UTLX77852,UTLX77861, UTLX77868,UTLX77882,UTLX77885,UTLX77887- UTLX77888,UTLX77914,UTLX77921-UTLX77922, UTLX77927-UTLX77928,UTLX77933,UTLX77935- UTLX77936,UTLX77939,UTLX77943,UTLX77945, UTLX77950,UTLX77952-UTLX77954,UTLX77956- UTLX77957,UTLX77959,UTLX77963,UTLX77968- UTLX77970,UTLX77972-UTLX77973,UTLX77975, UTLX77977,UTLX77980-UTLX77983,UTLX77990- UTLX77991,UTLX77994-UTLX77995,UTLX77997- UTLX77998
51	TMI	23,500	UTLX73411,UTLX73417-UTLX73465,UTLX73467
2	TMI	24,500	UTLX28964-UTLX28965
3	TP	17,300	UTLX27643,UTLX28777,UTLX28780
164	TP	33,800	UTLX29463-UTLX29464,UTLX29466,UTLX29468- UTLX29473,UTLX29475-UTLX29478,UTLX29480- UTLX29496,UTLX29499,UTLX29508-UTLX29510, UTLX29514,UTLX29518,UTLX29520-UTLX29521, UTLX29523-UTLX29534,UTLX29536-UTLX29539, UTLX29541-UTLX29543,UTLX29545-UTLX29547, UTLX29549,UTLX29553-UTLX29558,UTLX29561, UTLX29563-UTLX29564,UTLX29566-UTLX29567, UTLX29569-UTLX29574,UTLX29576,UTLX29578- UTLX29579,UTLX29584-UTLX29588,UTLX29591, UTLX29594,UTLX29596-UTLX29597,UTLX29599, UTLX29602-UTLX29607,UTLX29609-UTLX29610,

CERTIFICATE TRUST SERIES: P100

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
			UTLX29613-UTLX29615,UTLX29618-UTLX29619, UTLX29621-UTLX29629,UTLX29631,UTLX29634-UTLX29637,UTLX29640-UTLX29655,UTLX29658, UTLX29660-UTLX29668,UTLX29670-UTLX29676, UTLX29678,UTLX29681-UTLX29685,UTLX29687, UTLX29691-UTLX29696
2	TPI	33,800	UTLX98557,UTLX98643
1	T104	14,000	UTLX300000
1,136 TOTAL			