

#15  
7666-C  
0-176A010

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June 25, 1990

RECORDATION NO. 7666-C  
FILED 1423  
JUN 25 1990 - 11 45 AM  
INTERSTATE COMMERCE COMMISSION  
JUN 25 11 53 AM '90

Ms. Noreta R. McGee  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Ms. McGee:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three (3) fully executed and acknowledged original copies of a Satisfaction and Discharge dated June 12, 1990 of Equipment Trust Agreement, Series "C", dated October 1, 1974, a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The enclosed document relates to the Equipment Trust Agreement, Series "C", dated as of October 1, 1974, which was duly filed and recorded under Recordation Number 7666.

The name and address of the party executing the enclosed document is:

The Chase Manhattan Bank, N.A., Trustee  
One Chase Manhattan Plaza  
New York, New York 10081

Also enclosed is a check in the amount of \$15 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

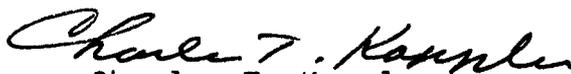
*C. T. Kappler*

Ms. Noreta R. McGee  
June 25, 1990  
Page Two

A short summary of the enclosed secondary document to appear  
in the Commission's Index:

"Full and complete satisfaction and discharge."

Very truly yours,

  
Charles T. Kappler

CTK/bg  
Enclosures

RECORDATION NO. 7666-C FILED 1923

JUN 25 1990 -11 45 AM

INTERSTATE COMMERCE COMMISSION

SATISFACTION AND DISCHARGE  
OF  
EQUIPMENT TRUST AGREEMENT, SERIES "C"  
DATED OCTOBER 1, 1974  
BETWEEN  
THE CHASE MANHATTAN BANK, N.A.  
AND  
ACF INDUSTRIES, INCORPORATED

WHEREAS, all amounts due under a certain Equipment Trust Agreement, Series "C", dated as of October 1, 1974, as supplemented and amended by certain Supplemental Agreements (the "Agreement"), made by and between THE CHASE MANHATTAN BANK, N.A. (the "Trustee"), and ACF INDUSTRIES, INCORPORATED (the "Company"), have been duly paid by the Company pursuant to the terms thereof;

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission under 49 U.S.C. Section 11303 and assigned Recordation No. 7666; and

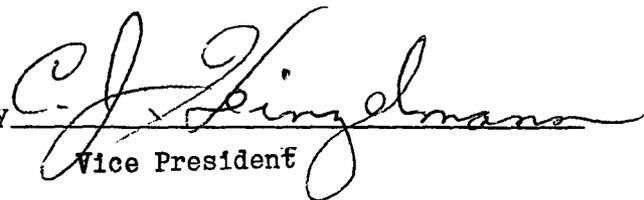
WHEREAS, the Company has performed all its other obligations under the Agreement and has accordingly requested the Trustee to execute and deliver this instrument;

NOW THEREFORE, THE CHASE MANHATTAN BANK, N.A., as Trustee under the Agreement, does hereby DECLARE AND CERTIFY that the Agreement has been SATISFIED AND DISCHARGED and the Trustee does hereby release and transfer to the Company, its successors and assigns, all its title and property in and to the railroad equipment held by it as Trustee pursuant to the Agreement, free of all liens and encumbrances created or retained thereby.

IN WITNESS WHEREOF, THE CHASE MANHATTAN BANK, N.A., as Trustee under the Agreement, has caused this instrument to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 12<sup>th</sup> day of June, 1990.

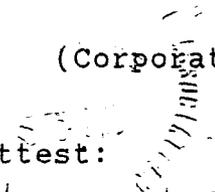
THE CHASE MANHATTAN BANK, N.A.  
Trustee

By

  
Vice President

(Corporate Seal)

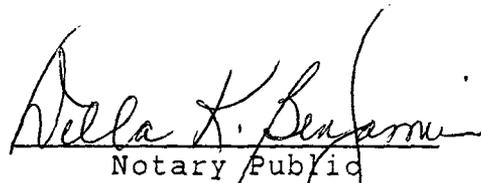
Attest:

  
  
Assistant Secretary

STATE OF NEW YORK )  
                          )  
CITY OF NEW YORK )      ss:

On the 12<sup>th</sup> day of June, 1990, before me personally came Charles J. Heinzelmann, to me known, who, being by me duly sworn, did depose and say that (s)he is Vice President of THE CHASE MANHATTAN BANK, N.A., the corporation described in and which executed the foregoing instrument and knows the seal of said corporation; that the seal on the foregoing instrument is such seal and that it was affixed by order of the Board of Directors of said corporation; and that (s)he signed his or her name thereto by like order.

My commission expires:  
  
\_\_\_\_\_

  
Notary Public

**DELLA K. BENJAMIN**  
Notary Public, State of New York  
No. 24-4659667  
Qualified in Kings County  
Certificate Filed in New York County  
Commission Expires April 30, 1991