

APR 26 1990 - 11 05 AM

RELEASE

INTERSTATE COMMERCE COMMISSION

This release is dated as of December 27, 1989, and is executed by American Security and Trust Company as agent (the "Agent").

RECITALS

A. As of September 1, 1974, Liberty National Bank and Trust Company of Louisville (the "Bank") entered into a Conditional Sale Agreement (the "CSA") with General Motors Corporation ("GM") for the purpose of buying certain railroad equipment.

B. The CSA was filed with the Interstate Commerce Commission (the "ICC") on October 24, 1974, and bears Recordation Number 7687.

C. The CSA was amended by an Amendment Agreement (the "Amendment Agreement") bearing Recordation Number 7687B.

D. Pursuant to an Agreement and Assignment (the "Agreement and Assignment") dated as of September 1, 1974, between GM and the Agent, GM assigned to the Agent all of its right, title and interest in and to the CSA as amended by the Amendment Agreement. The Agreement and Assignment bears Recordation Number 7687C.

E. Pursuant to an Instrument of Satisfaction and Release, the Agent has acknowledged that all sums owing by the Bank to the Agent pursuant to the CSA as amended by the Amendment Agreement and the Agreement and Assignment have been paid in full.

F. The railroad equipment covered by the CSA as amended by the Amendment Agreement consists of nineteen GM model SD-40-2, 3,000 horse power diesel-electric locomotives, originally bearing Louisville and Nashville Railroad Company's Road Numbers 3554 through 3572, both inclusive, and currently bearing Road Numbers CSXT 8182 through 8200, both inclusive, (the "Equipment").

NOW THEREFORE, the Agent hereby acknowledges and confirms for the public record the satisfaction and release of its interest in the Equipment pursuant to the CSA as amended by the Amendment Agreement and by the Agreement and Assignment.

IN WITNESS WHEREOF, the Agent has executed this instrument as of the date first above written.

AMERICAN SECURITY AND TRUST
COMPANY, solely in its
capacity as agent

By *Robert A. Rusten*

Title: VICE PRESIDENT

DISTRICT OF COLUMBIA)
(ss
CITY OF WASHINGTON)

Before me, a Notary Public in and for said District and City, personally appeared before me Leslie S. Christensen, the Vice President of American Security and Trust Company, a national banking association, who acknowledged that he did sign the foregoing instrument and the same is his free act and deed as such officer and is the free act and deed of said association.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at 12:04 PM, the 13th day of April, 1990.

Roger A. Hanson
Notary Public

My Commission Expires: _____

ROGER A. HANSON
NOTARY PUBLIC - DISTRICT OF COLUMBIA
My Commission Expires Feb. 23, 1994

