

1-179A045

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DOCUMENTS FOR  
RECORDATION

June 28, 1991

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

7199-C  
RECORDATION NO. FILED IN  
JUN 28 1991 2:35 PM  
INTERSTATE COMMERCE COMMISSION  
JUN 28 1991

Dear Secretary Strickland:

Enclosed for recordation with the Interstate Commerce Commission pursuant to Section 11303 of Title 49 of the U.S. Code, and regulations promulgated thereunder, are four original counterparts of a Release, a secondary document, dated June 14, 1991, with respect to liens, claims and other encumbrances on equipment granted pursuant to a Conditional Sale Agreement, a primary document, dated as of February 1, 1974, and an Agreement and Assignment, dated as of February 1, 1974, filed with the Commission on March 15, 1974 and assigned Recordation Number 7199-A.

The names and addresses of the parties to the Release are as follows:

Secured Party: National Westminster Bank NJ  
Exchange Place Center  
Jersey City, NJ 07302

Debtor: Consolidated Rail Corporation  
Six Penn Center Plaza  
Philadelphia, PA 19103-2959

The equipment affected by the Release consists of various railroad cars specifically described in Schedule A attached to the Release.

*H. A. Strickland*  
*C. D. [Signature]*

PEPPER, HAMILTON & SCHEETZ

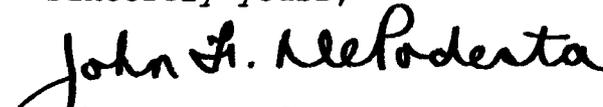
June 28, 1991  
Page 2

follows: A short summary of the document to appear in the index

A Release, dated June 14, 1991, to a Conditional Sale Agreement, dated as of February 1, 1974, and an Agreement and Assignment, dated as of February 1, 1974, with Recordation Number 7199-A, covering various railroad cars specifically described in Schedule A attached to the Release.

A fee of \$15.00 is enclosed. Please stamp and return the three copies not needed by the Commission for recordation to the undersigned.

Sincerely yours,

  
John F. DePodesta  
Counsel for Consolidated Rail  
Corporation

**Interstate Commerce Commission**  
Washington, D.C. 20423

6/28/91

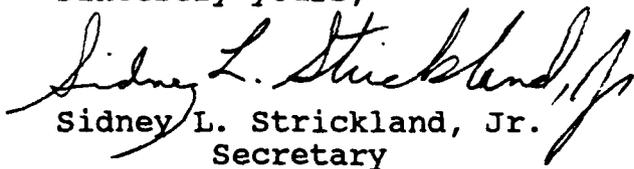
OFFICE OF THE SECRETARY

John F. DePodesta  
Pepper, Hamilton, & Scheetz  
1300 19th St. N.W.  
Washington, D.C. 20036

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/28/91 at 2:35pm, and assigned recordation number(s). 7199-C, 3352-A, 3881-A, 3882-A & 3427-F

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

RELEASE

RECORDATION NO. 7199A FILED

JUN 28 1991 2 35 PM

INTERSTATE COMMERCE COMMISSION

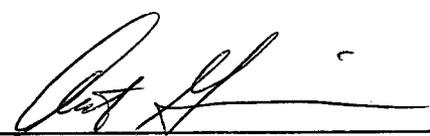
This Release dated as of JUNE 14 1991, is made by National Westminster Bank NJ, formerly known as First Jersey National Bank.

1. Reference is made to the equipment listed on Schedule A attached hereto (the "Equipment") which is subject to a Conditional Sale Agreement dated as of February 1, 1974 between Pullman Incorporated (Pullman-Standard Division), and Thomas F. Patton and Ralph S. Tyler, Jr., Trustees of The Property Of The Erie Lackawanna Railway Company, Debtor; Agreement and Assignment dated February 1, 1974 between Pullman Incorporated and First Jersey National Bank, Assignee, which were duly filed on March 15, 1974 in accordance with 49 U.S.C. 11303 (formerly Section 20c of the Interstate Commerce Act), and having Recordation Number 7199-A.

2. National Westminster Bank NJ (formerly known as First Jersey National Bank), hereby releases any and all liens, claims and other encumbrances on the Equipment as granted pursuant to said Conditional Sale Agreement or said Agreement and Assignment.

IN WITNESS WHEREOF, National Westminster Bank NJ has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

By:



Title: ALBERT GUARNUCCIO

VICE PRESIDENT

State of: NEW JERSEY

County of: HUDSON

On this 14th day of JUNE, 1991 before me personally appeared ALBERT GIARNICCIO, to me personally known, who, being duly sworn, says that [she/he] is a VICE PRESIDENT of NATIONAL WESTMINSTER BANK, that said instrument was signed on JUNE 14, 1991 on behalf of said Corporation by authority of its Board of Directors, and [she/he] acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Sworn to and subscribed before me  
this 14th day of June 1991

*Irene Gutierrez*  
Notary Public

IRENE GUTIERREZ  
NOTARY PUBLIC OF NEW JERSEY  
My Commission Expires 7/5/95



SCHEDULE A  
EQUIPMENT LIST

<u>Type and Specifications</u>	<u>Quantity</u>	<u>Identification Numbers</u>
100-Ton 60' 9" Boxcars	45	EL68080 - 68124