



TRANSPORTATION

Robert F. Hochwarth
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1-219A048

August 6, 1991

RECORDATION NO. 8437-A FILED 1425

AUG 7 1991 -2 55 PM
INTERSTATE COMMERCE COMMISSION

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
Room 2215
12th Street and Constitution Avenue, N.W.
Washington, DC 20423

Attention: Recordation Unit
Ms. Mildred Lee

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of August 1, 1991.

The parties to the enclosed agreement are:

CoreStates Bank, N.A. (Lessor), Successor
by Merger to First Pennsylvania Bank N.A.
FC 1-9-6-69
P. O. Box 13834
Philadelphia, PA 19101-3834

CSX Transportation, Inc. (Vendee), Successor
by merger to The Baltimore and Ohio Railroad Company
100 North Charles Street
Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Equipment Trust Agreement dated as of August 1, 1976 between Lessor and The Baltimore and Ohio Railroad Company, recorded with the Interstate Commerce Commission on August 11, 1976 under Recordation No. 8437.

The units of equipment covered by the enclosed document are all units identified in the Equipment Trust Agreement. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release"

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Sidney L. Strickland, Jr., Secretary
August 6, 1991

Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

A handwritten signature in cursive script, appearing to read "P. J. Strickland, Jr.", written in dark ink.

RFH/kpl

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

8/9/91

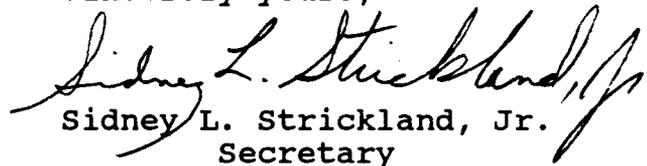
OFFICE OF THE SECRETARY

Robert F. Hochwarth
CSX Transportation, Inc.
100 North Charles Street
Baltimore, Maryland 21201

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/7/91 at 2:55pm, and assigned recordation number(s). 8437-A

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

AUG 7 1991 -2 55 PM

Counterpart No. 4
Of 4 CounterpartsINTERSTATE COMMERCE COMMISSION
RELEASE AND SATISFACTION AND BILL OF SALETHE BALTIMORE AND OHIO RAILROAD SECOND EQUIPMENT TRUST OF
1976 DATED AS OF AUGUST 1, 1976

KNOW ALL MEN BY THESE PRESENTS that CoreStates Bank, N. A. (Successor by Merger to First Pennsylvania Bank N.A.) , Trustee, under a certain Equipment Trust Agreement dated as of August 1, 1976 between First Pennsylvania Bank N. A. , Trustee, and The Baltimore and Ohio Railroad Company, said Agreement establishing Baltimore and Ohio Railroad Second Equipment Trust of 1976, hereby certifies that all of the \$24,000,000.00 principal amount of 8 1/4% and 8 5/8% Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

CoreStates Bank, N. A. does hereby declare said Equipment Trust Agreement dated as of August 1, 1976 to be satisfied and canceled and does consent that the same be discharged of record, and further CoreStates Bank, N. A. does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Baltimore and Ohio Railroad Company) all of its rights, title, and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of August 1, 1976 and now held by CoreStates Bank, N. A.

IN WITNESS WHEREOF, CoreStates Bank, N. A. has caused these presents to be executed in its name by one of its ASSISTANT VICE PRESIDENTS thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its CORPORATE TRUST OFFICERS as of this 15 day of August, 1991.

ATTEST:

CoreStates Bank, N.A.
as TrusteeCWudBy: [Signature]
ASST- Vice President

