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October 6, 1993

8610-8
OCT 12 1993 - 1 05 PM

VIA OVERNIGHT COURIER

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Room 2303
Washington, DC 20423

Attention: Mrs. Mildred Lee/DOCUMENTS FOR RECORDATION

Re: Recordation No. 8610

Dear Mr. Strickland:

I am an attorney representing a party to the enclosed document. I have enclosed two originals of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the United States Code and the regulations adopted thereto.

The document is an Expiration of Lease, a secondary document, dated September 30, 1993. The names and addresses of the parties to the foregoing document are as follows:

LESSOR: MELLON FINANCIAL SERVICES CORPORATION #3
One Million Bank Center
Pittsburgh, Pennsylvania 15258

LESSEE: GENERAL ELECTRIC RAILCAR LEASING SERVICES
CORPORATION
33 West Monroe Street
Chicago, Illinois 60603

The primary document to which the foregoing document is connected is recorded under Recordation No. 8610.

The units of equipment covered by the foregoing document are all equipment identified in the document.

October 6, 1993

A fee of \$18.00 is enclosed. Please return an original and any extra copies not needed by the Commission for recordation and the enclosed copy of this letter, each stamped with your recordation number to Stacy Powell-Bennett, Esq., Seyfarth, Shaw, Fairweather & Geraldson, 55 East Monroe Street, Suite 4200, Chicago, Illinois 60603.

A short summary of the document to appear in the index follows:

Expiration of Lease dated September 30, 1993, by Mellon Financial Services Corporation #3, formerly known as Mellon National Leasing Company, of Pittsburgh, Pennsylvania, and General Electric Railcar Leasing Services Corporation of Chicago, Illinois, successor in interest to the original lessee under the Lease.

Yours very truly,

SEYFARTH, SHAW, FAIRWEATHER & GERALDSON

By



Stacy Powell-Bennett

SPB/cjp
1149P

Enclosures

cc: Richard Demarest Yant

8610-8

Expiration of Lease

OCT 12 1993 - 1 05 PM

INTERSTATE COMMERCE COMMISSION

The undersigned, being the lessor and lessee under the leases described on the attached Schedule (the "Leases"), acknowledge and agree that the lease terms under the Leases have expired, and the parties have not exercised any option to extend such lease terms.

Dated: September 30, 1993

MELLON FINANCIAL SERVICES CORPORATION #3, formerly known as Mellon National Leasing Company

GENERAL ELECTRIC RAILCAR LEASING SERVICES CORPORATION, successor in interest to the original lessees under the Leases

By: [Signature]
Its: M. F. MARKS
Title: VICE PRESIDENT - EQUIPMENT

By: [Signature]
Its: Joseph Lattanzio
Title: via President Controller

COMMONWEALTH OF PENNSYLVANIA)
)
COUNTY OF ALLEGHENY)

SS

The foregoing instrument was acknowledged before me this 30th day of September, 1993 by Michael G. Marko, the Vice President of MELLON FINANCIAL SERVICES CORPORATION #3 on behalf of said corporation.

Jacqueline K. Schultz
Notary Public

Seal

My Commission Expires:

February 19, 1996

Notarial Seal
Jacqueline K. Schultz, Notary Public
Pittsburgh, Allegheny County
My Commission Expires Feb. 19, 1996
Member, Pennsylvania Association of Notaries

STATE OF ILLINOIS)
)
COUNTY OF COOK)

SS

The foregoing instrument was acknowledged before me this 30th day of September, 1993 by Joseph L. Lanzio, the Vice President Controller of GENERAL ELECTRIC RAILCAR SERVICES CORPORATION on behalf of said corporation.

LEASING

R. D. Yant
Notary Public

Seal " OFFICIAL SEAL "
RICHARD D. YANT
My Commission Expires ILLINOIS
MY COMMISSION EXPIRES 12/15/95

SCHEDULE**The Leases**

1. Equipment Lease Agreement dated as of November 23, 1976, between Mellon National Leasing Company and SSI Rail Corp., filed at the Interstate Commerce Commission on December 14, 1976 under Recordation No. 8610, as thereafter amended and supplemented. Mellon National Leasing Company is now known as Mellon Financial Services Corporation #3, and SSI Rail Corp. has been succeeded by General Electric Railcar Leasing Services Corporation.

2. Equipment Lease Agreement dated as of June 1, 1978, between Mellon National Leasing Company and Itel Corporation, filed at the Interstate Commerce Commission on July 14, 1978 under Recordation No. 9553, as thereafter amended and supplemented. Mellon National Leasing Company is now known as Mellon Financial Services Corporation #3, and Itel Corporation has been succeeded by General Electric Railcar Leasing Services Corporation.

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