

11428-B
RECORDATION NO. 11428-B

RECORDATION

JAN 13 1981 - 10 10 AM

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INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION RECEIVED

JAN 13 10 03 AM '81

ONE CHASE MANHATTAN PLAZA

NEW YORK, N. Y. 10005

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CRAVATH, LONDON E. C. 2

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LONDON, EC2N 2BR, ENGLAND
TELEPHONE 1-606-1421
TELEX: 8814901

No. 1-0134499
Date JAN 13 1981
Fee \$ 20.00
Washington, D. C.

January 9, 1981

This is under 11428-B

Amendment Agreement Dated as of December 1, 1980
Amending Conditional Sale Agreement
Filed under Recordation No. 11426 and
Lease Filed under Recordation No. 11428.

Dear Madam:

See page 2 for cross indexing under Rec No 11426

Pursuant to 49 U.S.C. § 11303 and the Commission's rules and regulations thereunder, as amended, I enclose herewith on behalf of The Dow Chemical Company for filing and recordation counterparts of the following document:

Amendment Agreement dated as of December 1, 1980, among The Dow Chemical Company, as Lessee, The Connecticut Bank and Trust Company, as Trustee, Mercantile-Safe Deposit and Trust Company, as Agent, City National Bank and First National Bank of Louisville, as Owners, and Hawker Siddeley Canada Inc., as Builder.

The Amendment Agreement amends a Conditional Sale Agreement dated as of January 2, 1980, previously filed and recorded with the Interstate Commerce Commission on January 28, 1980, at 11:05 a.m., Recordation Number 11426 and a Lease of Railroad Equipment dated as of January 2, 1980, previously filed and recorded as above with the Interstate

Counterpart - Kaenan F. Horton

Commerce Commission on January 28, 1980, at 11:05 a.m.,
Recordation Number 11428.

The Amendment Agreement amends the Conditional
Sale Agreement and the Lease to delete 35 ethylene glycol
cars.

Please file and record the Amendment Agreement
submitted with this letter and assign it Recordation Number
11428-B.

→ Please cross-index the Amendment Agreement under
Recordation Number 11426.

Enclosed is a check for \$20 payable to the Interstate
Commerce Commission for the recordation fee for the Amendment
Agreement and to cover the requested cross-indexing referred
to above.

Please stamp all counterparts of the enclosed
document with your official recording stamp. You will wish
to retain one copy of the instrument and this transmittal
letter for your files. It is requested that the remaining
counterparts of the document be delivered to the bearer of
this letter.

Very truly yours,


Susan E. Gorman
as Agent for The Dow Chemical
Company.

Ms. Agatha L. Mergenovich, Secretary,
Interstate Commerce Commission,
Washington, D. C. 20423

Encls.

DONELAN, CLEARY, WOOD & MASER, P. C.

ATTORNEYS AND COUNSELORS AT LAW

SUITE 850

1275 K STREET, N. W.

WASHINGTON, D. C. 20005-4078

TELEPHONE: (202) 371-9500

TELECOPIER: (202) 371-0900

RECORDATION NO. 11428-C
FILED 1992

APR 28 1992 -9 12 AM

INTERSTATE COMMERCE COMMISSION

April 18, 1992

Recordation No. 11428-C

MOTOR VEHICLE TITLE UNIT
APR 28 9 03 AM '92

Dear Mr. Strickland:

On behalf of State Street Bank and Trust Company of Connecticut, National Association, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, executed counterparts of a secondary document, not previously recorded, entitled Assignment to and Appointment of Successor Trustee, dated as of March 1, 1992, ("Assignment").

The parties to the enclosed Assignment are:

Federal Deposit Insurance)
Corporation, as Receiver for)
The Connecticut Bank and Trust)
Company, National Association)
and)
Federal Deposit Insurance)
Corporation, as Receiver for The)
New Connecticut Bank and)
Trust Company, National Association)
c/o State Street Bank and Trust)
Company of Connecticut, National)
Association)
750 Main Street)
Suite 1114)
Hartford, Connecticut 06103)

For Indexing as
ASSIGNORS

State Street Bank and)
Trust Company of)
Connecticut, National)
Association)
750 Main Street)
Suite 1114)
Hartford, Connecticut 06103)

For Indexing as
ASSIGNEE

DONELAN, CLEARY, WOOD & MASER, P. C.

The said Assignment covers the assignment of certain trust business of the former The Connecticut Bank and Trust Company, National Association or the former The New Connecticut Bank and Trust Company, National Association, to State Street Bank and Trust Company of Connecticut and the appointment thereof as successor trustee as covered by, among others, the document(s) recorded under the above-captioned Recordation No. and subparts, if any, thereof, and should be filed under the next available letter as indicated under the Recordation No. captioned above.

There are no units of equipment covered per se in the Assignment, but the said Assignment relates to all equipment covered under the Recordation No. captioned above and subparts, if any, thereof.

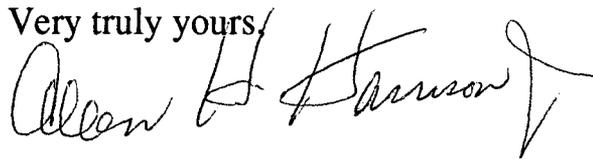
A short summary of the Assignment to appear in the ICC Index is as follows:

“Successor Trustee”

A check, including the amount of sixteen dollars (\$16.00) in payment of the instant filing fee, is tendered.

Once the filing has been made, please return to bearer the stamped counterpart of the Assignment not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,



Allen H. Harrison, Jr.
Attorney for the purpose of this filing
for State Street Bank and Trust
Company of Connecticut, National
Association.

The Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423
Enclosures
BY HAND

11428-C

11428-C

APR 28 1992 -9 10 AM

INTERSTATE COMMERCE COMMISSION

ASSIGNMENT TO AND APPOINTMENT OF SUCCESSOR TRUSTEE

This ASSIGNMENT TO AND APPOINTMENT OF SUCCESSOR TRUSTEE, dated as of March 1, 1992 is among Federal Deposit Insurance Corporation, as Receiver of The Connecticut Bank and Trust Company, National Association, Federal Deposit Insurance Corporation, as Receiver of The New Connecticut Bank and Trust Company, National Association, and State Street Bank and Trust Company of Connecticut, National Association, hereinafter together referred to as "Parties."

WHEREAS, on September 17, 1990, State Street Bank and Trust Company of Connecticut, National Association ("SSC"), a subsidiary of State Street Bank and Trust Company, a Massachusetts banking corporation, ("SSB"), did purchase substantially all of the corporate trust business of The Connecticut Bank and Trust Company, National Association ("CBT"); and

WHEREAS, a portion of the corporate trust business of CBT purchased by SSC included transactions generating documents filed and recorded under 49 U.S.C. § 11303 with the Interstate Commerce Commission ("CBT ICC Corporate Trust Business"); and

WHEREAS, the succession from CBT to SSC of the CBT ICC Corporate Trust Business did not take place ab initio due to a requirement precedent, which SSC did not meet, whereby it was necessary for SSC to obtain consent to the succession from certain participants in each transaction in

order to conclude and effect the transfer and succession from CBT to SSC in each such transaction; and

WHEREAS, CBT remained as a trustee as to the CBT ICC Corporate Trust Business until such time as succession to SSC occurred; and

WHEREAS, SSC did act as Agent for CBT as to CBT ICC Corporate Trust Business to which it had not yet succeeded CBT; and

WHEREAS, CBT was placed in receivership with the Federal Deposit Insurance Corporation ("FDIC") on January 6, 1991; and

WHEREAS, the FDIC, in its capacity as Receiver of CBT, did transfer, among other things, the CBT ICC Corporate Trust Business to The New Connecticut Bank and Trust Company, National Association ("New CBT"), a "bridge bank", pending the sale of the said New CBT; and

WHEREAS, New CBT succeeded CBT as trustee as to remaining CBT ICC Corporate Trust Business and SSC did act as Agent for New CBT as to said CBT ICC Corporate Trust Business while continuing to be allowed to obtain consents, and to succeed now New CBT as to the CBT ICC Corporate Trust Business; and

WHEREAS, New CBT was placed in receivership with the FDIC on July 13, 1991; and

WHEREAS, FDIC permitted SSC to continue only through close of business September 3, 1991 to obtain consents to succeed CBT and New CBT as to transactions in the CBT ICC Corporate Trust Business; and

WHEREAS, as SSC from September 17, 1990 through close of business September 3, 1991 did obtain the necessary consents in certain transactions in the CB ICC Corporate Trust Business and upon obtaining the said consents became successor to CBT or New CBT, as the case might be; and

WHEREAS, the transactions under the CBT ICC Corporate Trust Business that SSC succeeded CBT or New CBT are identified by the ICC Recordation Nos. listed in Schedule A attached and made a part hereof;

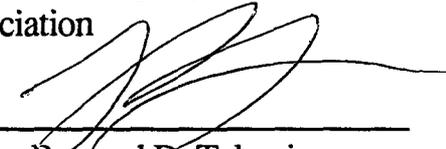
NOW THEREFORE, in consideration of the mutual covenants herein between and among the Parties, and as set forth herein by reference, and for other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, and in recognition of the need to place of record the aforesaid succession in and among certain records maintained by the ICC under 49 U.S.C. § 11303, the Parties hereto agree as follows:

1. SSC is, nunc pro tunc at the time in each transaction when all necessary consents were obtained, and in all events as of September 3, 1991, the successor trustee to the CBT ICC Corporate Trust Business of CBT, and likewise as to the part thereof transferred to New CBT, only as covered by those certain transactions listed and identified by the Interstate Commerce Commission Recordation Nos. in Schedule A attached hereto.

2. This Assignment to and Appointment of Successor Trustee shall be governed by the laws of Connecticut; provided, however, that the Parties shall be entitled to all the rights conferred by 49 U.S.C. § 1103.

IN WITNESS WHEREOF, the Parties hereto have caused this Assignment to and Appointment of Successor Trustee to be executed in their respective names, by officers thereof duly authorized, or through a power of attorney duly authorized, all as of the date first written above.

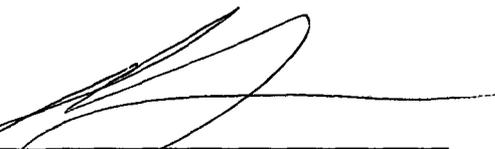
FEDERAL DEPOSIT INSURANCE CORPORATION, as Receiver of The Connecticut Bank and Trust Company, National Association and as Receiver of The New Connecticut Bank and Trust Company, National Association

By: 

Name: Bernard D. Tolassi

Title: Attorney in Fact

STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION

By: 

Name: Bernard D. Tolassi

Title: Vice President

SCHEDULE A

LIST OF TRANSACTIONS BY ICC RECORDATION NOS.,
INCLUDING WITHOUT LISTING, WHERE APPLICABLE, SUBPARTS
THEREOF, WHERE STATE STREET BANK AND TRUST COMPANY OF
CONNECTICUT, NATIONAL ASSOCIATION IS SUCCESSOR TO
THE CONNECTICUT BANK AND TRUST COMPANY,
NATIONAL ASSOCIATION OR THE NEW CONNECTICUT BANK AND
TRUST COMPANY, NATIONAL ASSOCIATION

ICC RECORDATION NOS.

VENDOR BOOK

VENDEE BOOK

Record
No.

Record
No.

8890
9297
9496
9817
10164
10213
10422
10461
11059
11357
11428
11616
11886
12301
12302
12440
12783
13014
13109
14161
14167
14436
14475
14479
14659
15087
15248
15324
15361
16073
16127

10423
10817
11013
11030
11043
11426
11427
11766
11775
11779
11848
11854
11929
11930
12013
12014
12017
12077
12079
12126
12140
12249
12552
12564
13602
13670
13690
14307
14325
14337
14449

SCHEDULE A continued

VENDOR BOOK

Record
No.

16128
16129

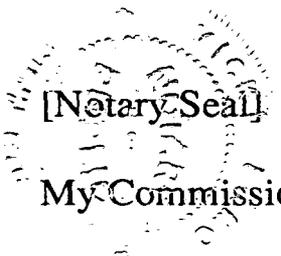
VENDEE BOOK

Record
No.

14480
14608
14621
14639
14655
14891
16095

STATE OF CONNECTICUT)
)
COUNTY OF HARTFORD) SS:

On the 31st day of March, 1992, before me personally appeared the within named Bernard D. Tolassi, to me personally known, who, being by me duly sworn, says that he/she is a Vice President of State Street Bank and Trust Company of Connecticut, National Association ("Bank"), and is acting for the Bank under that certain Power of Attorney given to the Bank by the Federal Deposit Insurance Corporation, as Receiver of The Connecticut Bank and Trust Company, National Association and as Receiver of The New Connecticut Bank and Trust Company, National Association, to accomplish the transfer of record of the assets covered by the foregoing instrument, that he/she is duly authorized to execute the foregoing instrument on behalf of Federal Deposit Insurance Corporation, as Receiver of The Connecticut Bank and Trust Company, National Association ("FDIC-CBT") and as Receiver of The New Connecticut Bank and Trust Company, National Association, ("FDIC - New CBT"), and that the said instrument was signed on behalf of the said FDIC-CBT and FDIC-New CBT by authority of its Board of Directors and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the said FDIC-CBT and FDIC-New CBT.



My Commission expires _____.

Vicki Lamo

Notary Public
VICKI LAMO
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1994