



Writers Direct No.

(801) 246-5205

11483-H
AUG 27 1996 - 11 05 AM

August 26, 1996

VIA FEDERAL EXPRESS

SURFACE TRANSPORTATION BOARD
1201 Constitution Avenue Northwest
Room 2311
Washington D.C. 20423
ATTN: Recordation Department

RECEIVED
SURFACE TRANSPORTATION
BOARD
AUG 27 11 02 AM '96

RE: **Release of Trailer Train Company Liens**

Dear Sir or Madam:

Enclosed please find lien release documents for Trailer Train Company liens 24A through 24E and liens 23A through 23E. Also enclosed, please find a check for \$210.00 for filing fees. Please record and effect the releases.

If there are any questions, please feel free to contact me at the telephone number listed above.

Sincerely,

Michael Hoggan
Legal Intern

Enclosures

11483-A

Release of Trailer Train Company (No. 24E) Lien

First Security Bank, National Association (formerly known as First Security Bank of Utah, National Association), a national banking association organized and existing under the laws of the United States of America and having a mailing address at 79 South Main Street, Salt Lake City, Utah 84111, ("FSB") under each of the following: a Lease Agreement (together with the Amendment Agreement, dated as of March 1, 1980, the "Lease Agreement") , an Assignment of Lease and Agreement, a Conditional Sale Agreement and an Agreement and Assignment, each dated as of February 1, 1980 (collectively, the "Lien Documents"), does hereby release and discharge from the lien of the Lien Documents, executed by Trailer Train Company, a Delaware corporation, to FSB as Secured Party

[which Lien Documents were recorded on February 11, 1980 (except the Amendment Agreement which was recorded on April 17, 1980), and were filed with the Interstate Commerce Commission, and were assigned recordation numbers as follows:

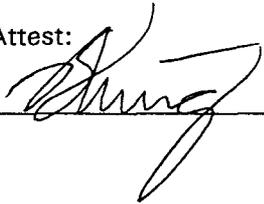
- | | |
|--------------------------------------|---------|
| 1. Lease Agreement | 11483-B |
| 2. Amendment to Lease Agreement | 11483-D |
| 3. Assignment of Lease and Agreement | 11483-C |
| 4. Conditional Sale Agreement | 11483 |
| 5. Agreement and Assignment | 11483-A |

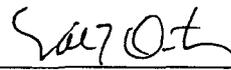
each concerning railroad equipment and other collateral described in the Lease Agreement; the legal description of the covered property is in Schedule "A" to the Lease Agreement attached hereto].

Dated this 13th day of August, 1996.

Secured Party,
FIRST SECURITY BANK, National Association
(formerly known as First Security Bank of
Utah, National Association)

Attest:

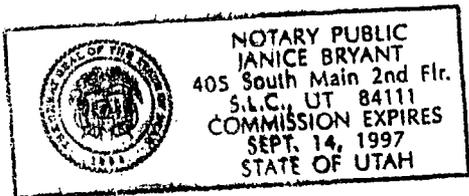


By: 

Title: Vice President

STATE OF UTAH)
) ss.
COUNTY OF SALT LAKE)

On the 13th day of August 1996, personally appeared before me Val T. Orton, who being by me duly sworn did say that he is a Vice Prsident of First Security Bank, N.A. (formerly known as First Security Bank of Utah, National Association), a national banking association by authority of its charter or other governing documents, and said Val T. Orton acknowledged to me that said association executed the same.



Janice Bryant
notary public

Residing in: _____

My commission Expires:

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Schedule A to the Lease No. 24E

<u>Type</u>	<u>Builder's Specifications</u>	<u>Quantity</u>	<u>Estimated Unit Base Price</u>	<u>Estimated Total Base Price</u>	<u>Serial Numbers (Inclusive)</u>	<u>Estimated Time and Place of Delivery</u>
<i>Bethlehem Steel Corporation</i>						
89'4" 70-ton capacity, hydraulic draft gear, flush deck flatcars equipped with trailer hitches and container pedestals; AAR Mechanical Designation: FC	T-6078-B	17	\$51,200	\$ 870,400	982560-982576	} Feb.-March, 1980, at Johnstown, Pa.
	T-6078-B	70	51,200	3,584,000	982753-982822	
<i>Pullman Incorporated (Pullman Standard Division)</i>						
89'4" 70-ton capacity, hydraulic draft gear, flush deck low level flatcars for autorack service; AAR Mechanical Designation: FA	T-4079-P	38	43,828	1,665,464	854121-854158	April, 1980, at Bessemer, Ala.
89'4" 70-ton capacity hydraulic draft gear flush deck flatcars equipped with trailer hitches and container pedestals, AAR Mechanical Designation: FC	T-3079-P	106	51,000	5,406,000	992344-992449	} Feb.-March 1980, at Bessemer, Ala.
	T-4079-P	99	51,100	5,058,900	992500-992598	
<i>ACF Industries, Incorporated</i>						
89'4" 70-ton capacity, hydraulic draft gear, flush deck flatcars, equipped with trailer hitches and container pedestals; AAR Mechanical Designation: FC	T-4079-A	9	48,500	436,500	922205-922213	February, 1980, at St. Louis, Missouri
		<u>339</u>		<u>\$17,021,264</u>		