



**NORFOLK SOUTHERN**

Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, Virginia 23510-2191

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2-157A007

June 3, 1992

Mr. Sidney Strickland  
Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D. C. 20423

11437-H

JUN 5 1992 - 10 45 AM  
INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of June 2, 1992. The primary document to which this is connected is recorded under Recordation No. 11437.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

- TRUSTEE/LESSOR: Morgan Guaranty Trust Company  
of New York  
60 Wall Street  
New York, New York 10260
- LESSEE/GUARANTOR: Norfolk Southern Railway Company  
(formerly Southern Railway Company)  
Three Commercial Place  
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
1	70-ton CUF Insulated Box Cars	XPI	SOU 584825

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of June 2, 1992, with respect to Equipment Trust Agreement with Recordation No. 11437, dated February 15, 1980, covering one insulated box car, numbered SOU 584825, changed to NS 440663.

Very truly yours,



J. Gary Lane

jgl  
encl.

11437-A

STATEMENT OF NEW NUMBERS

JUN 5 1992 10 45 AM

PROPERTY COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) 70-TON INSULATED BOX CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBER SOU 584825 SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF FEBRUARY 15, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MORGAN GUARANTY TRUST COMPANY OF NEW YORK, AS TRUSTEE

Old Road Number Assigned

SOU 584825

New Road Number Assigned

NS 440663

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 2nd day of June, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: [Signature]  
Vice President

ATTEST:

[Signature]  
Assistant Corporate Secretary

